



EV Belgium vzw/asbl

**The Belgian Association for
Zero-Emission Mobility**

Monthly Update

9 January 2025



Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information:

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- They have therefore planned to exchange information in accordance with the rules of competition law and have appropriate antitrust compliance measures in place.

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For more information and links:

- VBO: [LINK](#)
- Belgian Competition Authority: [LINK](#)

DISCUSS or SHARE the following information if it will benefit the functioning of the association/meeting:

- ✓ **General** economic indicators
- ✓ **General** Industrial outlook
- ✓ **Regulatory evolution** and its impact on the e-mobility sector
- ✓ **Data truly publicly available** and available at no extra cost

- ✓ Always try to provide **aggregated figures or estimates** (without sharing individual company information) to public authorities when assessing a financial impact of new regulations

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AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information:

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1. Agenda

1. **Welcome, compliance & agenda**
2. **Market Update 2025**
3. **Policy Update**
 - **AFIR: Delegated Acts (ISO 15118/xx)**
 - **Mobility Budget**
 - **Truck Levy Flanders**
 - **Walloon Task Force**
4. **Positions**
 - **Outlook 2026**
5. **Belgium Electric Vehicle Summit 2026**
6. **Events**
7. **AoB, next meeting(s) and closure**

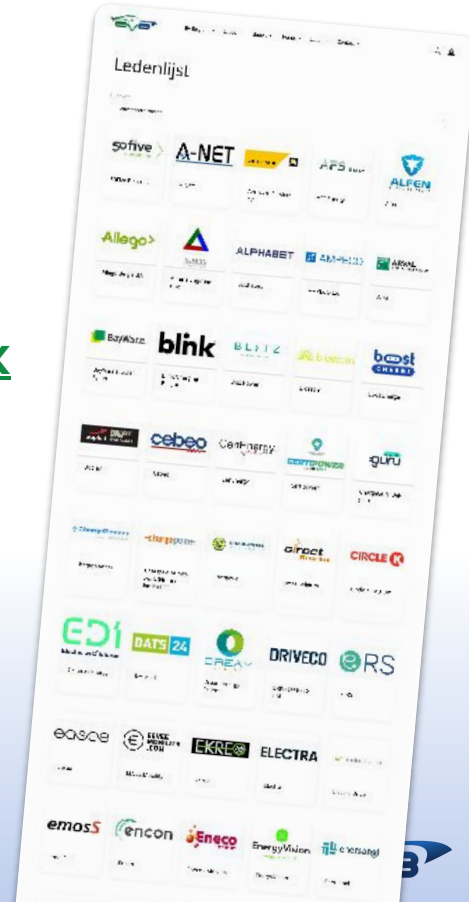
1. Welcome

The EV Belgium team wishes all members
a successful and happy new year!

1. Make sure you still have access to the members area [LINK](#)
2. **Check your invoicing details and send us your PEPPOL [LINK](#)**
3. Check Working Group participations [LINK](#)
4. Check if your contact/company info is still correct [LINK](#)
 - **Check Membership type* [LINK](#)**
 - Update colleagues access [LINK](#)
5. The members page has been updated [LINK](#)

CONTACT US FOR QUESTIONS OR REMARKS

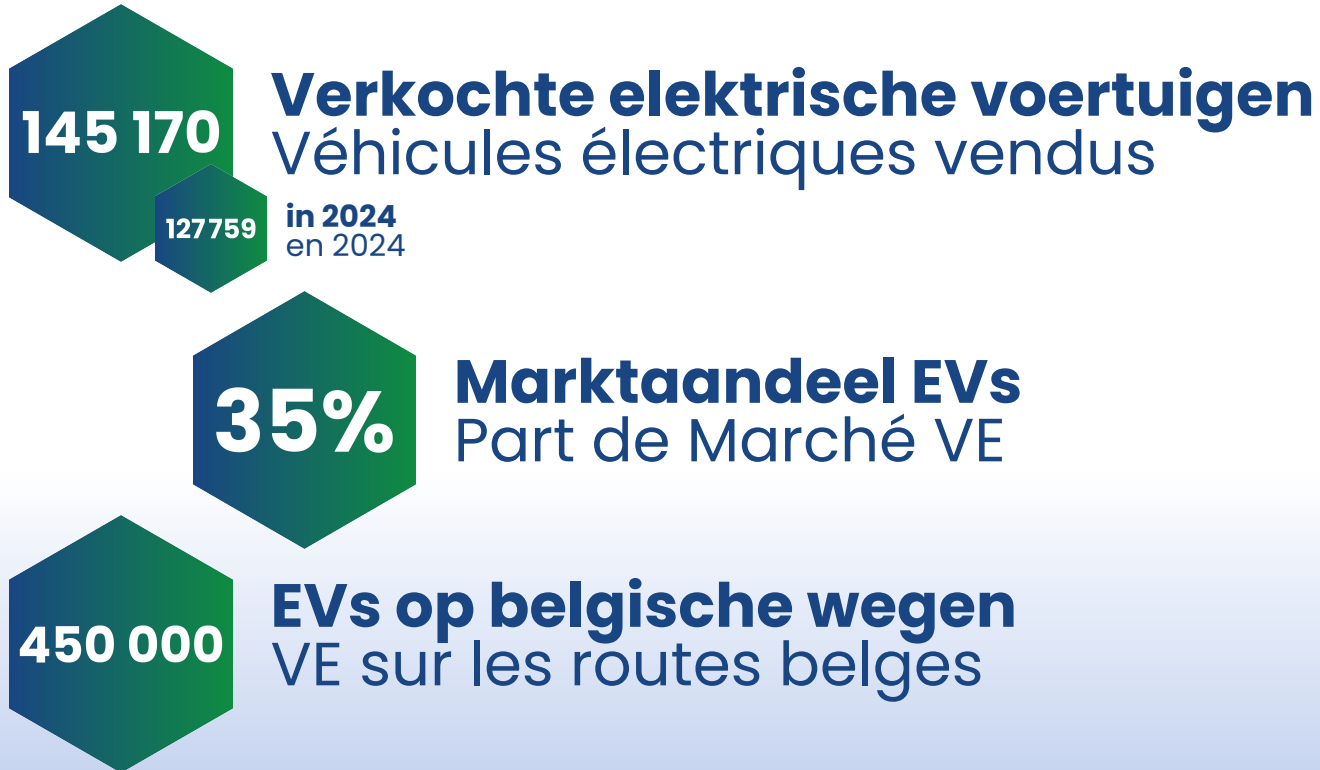
**Only 1 change per time, awaiting approval of EVB (!)*



