

EV Belgium vzw/asbl

The Belgian Association for Zero Emission Mobility

EVB Monthly Update 14 March 2025



Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information :

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DISCUSS or SHARE the following information if it will benefit the functioning of the association/meeting:		AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information the following information:	
~	General economic indicators	× Prices, discounts, margins, credit terms, guarantees, instalments and other	
~	General Industrial outlook	conditions applied by businesses	
	Regulatory evolution and its impact on the e-mobility sector Data truly publicly available and available at no extra cost	 Individual company data on costs, production, investments, capacity, stocks, sales, orders and/or profits 	
~	Always try to provide aggregated figures or estimates (without sharing	× Individual business strategies on the development, design, production, distribution or marketing of certain products	
	individual company information) to public authorities when assessing a financial impact of new regulations	 Individual offers regarding contracts of specific products or requests for quotation 	
		× Information regarding existing or potential competitors, suppliers,	
~	Always consult legal counsel when in doubt	distributors or customers that could have the effect of excluding them from the market	
		× Any other information that you or any participating company consider to be sensitive, even if not contained in this overview	



Agenda

- 1. Welcome & agenda
- 2. Events
 - On thE Move 2025
 - Other events
- 3. Policy Update
 - EU Policy
 - AFIR Delegated Acts
 - CO₂ emission performance standards for cars and vans
 - New Federal Government
 - Meeting cabinet Prévot 6/03
 - Meeting cabinet Jambon 7/03
 - Elia User Group 13/03
 - Flemish Parliament
 - Meeting cd&v fraction 12/03
 - Car fiscaliteit
 - Walloon Policy
 - Meeting ORES on V2X
 - Meeting SOFICO on highway concessions
- 4. Positions
 - Ongoing work
 - **TF V2X**
 - Position e-credits
- 5. AoB, next meeting(s) & closure





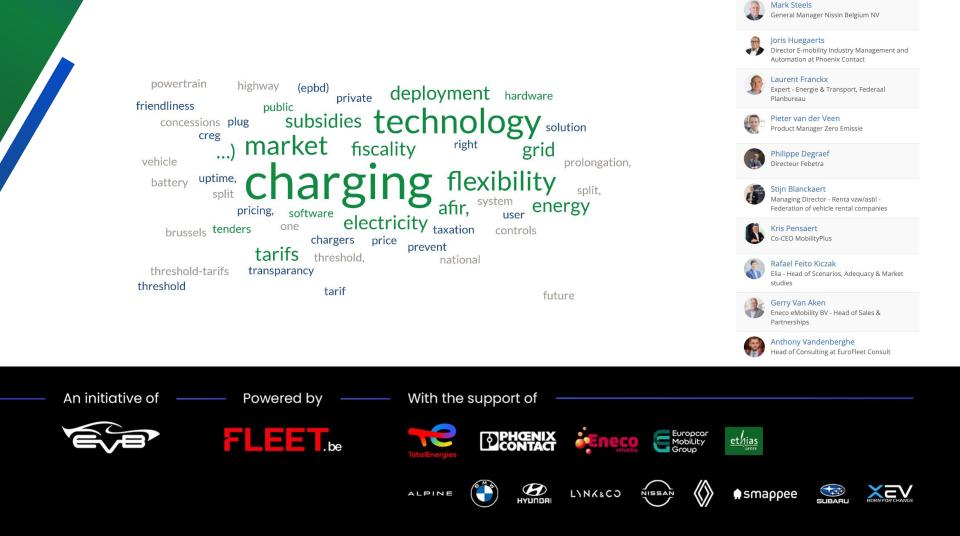




Buy tickets: LINK

Buy tickets via invoice: LINK





Events



APR

Mobiliteit van de toekomst

Eén jaar AFIR en één jaar REDII-register

Samen bieden we u een uniek platform om de synergieën tussen mobiliteit en energie te verkennen in de context van evoluerende Europese regelgeving.

Mobility of the future

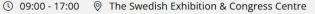
One year AFIR and one year REDII-register

Date: 3 April 2025 Location: Holiday Inn Brussels Airport









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EVS38 Gothenburg

Het wereldwijde evenement van e-mobiliteit keert in 2025 terug naar Europa – wees erbij! Na een succesvolle show in Seoul wordt EVS 38 georganiseerd door een andere pioniersstad – **Göteborg**!...





