

EV Belgium vzw/asbl

The Belgian
Association for Zero
Emission Mobility

**EVB Monthly Update** 

12 September 2025



# Compliance & Antitrust Statement

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- VBO: LINK
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\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	General economic indicators General Industrial outlook Regulatory evolution and its impact on the e-mobility sector Data truly publicly available and available at no extra cost  Always try to provide aggregated figures or estimates (without sharing individual company information) to public authorities when assessing a financial impact of new regulations  Always consult legal counsel when in doubt	<ul> <li>Prices, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses</li> <li>Individual company data on costs, production, investments, capacity, stocks, sales, orders and/or profits</li> <li>Individual business strategies on the development, design, production, distribution or marketing of certain products</li> <li>Individual offers regarding contracts of specific products or requests for quotation</li> <li>Information regarding existing or potential competitors, suppliers, distributors or customers that could have the effect of excluding them from the market</li> <li>Any other information that you or any participating company consider to be</li> </ul>
		sensitive, even if not contained in this overview





### 1. Agenda

- 1. Welcome, compliance & agenda
- 2. Policy Update
  - REDIII
  - AC Concessions (VL, WAL, BX)
  - Wallonia Grid Problems (& FCA/Batteries)
  - EPBD
- 3. Positions
  - WG Vehicles Car Taxation
  - Elia/Fluxys Consultation
- 4. Lobby & Actions
- 5. Events
- 6. AOB, next meetings & closure

#### **REDIII**

- Federal Government and administration consultations ongoing
  - EV Belgium position & consultation
  - E-Mobility Europe also was invited to respond
- Outreach by EVB ongoing
  - Cabinet Bihet → Limited response
  - Cabinet Van Peteghem → Meeting scheduled on 18 September Administration (Fapetro)



#### **AC Concessions (VL, WAL, BX)**

- Concession tenders recently published in the 3 Regions
  - Flanders: LINK
  - Wallonia: <u>LINK</u>
  - o Brussels: LINK (subsequent tender to be expected by mid-2026)
- The secretariat will collect comments, remarks and concerns in order to draft guidelines for future concessions.



#### Wallonia Grid Problems (& FCA/Batteries)

- Based on input from members, we are aware of 100+ charging projects that are being delayed or running behind due to grid congestion problems
- The secretariat had a recent meeting with Cabinet Neven (1/09)
  - The cabinet is aware of the problem.
  - They try to solve it asap via a modification decree aimed at batteries & FCA
    - Proposal has been shared with members of WG EV Charging,
    - NB: all input is welcome, be aware the legislative process is quite advanced
  - We stressed the need for more investments in the grid as well
- Upcoming meeting with ORES to stress the urgency
- Any suggestions or additional actions we need to consider?



#### **EPBD (Energy Performance of Buildings Directive)**

- The secretariat has followed up on the status of transposition of the EPBD (2024) in the different Regions
  - Flanders: no information on transposition yet, outreach will follow
  - Wallonia: transposition is underway, input urgently needed
  - Brussels: transposition is planned & possible in current affairs, the secretariat will request further information from cabinet Maron and Brussels Environment
- To follow up on this matter, the Task Force EPBD has been set up. If you would still like to join, please do so <u>via the website</u> or contact Karsten (<u>karsten@ev.be</u>).
  - First meeting: Wednesday 17 September, 16h-17h
  - Agenda: reaction on draft transposition in Wallonia, draft position & strategy for next steps/other Regions



### 3. Positions

#### **WG Vehicles - Car Taxation**

- EVB reaction to different recent plans and initiatives to review vehicle taxation
- Position has been validated by WG Vehicles & Board. Main points:
  - Only start incrementing taxes on ZEVs if private fleet share takes off
  - No unilateral tax raises on ZEVs, avoid decreasing difference with ICE & foresee preferential EV tariff for vignette
  - Newly generated income from tax and vignette should be used for EV infrastructure with priority
- To be finalized next week, shared for approval and then outreach with Regional authorities will follow shortly



### 3. Positions

#### Elia/Fluxys Consultation: multi-energy scenarios

- General outline of our position: LINK
  - Good estimations and expectations overall
  - Geopolitical importance of locally produced energy
  - Role of the EV in the energy transition is of big importance (V2X, flex, ...)
  - Estimations on e-trucks are rather low so more ambition could be considered
- Comments by EVB have been validated by WG EV Charging and will be submitted to Elia asap