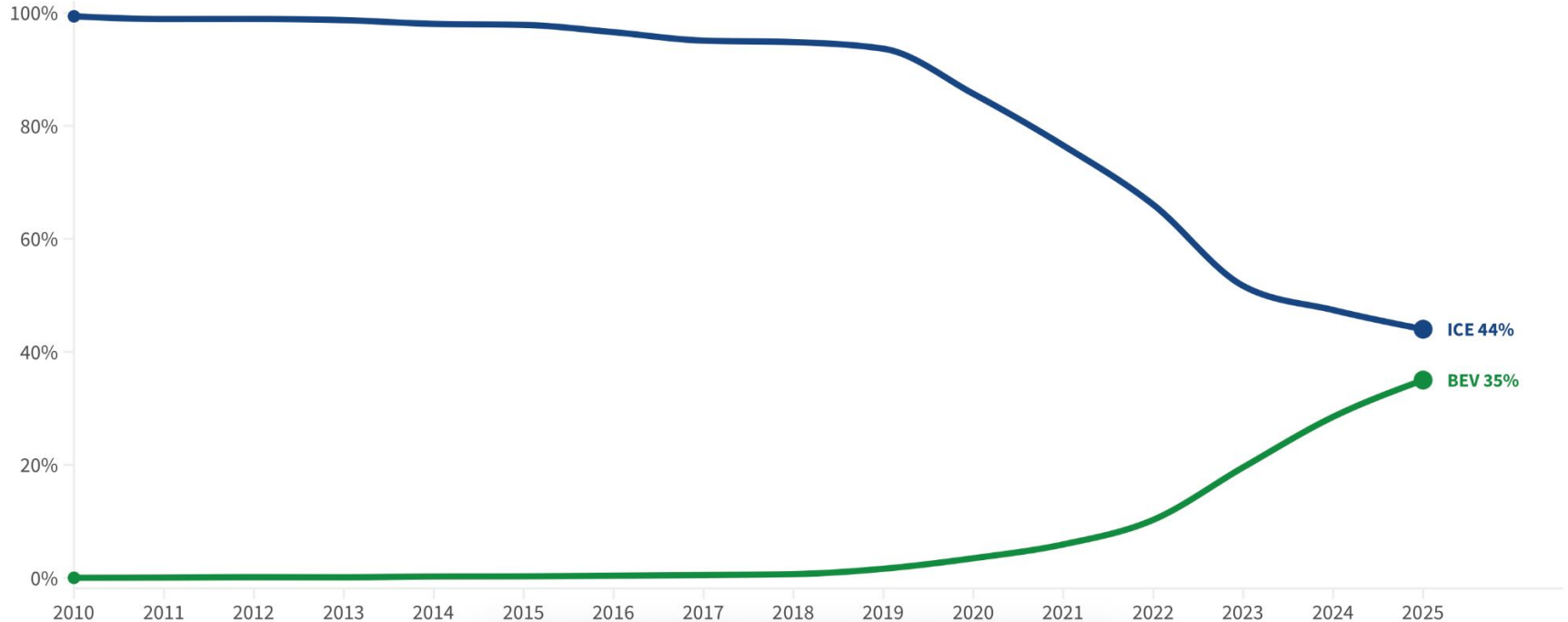
2. Market Update



2. Market Update

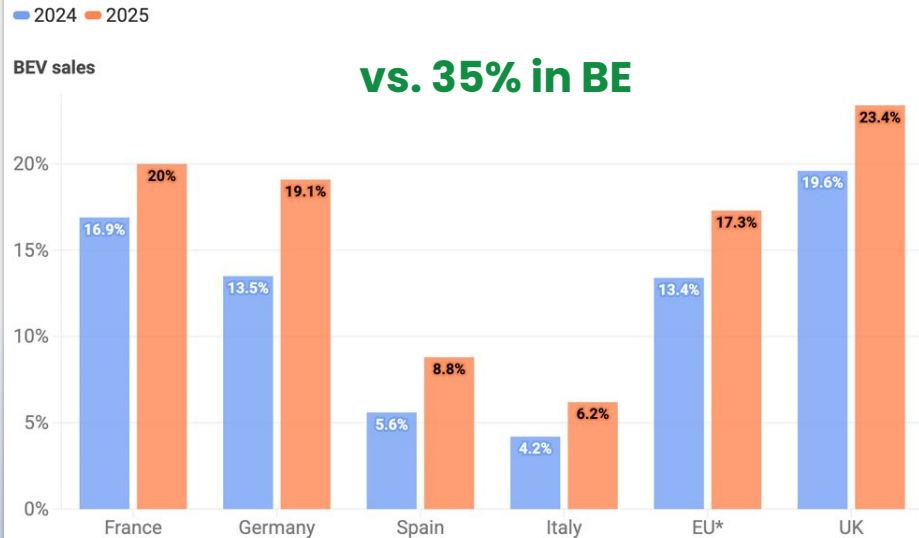


2. Market Update



2. Market Update

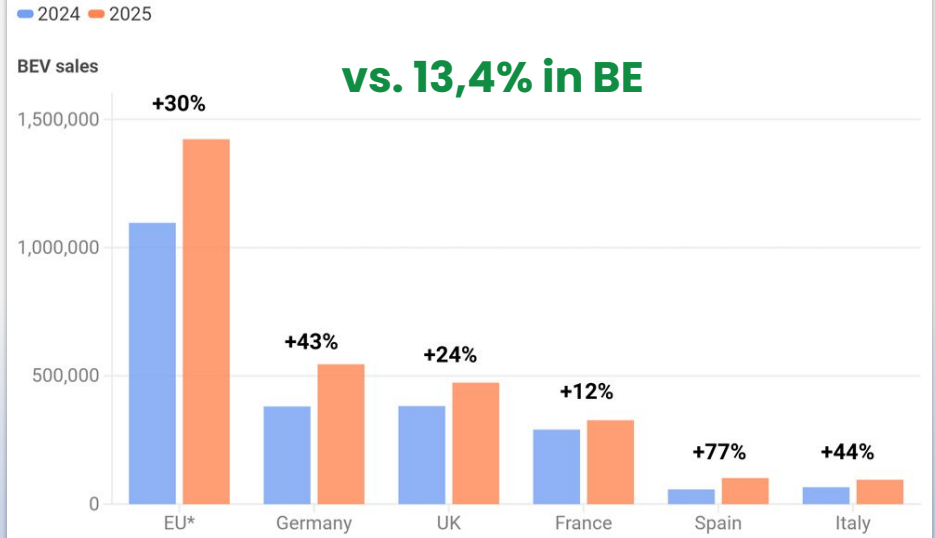
Electric cars reached 17% of EU sales in 2025



Source: ACAP, ANFAC, BOVAG, CCFA, DIV, KBA, UNRAE • *EU results based on EV sales in Belgium, France, Germany, Italy, Netherlands, Portugal and Spain



Electric car sales climbed 30% across the EU in 2025



Source: ACAP, ANFAC, BOVAG, CCFA, DIV, KBA, UNRAE • *EU results based on EV sales in Belgium, France, Germany, Italy, Netherlands, Portugal and Spain

