

EV Belgium vzw/asbl

The Belgian Association for Zero Emission Mobility

EVB Monthly Update

8 November 2024



Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information:

- · The companies and people participating are committed to free and fair competition.
- · They have therefore planned to exchange information in accordance with the rules of competition law and have appropriate antitrust compliance measures in place.

In view of the above, the participants will jointly ensure that only content specified in the previously shared agenda will be discussed and that sensitive content will not be addressed (see table below). If a member has any antitrust concerns about the course of the discussion, these will be recorded in the minutes and the meeting suspended.

For more information and links:

- VBO: LINK
- Belgian Competition Authority : LINK

fui	nctioning of the association/meeting:	concretely influence the future market behaviour of the members/companies, including the following information the following information:
V V	General economic indicators General Industrial outlook Regulatory evolution and its impact on the e-mobility sector	 Prices, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses Individual company data on costs, production, investments, capacity,
	Data truly publicly available and available at no extra cost	stocks, sales, orders and/or profits × Individual business strategies on the development, design, production,
	Always try to provide aggregated figures or estimates (without sharing individual company information) to public authorities when assessing a financial impact of new regulations	distribution or marketing of certain products × Individual offers regarding contracts of specific products or requests for quotation × Information regarding existing or potential competitors, suppliers,
~	Always consult legal counsel when in doubt	distributors or customers that could have the effect of excluding them from the market X Any other information that you or any participating company consider to be sensitive, even if not contained in this overview



WG Agenda

- 1. Welcome & agenda
- 2. Positions
 - Position Flexibility
- 3. Policy Update
 - Federal negociations
 - E-LDV change in legislation
 - Flemish subsidy stop
 - Walloon Tender
 - Meeting RESA
- 4. Events
 - Upcoming events
 - EV Café's
- 5. Website
 - New members opportunities
- 6. AoB, next meeting(s) & closure



Position

Position Flexibility

Our main asks:

- 1. Establish an overarching **vision** and improve the **legal framework**
- 2. Enforce a rapid and full roll-out of **smart meters** across all of Belgium
- 3. Stimulate dynamic and smart Time-of-Use (ToU) contracts.
- 4. Enhance **competition** through price transparency and data availability
- 5. Work on **solutions** behind the meter, and simultaneously realize the **supply split**
- 6. On the EU level, finalize the **technical framework** for electrical energy smart appliances
- 7. Create an **independent market platform** for flexibility settlement, install a "flex supervisory authority"
- 8. Vehicle to home/grid charging: establish an **overarching vision** and improve the **legal framework**

Position available here: **LINK**

EV Belgium standpunt:Flexibiliteit: hoe elektrische voertuigen de energiemarkten en -netwerken in evenwicht kunnen brengen

Het energielendschep von Beiglië fen van de EU ondergeat een belangrijke rantormate, gedreven door onze ambilier om over te schaiken op hernieuwbare energiebronnen, die energie-efficientie te verbeteren en de uitstoot van broeiksagssanen te verminderen. De toename van weersafmankelijke technologien verhoogt de volktilleit van het aanbod van eistrichteit. Teglierigi wordt de vraaggiefig van het energielandschap geleker/ficeerd, waardoor de gedeentraliseerde of gebruikservaag naar destrichteit toenen.

Elektrische voertuigen (EV) zijn een tekingrijke drijvende kracht achter de "Stuurhare" vaag mar elektrische meen erleiter foog verbruik (de EV is vaak die grootste bron van elektrischeitsvaag in een normal huishouden) en inlenge perioden van inleachtekt je met en duidelijke piekvaag). De groei in groene elektrischeitsproductie vereist meer fekvolitiete, en EV, die in felte batterijn op vielen zijn, kunnen en zullen een belangrijk deel van de oplossing zijn voor deze groenende fiesblitetstuitdigging. EV zij neen deel van de oplossing en als we het goed aanpakken en samenwerken kunnen we veel uitdiggingen op korte en middelinge teernijn oplossen.

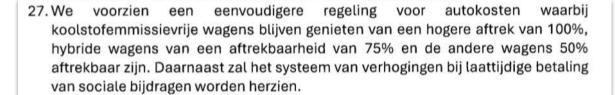
EV Belgium





Federal negociations

- The latest (leaked) note contained one major red flag for EV Belgium.
- Based on decision of the Board, we created a note with arguments why this is a bad idea... (economic impact)
- We have finalized the note/position and are looking for co-signers
 - Co-signers can be members of EV Belgium and non-members (!)
 - The note will be shared with relevant stakeholders (negociating parties) next week.
 - However, the negotiating parties have stopped the negotiations
 - => lobby action will be conducted next week