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• **Get discounted tickets before April 15th:** Get your tickets for 750 euro (VAT incl.) on our website.

Confirm your company's interest by March 31st: To help us organize the Hospitality Suite, please confirm your interest asap.

Tickets & interest: LINK

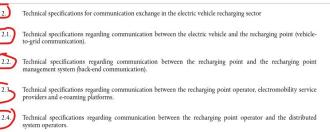




Policy Update

<u>EU Policy:</u> AFIR Delegated Acts

AFIR is in place since 2024: LINK



- Several delegated acts are under discussion, defining some important/additional technical elements for chargers:
 - 'Mandating' V2G-readiness for public & semi-public chargers (hardware & software)
 - 'Mandating' ISO-15118-compliancy for for public & semi-public chargers
 - Level of 'mandate' (new and/or existing) would tend towards only new
 - Timeline of implementation would tend towards September 2025 (finalization of the discussions is ongoing)
 - EU-based lobby (EME & CharIn) are ongoing but no large changes are expected
 - Relevant Delegated Acts: LINK
 - Please submit any thoughts remarks that might be relevant to you!



<u>EU Policy:</u> CO2 emission performance standards for cars and vans

Policy Update

Three year delay has been agreed on after consultations with all stakeholders, putting at risk the ongoing transition towards BEV's

- Allignment with Climate Goals (EU, Paris, ...) remain in place
- Three year delay/flexibility will be provided
- Definitly a real risk for those OEM's who already comply

The European Commission's proposal will now be formalised as part of the Automotive Industrial Action Plan to be launched on 5 March, after which the other EU institutions will likely need to review and adopt any legislative revision.







New Federal Government: Meeting cabinet Prévot 6/03

Maxime Prévot is currently VP & Minister of Foreign Affairs, European Affairs, and Development Cooperation. (responsible for mobility or fiscal policies related to vehicle electrification fall under **Minister Jean-Luc Crucke**.

Key Discussion Points:

- EV Belgium warned that renewed incentives for PHEVs could slow electrification and reduce investments in charging infrastructure.
- Belgium has no industrial stake in PHEVs; Volvo Car Gent is fully committed to EV production.
- Fiscal advantages for PHEVs increase public spending without significant environmental benefits and risk EU fines.
- EV Belgium called for a formal evaluation as mandated by the 2021 law and urged a stronger focus on charging infrastructure, the second-hand EV market, and social leasing programs.

Next Steps:

- Push for an evaluation and policy adjustments.
- Coordination with the cabinets of Crucke, Finance, and Budget on the financial & environment impact.
- Ongoing lobby to limit the impact of the extension for hybrids





New Federal Government: Meeting cabinet Jambon 7/03

Chief of Cabinet Jambon discussed the fiscal treatment of PHEVs and its impact on the transition to BEVs.

Key Points:

- Number of semi-public and public charging points in Belgium (AFIR count, EAFO database).
- Impact of Euro 6e standard on fiscal revenues: a PHEV can result in up to €300/month in lost government revenue compared to a BEV.
- Proposals to safeguard the transition to BEVs:

Ensure BEVs remain the most fiscally advantageous option.

2 Reduce fuel deductibility for PHEVs to 0%, while keeping electricity at 100%.

3 Stricter PHEV requirements: max. 50 g CO₂/km and minimum battery capacity of 1.2 kWh per 100 kg of vehicle weight to eliminate 'fake hybrids'.

[4] Future Euro 6 standards (Euro 6bis and beyond) will address this issue further, but an interim corrective measure is needed.

Next Steps:

- Further coordination on fiscal measures to prevent misuse of PHEV incentives.
- Evaluation of these proposals within the broader mobility and taxation framework.





Elia User Group 13/03

First Elia & Fluxys Usergroup took place yesterday.

Key take aways are:

- Willingness/requirement to co-define demand and supply scenarios in energy up to 2050 •
- Opportunity to join indept discussions on the expectations on transport & mobility Risk of underestimating electrification (overestimating H2, ...) leading to less investments (or overinvestments)

Next steps:

- Collect input from members: romain@ev.be •
- EV Belgium will join at least 2 workshops (transport & flexibility) •
- Open/public consultation to be held from July until mid-September



Policy Update

Flemish Policy: Meeting cd&v fraction 12/03

Key Discussion Topics

- **Bidirectional Charging Research**: Ongoing internal work, updates will be shared once finalized.
- Vehicle Tax Reform: EV Belgium's position will be communicated once the review is complete.
- **AFIR Price Transparency**: Addressing the importance of clear and fair pricing for public charging infrastructure.