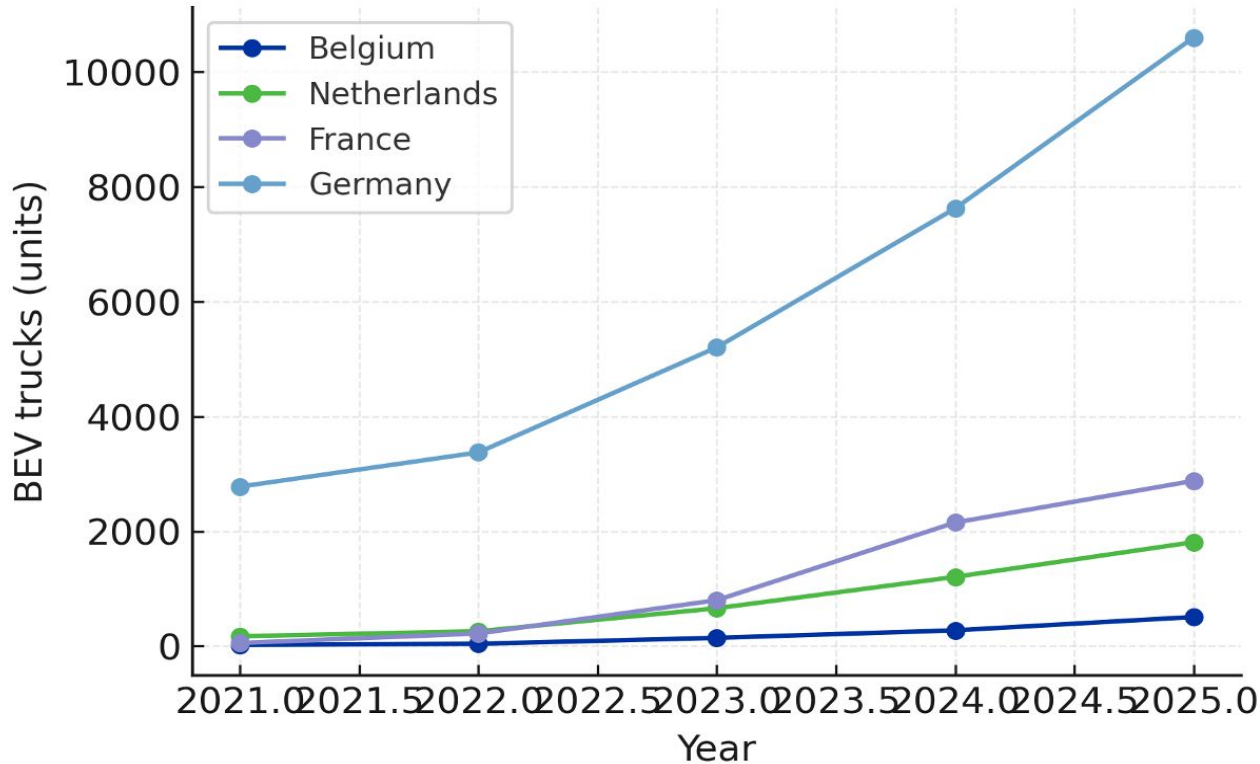


2. Market Update



2. Market Update

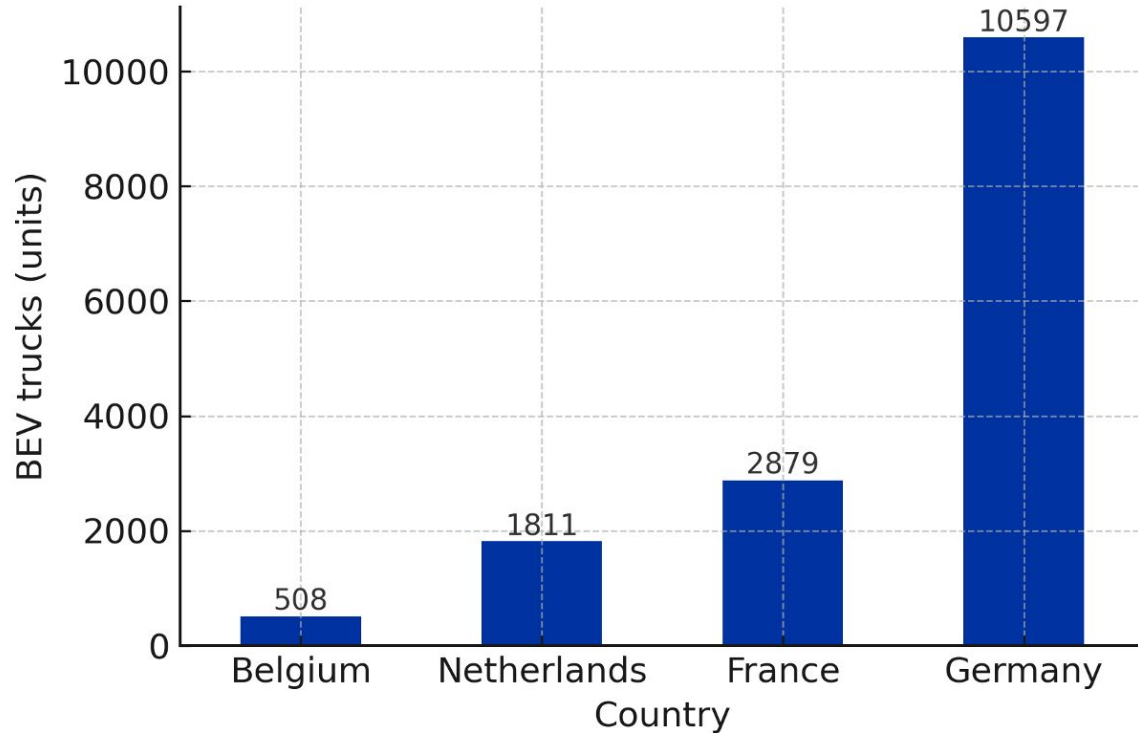
BEV Truck Growth 2021-2025



	Sales N1 ZEV (2024)
BE	1,2%
NL	4,3%
FR	1,6
GER	1,8
UK	0,5%