Federal negociations

- 42. Inzake de autofiscaliteit mag de automatische aanpassing van het voordeel alle aard door de vergroening van het wagenpark niet tot gevolg hebben dat de belastingdruk disproportioneel toeneemt. De toename van het voordeel alle aard zal in alle gevallen nooit meer dan de gemiddelde stijging van de voorbij drie jaar mogen toenemen
- 50. Er komt zo snel mogelijk een kader voor kosten eigen aan de werkgever. Ook de bestaande problematiek inzake oplaadkosten voor de elektrische bedrijfswagens zal onmiddellijk worden aangepakt door bij circulaire te voorzien dat werkgevers gebruik mogen maken van de CREG-tarieven
- 66. De accijnzen op benzine/diesel worden op het niveau van de buurlanden gebracht met een versterkte cliquet. Bij een plotse stijging van de prijzen van benzine en diesel zullen de accijnzen opnieuw verlaagd worden
- 67. De regering bekijkt hoe een taks shift op energieproducten (elektriceit, gas, stookolie, ...) kan bijdragen om de klimaatdoelstellingen te halen, zonder de factuur van de gezinnen en ondernemers te verhogen.
- 68. De terugbetaling van professionele diesel zal iets beperkter worden maar zal nog steeds voordeliger zijn dan in Frankrijk.
- 69. Er komt een lichte verhoging van de accijnzen op huisbrandolie. Concreet zal er ongeveer 15 EUR per 1.000 liter meer betaald moeten worden. Het nieuwe accijnstarief is daarmee nog steeds voordeliger dan in de buurlanden.

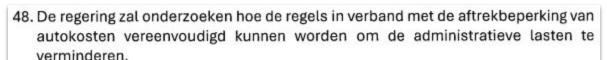


- 62. Het btw-tarief voor de levering en installatie van thuisbatterijen, zonneboilers en warmtepompen gaat van 21% naar 9%
- 70. De regering benadrukt het belang van duurzame mobiliteit, ook op internationaal niveau. In dat kader zullen we ons inzetten om accijnzen op kerosine op de agenda te zetten bij de internationale overlegorganen.



Federal negociations

- 6. De regering bekijkt de impact indien we de wettelijke garantietermijn naar 3 jaar zouden brengen voor de producten waarvoor dit aangewezen is rekening houdend met hun verwachte levensduur, zoals bepaalde elektro- en huishoudtoestellen. Dit moedigt producenten aan om duurzame producten op de markt te brengen, wat de afvalberg inperkt en de consument beter beschermt.
- 20. Er komt de mogelijkheid om bepaalde investeringen, bijvoorbeeld in onderzoek en ontwikkeling en de energietransitie, versneld af te schrijven voor ondernemingen en zelfstandigen. Versneld afschrijven laat ondernemingen toe hun kapitaalkost sneller te recupereren en zorgt voor een rente- en liquiditeitsvoordeel.





=> if you notice other relevant elements, please <u>contact us!</u>



E-LDV Changes

Legislative amendment to regulations for e-LDV (vans)

On 4 October 2024, on the proposal of Mobility Minister Georges Gilkinet, the federal government approved a draft RD providing for modified driving and rest periods for vans up to 4.25 tonnes with an electric battery.

The draft provides for an exemption regarding driving and rest periods and an exemption from the obligation to use the tachograph. The draft RD is initially part of a pilot project. Companies wishing to participate must register with the FPS Mobility.

The draft will be submitted to the Council of State for its opinion



=> more information: LINK



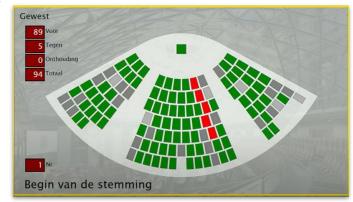
Flemish subsidy stop

The Flemish Parliament adopted a change to the subsidy scheme for electric vehicles

- The subsidy scheme will be stopped on 23 November 2024
- All citizens who buy an EV before 23 November 2024 can still request a subsidy (this must be done before 31 December 2024)

EV Belgium has never been in favor of the subsidy scheme but is disappointed that this change has been submitted so soon and that the scheme is stopped 1 month in advance (than planned)

- The positive impact was visible
- The citizens should enjoy certainty





Walloon tender

Based on **informal information**, the new minister is working with consultants to finish the long-awaited concession for more or less 5000 chargepoints (2500 chargers)

Based on previous information we know this concession will have the following elements:

- 5 separate regions dividing the Walloon Region
 - o On average 500 chargers per sub-region
 - Max 2 sub-regions for one operator (CPO)
- Locations have been identified ("cartographie")
- Some local communes could still opt-out

No view so far on the timing of publication, but we have been invited to think about the next steps (after this concession) with the relevant stakeholders.





Meeting RESA

EV Belgium recently met the new PA manager of RESA

Based on the discussions we understand:

- They are on board with the transition
- Are not in any way pleading against EV's
- Are however cautious about 22kW home-charging
- Are sensitive and simpatethic to our pleas for:
 - Smart meters
 - The problem of high connection costs
 - Need for more (public) chargers
 - AC in cities/populated area's
 - DC on highways
 - Need for flexibility and flex solutions
- They plan 3 billion euros of investments by 2050 and expect homeconsomption to double in the short term

They are interested in meeting our industry during a joined event with RESA and our members early 2025.