### 3. Positions

#### **Ongoing Positions**

Review all published positions here: <u>LINK</u>

Topic/Title	WG	Importance	Status	Approval/Timing	Publication	LINK ENG	LINK NL	LINK FR
Highway concessions	SG Public Charging	1. Very High	75%	Draft ready in September	September	LINK	LINK	LIEN
Home reimbursement 2026	SG Private Charging	1. Very High	95%	Draft to be finalized and approved in the SG, also identify next steps	September	LINK	<u>LINK</u>	LIEN
EPBD	SG Private Charging	1. Very High	10%	Draft ready in October	October	LINK	LINK	LIEN
Taxation of vehicles & vignet	WG Vehicles	1. Very High	95%	Approval WG Veh in Sept Approval Board second half of Sept	September	LINK	<u>LINK</u>	LIEN
CO2 standards	WG EV Charging	2 High	50%	Statement and letter at a later stage (combined with Lobby)	September	LINK	LINK	LIEN
TF V2X: Solution for the future?	WG EV Charging	2 High	15%			LINK	LINK	LIEN
Elia/Fluxys estimations	WG EV Charging	2. High	100%	First discussion September WG Approval before end of consultaiton	No formal publication	LINK	LINK	LIEN
Split Billing	SG Private Charging	3. Medium	50%	Started,		LINK	<u>LINK</u>	LIEN
Supply Split	SG Public Charging	3. Medium	20%	First draft by next SG meeting		LINK	<u>LINK</u>	LIEN
2nd-hand market advice	WG Vehicles	3. Medium	75%	Draft by June	October	<u>LINK</u>	LINK	LIEN
Position Short LEase 2030	WG Vehicles	4. Low	5%%	Draft and discussion in Sept		LINK	LINK	LIEN
HDV advice	WG Vehicles	4. Low	0%%	Draft by September	October	LINK	LINK	LIEN



### 4. Lobby & actions

#### **Past meetings**

- 3/07: Open Vld Jasper Pillen (General)
- 20/08: Press Event 100.000 chargepoints in BE (VUB)
- 1/09: Cabinet Neven (Grid issues & EPBD)
- 9/09: Cabinet van den Brandt (Bx mobility & future govern.)

#### **Upcoming meetings**

- 16/09: FEBEG (Draft law Wallonia FCA & Batteries)
- 18/09: Cabinet Van Peteghem (REDIII, CO2 & etc)
- 18/09: ORES (Grid issues)
- 18/09: SPW Mobilité (Charging infra)
- TBC: Cabinet Desquesnes (Charging & Grid Issues)
- 30/09: Monitoring comité with Febiac & Fluvius



#### 5. Events

#### EV Belgium & TEIA: Unlocking the Internet of Energy <u>LINK</u>

25 September, 16-18h @EV Belgium

#### Fleet EV Experience Days Zolder LINK

• 19-22 September @Circuit Zolder

#### Sustainable Solutions Kortrijk LINK

- 8-9 October @Kortrijk Expo
- Free tickets available for EV Belgium members

#### Veilig laden/Recharge sécurisé (fire safety & apartments) LINK

- 25 November @EV Belgium
- If the subject concerns you, please fill in the survey in preparation for the event:  $\underline{NL} \mid \underline{FR}$

#### **Belgium Electric Vehicle Summit 2026**

- **SAVE THE DATE**: 15/01/2026 @ Brussels Autosalon
- More information to follow soon



### 6. AoB, next meeting(s) & closure

#### **AoB**

- Any actions, questions, policy files, problems, issues, challenges, topics that you would like EVB to work on in the coming months?
- Speak now or... send us a small e-mail: <u>contact@ev.be</u>

#### **Next Update meeting**

Friday 10 October 2025 from 08h30-09h30



### 6. AoB, next meeting(s) & closure

Date	Time	Location
Friday 10 January 2025	<del>08h30-09h30</del>	Online
Friday 14 February 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 14 March 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 4 April 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 16 May 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 13 June 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 4 July 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 12 September 2025	<del>08h30-09h30</del>	<del>Online</del>
Friday 10 October 2025	08h30-09h30	Online
Friday 14 November 2025	08h30-09h30	Online
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## Thank You

**For Your Attention** 







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