2. Market Update

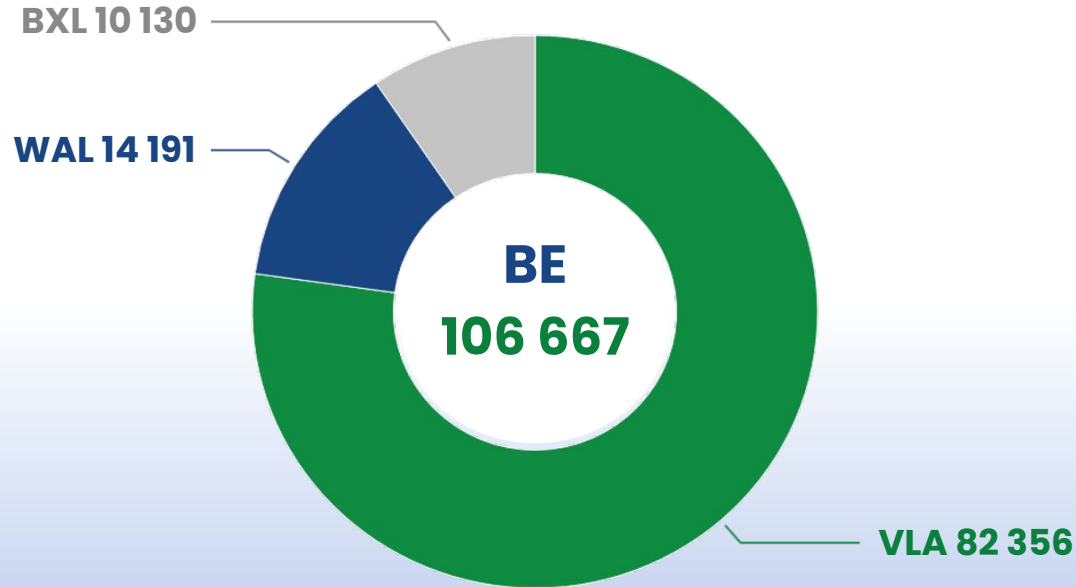
BEV Trucks - 2025



	/Parc	/Capita (per 100k)	/BBP (per trillion)
BE	0,40%	4,28	764
NL	1,19%	10,06	1475
FR	0,44%	4,20	910
GER	0,35%	12,69	2274
UK	1,10%	9,92	1893