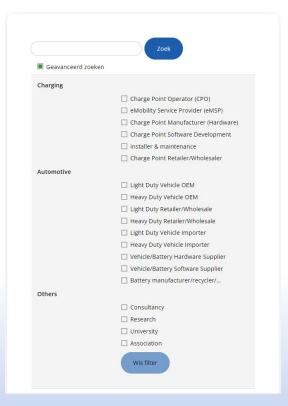
Member opportunities

Create more visibility for your company via our filter on our membership page

From now on, visitors can easily find the right company thanks to a handy filter option on our <u>member list</u>.

We invite all our members to update their company information via the following link: <u>LINK</u>

Is your activity or service not listed, or is it displayed incorrectly? If so, feel free to contact us!





Member opportunities

EV Belgium v Lobby v Nieuws v Events v Leden v Contact v

Create more visibility for your company via our video's on our website

Give your company a face! EV Belgium now offers the opportunity to briefly introduce your company in a video on our website and social media. This test project offers members a chance to visually highlight their services and activities.

Interested? Send us a short video (max. 2 minutes) in which you explain your activities and services. Both new and existing members can see their video appear on our channels! More information here: LINK

ChargePlanner by RetailSonar is een Sass (Software as a Service) bedrijf dat onze klanten't the next level location intelligence' biedt. In 2022 zijn we gestart met de ontwikkeling van een speciale oplossing voor e-Mobility, genaamd ChargePlanner. Deze oplossing richt zich op locatiestrategie voor laudsteilons, zowel voor langzaam laden als voor (lutrspale) alden voor auto's en vrachtwagens Onze software integreert alle relevante marktgegevens voor e-mobiliteit (verkeersstromen, lokale bezoekers, elektriciteistraet, concurrentie, parkeerplastsen). Vervolgens hebben we onze geavanceerde voorspellende modellen die het gebruik van bestaande en toekomstige oplaadpunten met de hoogst mogelijke nauwkeurigheid kunnen voorspellen. Dit helpt CPO's in heel Europa om te investeren in de luitst protesties.

ChargePlanner by RetailSonar

30 oktober 2024 pm 12:0







More information: LINK

Belgian-German Netwerking Event EV Mobility

Belgian-German

Networking EV, E-Mobility

By the German Federal Ministry for Economic Affairs and Climate Action

© Leuven, Brussel en Brussel

Tijdens het bezoek aan België wil de delegatie bedrijven, organisaties en consultants ontmoeten die actief zijn in de EV- en e-mobiliteitssector om van...

Lees meer >





ONGRES LAADINFRA
11 FEBRUARI 2025 | BRUSSEL

Congres Laadinfra 2025

Schaerbeek

Op 11 februari 2025 komen we weer samen op de derde editie van Congres Laadinfra België '25. De derde editie vindt plaats in Event Lounge, Brussel. Noteer...

Lees meer >

More information: LINK





More information soon: **LINK**

27 March 2025Dockx Dome Bruxsels



Return of our EV Café's

New opportunities in 2025

OUR GOALS:

4 events/year

First event in 2024 (if possible)
Be more present in Belgium
More visibility for members
Get the people to test cars

A service for and by EV-riders



More information about sponsoring & participation? => sharon@ev.be



EV Café's





AoB, next meeting(s) & closure

AoB:

• ...

Next Update meeting:

• Friday 13 December 2024 from 08h30-09h30



AoB, next meeting(s) & closure

Date	Time	Location
Friday 13 December 2024	08h30-09h30	Online
Date	Time	Location
Friday 10 January 2025	08h30-09h30	Online
Friday 14 February 2025	08h30-09h30	Online
Friday 14 March 2025	08h30-09h30	Online
Friday 4 April 2025	08h30-09h30	Online
Friday 9 May 2025	08h30-09h30	Online
Friday 13 June 2025	08h30-09h30	Online
Friday 4 July 2025	08h30-09h30	Online





EV Belgium vzw/asbl

Thank You

For Your Attention



contact@ev.be





Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information:

- · The companies and people participating are committed to free and fair competition.
- · They have therefore planned to exchange information in accordance with the rules of competition law and have appropriate antitrust compliance measures in place.

In view of the above, the participants will jointly ensure that only content specified in the previously shared agenda will be discussed and that sensitive content will not be addressed (see table below). If a member has any antitrust concerns about the course of the discussion, these will be recorded in the minutes and the meeting suspended.

For more information and links:

- VBO: LINK
- Belgian Competition Authority : LINK

fui	nctioning of the association/meeting:	concretely influence the future market behaviour of the members/companies, including the following information the following information:
V V	General economic indicators General Industrial outlook Regulatory evolution and its impact on the e-mobility sector	 Prices, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses Individual company data on costs, production, investments, capacity,
	Data truly publicly available and available at no extra cost	stocks, sales, orders and/or profits × Individual business strategies on the development, design, production,
	Always try to provide aggregated figures or estimates (without sharing individual company information) to public authorities when assessing a financial impact of new regulations	distribution or marketing of certain products × Individual offers regarding contracts of specific products or requests for quotation × Information regarding existing or potential competitors, suppliers,
~	Always consult legal counsel when in doubt	distributors or customers that could have the effect of excluding them from the market X Any other information that you or any participating company consider to be sensitive, even if not contained in this overview