Open question:

• Question from MP's if any public website/app would be relevant to promote price transparency (government-organised)

Next Steps & Collaboration

- EV Belgium remains available for further discussions with the **cd&v faction**.
- Regular updates on bidirectional charging and taxation reform. (linked to our TF V2X & WG Vehicles)
- Continued engagement on AFIR implementation and transparency measures.





Flemish Policy: Car fiscality

Based on public available information and informal contacts, we understood that the Flemish minister wants to reform (as agreed in the governmental agreement) the fiscal framework for cars in Flanders (BIV & ART)

Aim is to tackle all fiscality in one proposal by 2027

• BIV/, ART, Road Vignette and taxation of leasing cars

Leading however to more complex, intergovernmental negotiations with other regions

Action: EV Belgium will try to have a seat at the table in these discussions



Walloon Policy: Meeting ORES on V2X

Real interest and awareness from ORES on the possibilities

- Planning and scaling
- Question about the readiness of chargers to measure

Next steps are unclear, but we highlighted our ongoing work within the TF V2X (clear draft proposal)





<u>Walloon Policy:</u> Meeting SOFICO on highway concessions

Meeting held on Monday 24/02/2025:

- Constructive but complicated meeting about Highway charging
- Paraplu-effect between stakeholders (Politics, Sofico, DSO's, ...)
- They recognize that "AFIR will not be fulfilled soon"
- Situation with current concession-holders is complex and questionnable

Open actions/questions:

- Dialogue will be needed with current concession-holders
- SOFICO expects also services (shop, fuel, toilet) to be part of the concession
- Concession split entails risks for them, they prefer mandate from politics
- How to unblock situation for rapid progress?

Actions will be undertaken in the coming months.





Ongoing work on positions:

Topic/Title	wg	Status	Approval/Timing Publication	LINK
Position Public Charging	SG Public Charging	90%	On hold TBC	NL: LINK FR: LIEN
Recommendation Local Governments	WG EV Charging	15%	On hold 2nd half Februa	ry NL: <u>LINK</u> FR: NA
Split Billing	SG Private Charging	50%	Started	NL: <u>LINK</u> FR: LIEN
Supply Split	SG Private Charging	20%	First draft by next SG meeting	NL: LINK FR: LIEN
REDII/e-credits: legal	WG EV Charging	90%	Approval by 27 March April	NL: <u>LINK</u> FR: <u>LIEN</u>
REDII/e-credits: practival	WG EV Charging	85%	Approval by 27 March April	NL: <u>LINK</u> FR: <u>LIEN</u>
Highway concessions	SG Public Charging	0%	Draft asap	NL: LINK FR: LIEN
Home reimbursement 2026	SG Private Charging	10%	Draft by March SG meeting June Final by summer period	NL: LINK FR: LIEN
EPBD	SG Private Charging	10%	Draft by April SG meeting July Final by summer period	NL: LINK FR: LIEN





<u>TF V2X</u>

First TF-meeting was held.

First meeting was held earlier this week. The group agreed that two topics should be discussed in separate manners (technical versus legal). The TF will meet on a monthly basis: 3rd Friday of the month at 9h00.

Interested? Registration possible via our website: LINK





Positions e-credits/REDII(I)

- Constructive discussions were held in the SG Public Charging and the WG EV Charging
- Final proposal to be finalised next week, with some open questions:
 - Inclusion of private charging
 - Pricing volatility limitation
- Draft text:
 - NL: <u>LINK</u>
 - FR: <u>LINK</u>
- Doodle for next week's meeting: LINK
- Formal approval is expected to be provided during the week of 24 March 2025



AoB, next meeting(s) & closure

AoB:

• ...

Next Update meeting:

• Friday 4 April 2025 from 08h30-09h30



AoB, next meeting(s) & closure

Date	Time	Location
Friday 10 January 2025	08h30-09h30	Online
Friday 14 February 2025	08h30-09h30	Online
Friday 14 March 2025	08h30-09h30	Online
Friday 4 April 2025	08h30-09h30	Online
Friday 9 May 2025	08h30-09h30	Online
Friday 13 June 2025	08h30-09h30	Online
Friday 4 July 2025	08h30-09h30	Online





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Thank You

For Your Attention





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