2. Market Update

Publieke laadpunten Points de recharge publics



2. Market Update

+23%

Publieke laadpunten
Points de recharge publics

+57%

Vlaanderen
Flandre

+75%

Brussel
Bruxelles

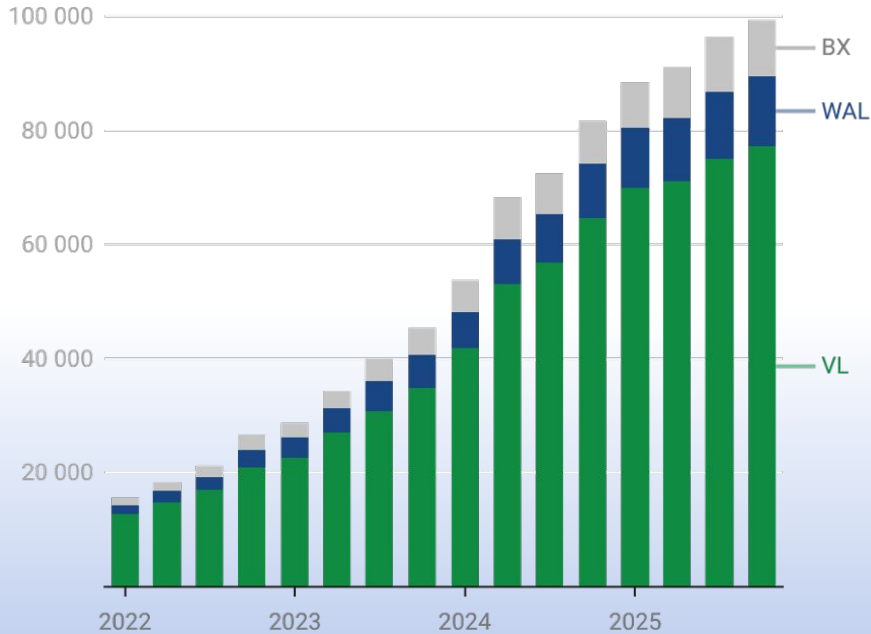
+93%

Wallonië
Wallonie

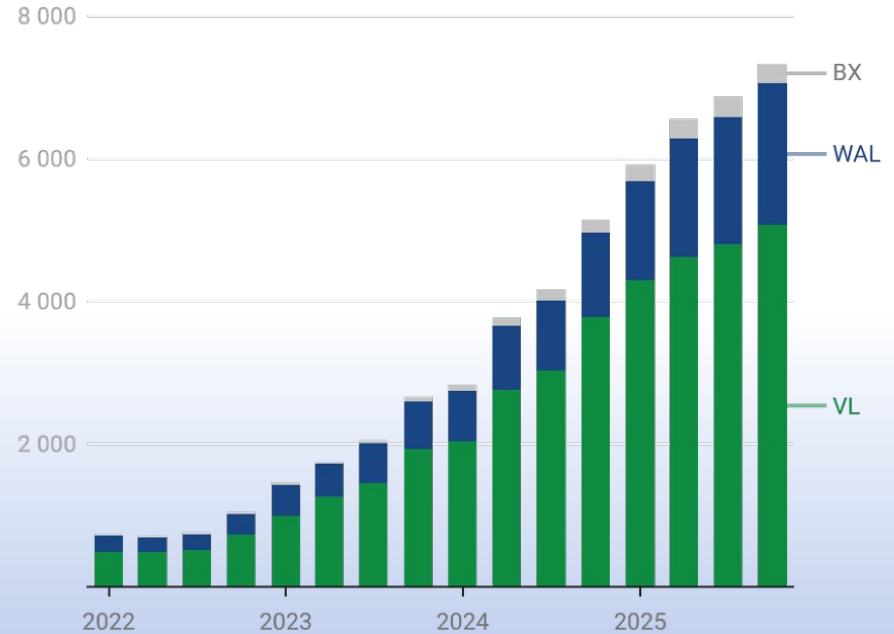
Snelladers
Chargeurs Rapides

2. Market Update

AC <=22kW

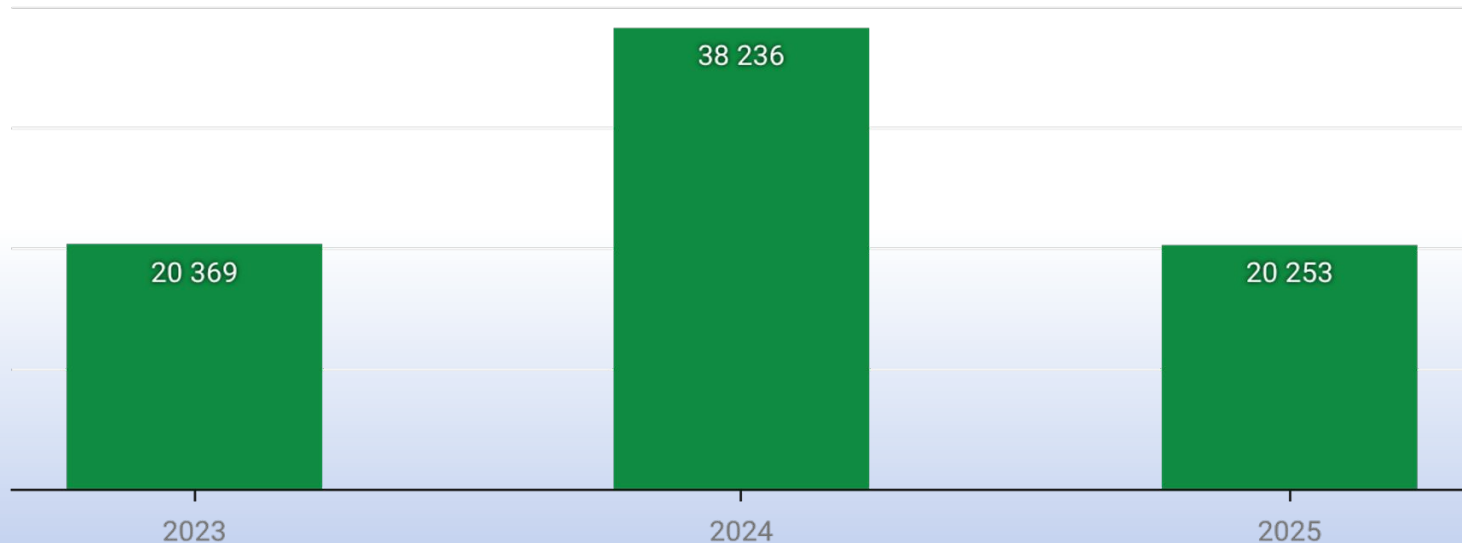


DC > 22kW



2. Market Update

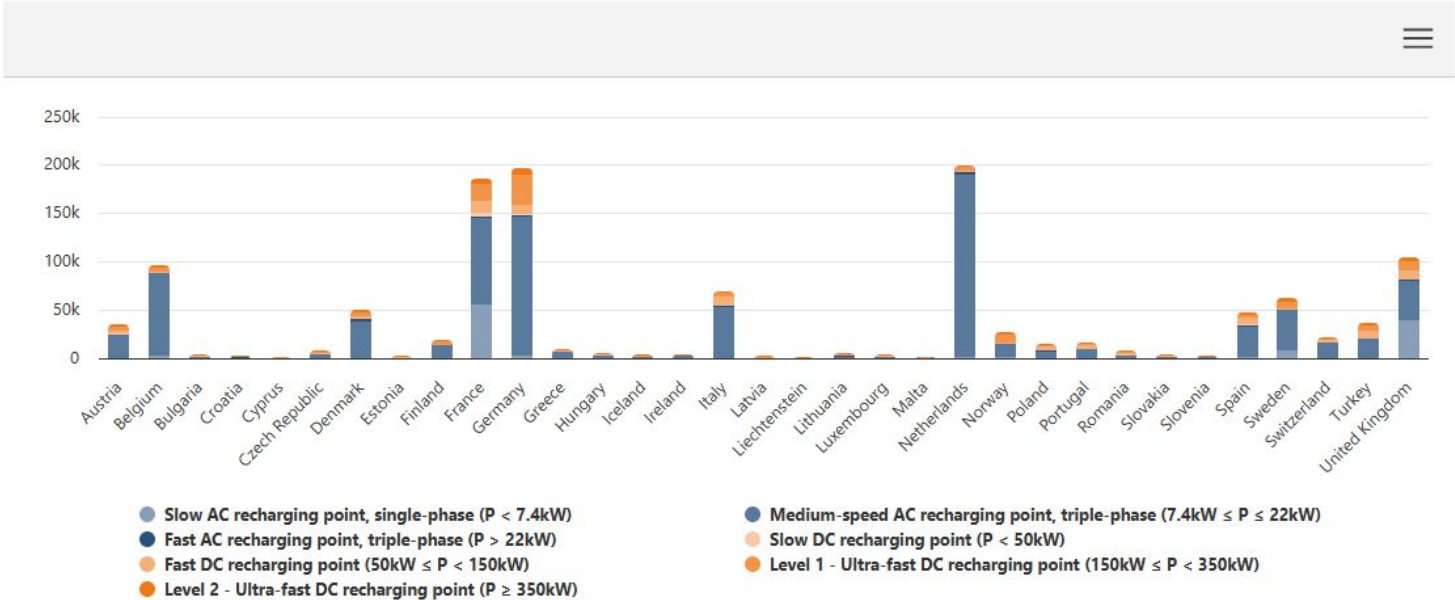
Geïnstalleerde publieke laadpunten per jaar Points de recharge publics installés par an



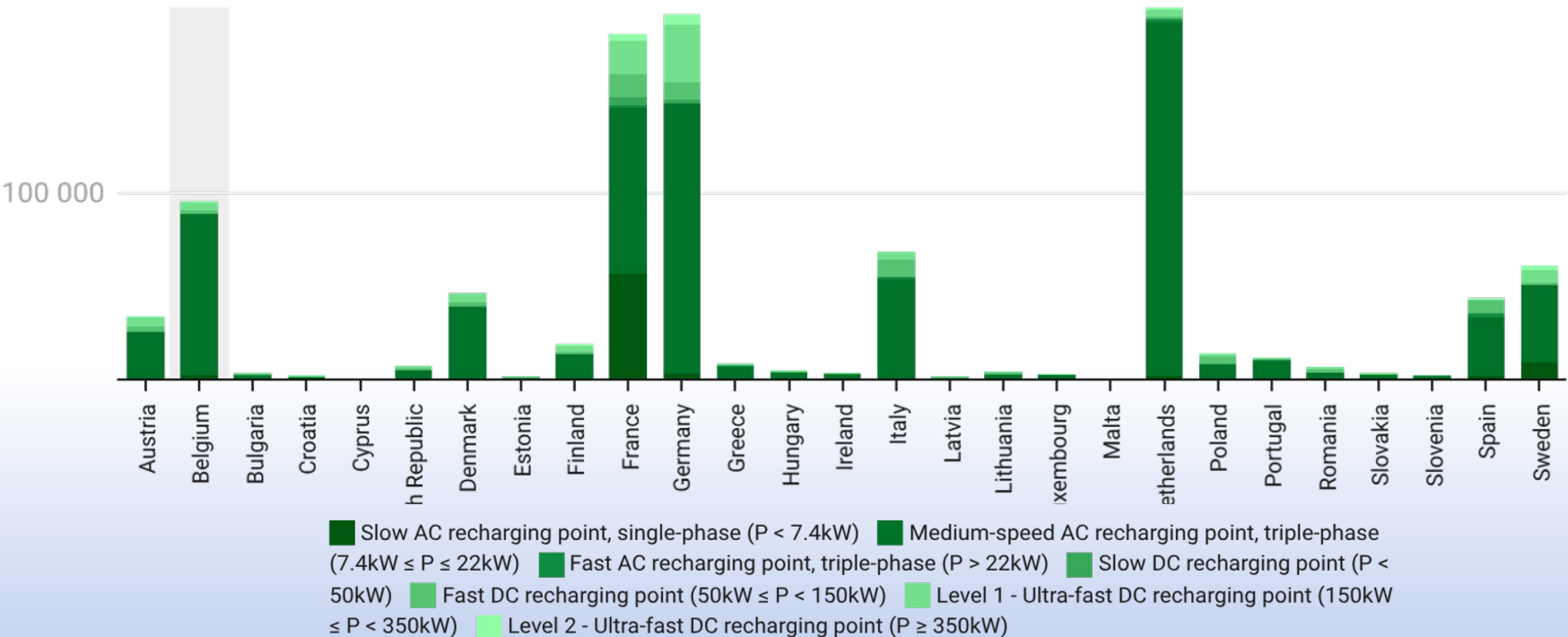
2. Market Update

Recharging points (EVSE)

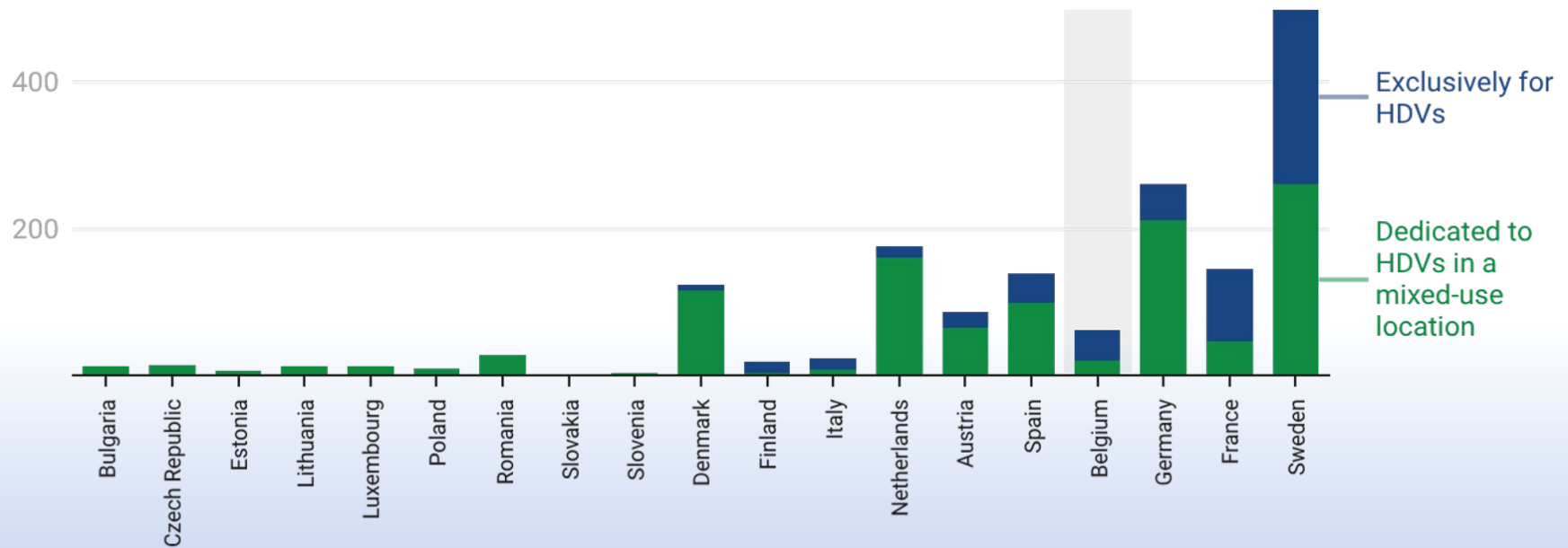
Total number of AC and DC recharging points, according to the AFIR categorisation in November 2025.



2. Market Update



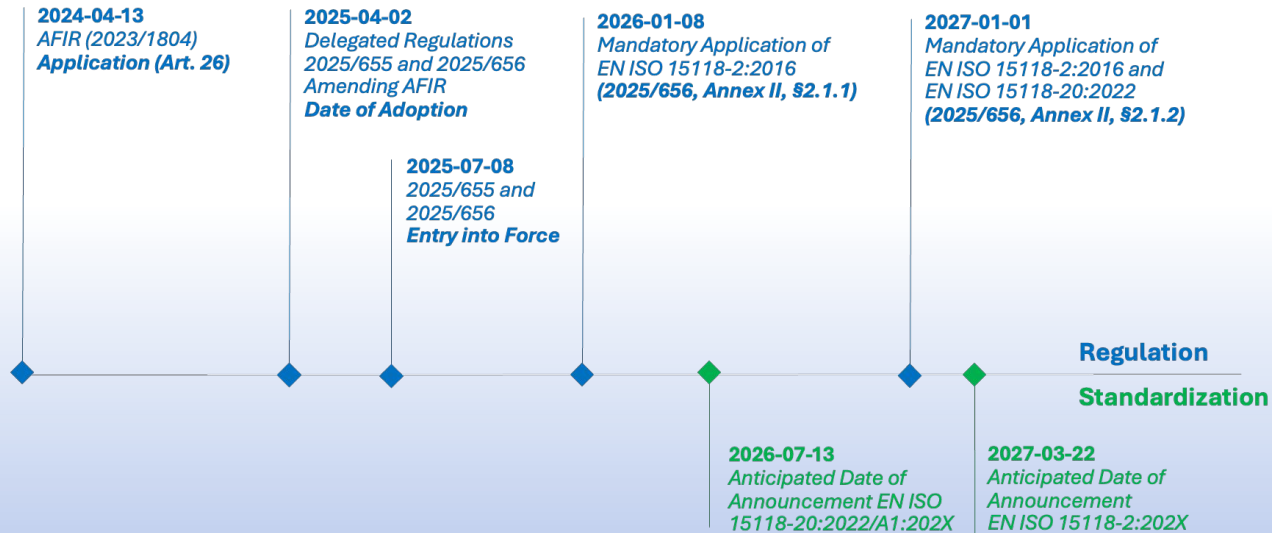
2. Market Update



4. Policy Update

AFIR: Delegated Acts (ISO 15118/-2)

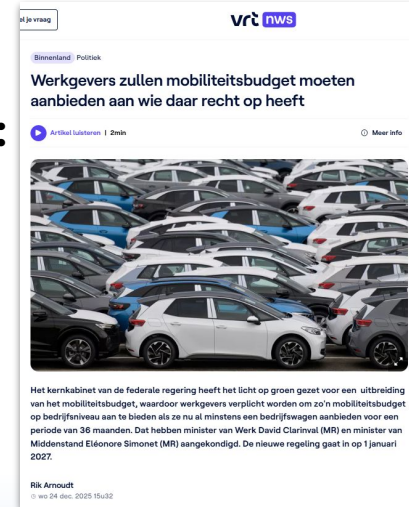
Regulatory Requirements & Compliance Criteria for Vehicle-to-Grid (V2G) Communication - Timeline



4. Policy Update

Mobility Budget

- **The Federal Government will mandate the Mobility Budget:**
 - 1/1/2027: Mandated for large companies (>50 FTE) & 36 months
 - 1/1/2028: Mandate for medium companies (>15 FTE's)
- **Good news for the EV-sector:**
 - Pillar 1 remains zero-emission only + *Others need to be 0-emission too*
 - Charging cost remain unchanged
- **Bad news for EV-sector:**
 - “Cash-out” option remains ⇔ Not serving mobility and enjoying quite some interest
- **Next step:** EVB Board suggest drafting of a one pager reactively lobbying for the exclusion of ‘cash-payout’ option.
 - WG Charging & WG Vehicles are tasked to finish this asap.



4. Policy Update

Truck Levy Flanders

- **Flemish Government approved the:**
 - Annulment of the Ecologiepremie+ for e-trucks & truck-charging [LINK](#)
 - The introduction of the Kilometer Levy for E-Trucks [LINK](#)
- **Bad news for EV-ecosystem** as this impacts the TCO for E-Trucks

2024	FLANDERS			
	[€ / km]	3,5-12 TONS	12-32 TONS	> 32 TONS
euro-0	0,147	0,250	0,281	
euro-1	0,147	0,250	0,281	
euro-2	0,147	0,250	0,281	
euro-3	0,121	0,225	0,256	
euro-4	0,082	0,185	0,216	
euro-5	0,068	0,171	0,202	
euro-6	0,055	0,158	0,189	
ZEV	0,000	0,000	0,000	



2025	Flanders			
	[€ / KM]	3,5 < 12 TONS	12 - 32 TONS	> 32 TONS
euro-0	0,158	0,268	0,301	
euro-1	0,158	0,268	0,301	
euro-2	0,158	0,268	0,301	
euro-3	0,132	0,242	0,275	
euro-4	0,089	0,200	0,233	
euro-5	0,074	0,184	0,217	
euro-6	0,060	0,171	0,204	
ZEV	0,009	0,031	0,038	

2026	>3,5 ton	>12ton	>32 ton
Annual COST ZEV (average)	€ 405	€ 2.015	€ 4.560
Annual COST EURO 6 (average)	€ 2.700 (*+225)	€ 11.115 (*+910)	€ 24.480 (*+1800)



4. Policy Update

Wallonia: Task Forces & Highway Charging

- **EV Belgium has been invited to participate in the « Comité Electromobilité »**
 - Supposed to reinforce coordination of charging infra rollout in Wallonia
 - Participants: SPW Mobilité/Énergie, SOFICO, Mobia, Energia, EV Belgium...
- **Updated decree on service areas**
 - At renewal of concessions, charging will be mandatory for type I & II (areas with fuel stations)
 - Charging is allowed type III (areas w/o fuel stations) – pending concessions
 - New concessions should allow installation of battery storage – SOFICO is charged with determining the conditions
 - EVB presence in the Comité Electromobilité will be used to influence the outcomes
- **EVB has been accepted as participant in the FRET FORWARD Wallonia Working Group**



4. Policy Update

Overview of upcoming meetings

DATE	STAKEHOLDER	TOPIC
09/01	FOD/SPF Economie (w. Agoria)	Application & enforcement of ISO15118-2
14/01	Monitoringscomité (Fluvius & Mobia)	Market evolution, investment plans & V2X
20/01	Strasbourg (EME), MEP Beke, ...	EU CO2 regulation & Fleet Mandate
21/01	Aurélie Czekalski, Brussels MP	Charging & grid aspects in Brussels
22/01	Stroomgroep Netcongestie	Flemish stakeholder consultation on grid congestion
28/01	Comité Electromobilité	Committee set up by Cabinets Desquesnes & Neven, 1st meeting
09/02	Fret Forward Wallonia	Logistics Working Group for Wallonia, 1st meeting

5. Positions

Outlook 2026

Energy/Grid

1. Congestion management (FIFO, Flex, ...)
2. V2X policy framework
3. Accises (details & implementation)
4. Connection costs & grid tariffs
5. EU EMD, MID & GridPackage

REG
BE
FED
FED & REG
FED

PROACTIVE
PROACTIVE
REACTIVE
REACTIVE
REACTIVE

Q1 2026
Q1 2026
Q2 2026

Vehicle/Fiscal

6. LDV/HDV fiscal framework
7. Mobility Budget
8. 2nd hand market
9. Reg. Tax
10. Corporate Fleet Mandate

FED
FED
FED & REG
BX
FED

PROACTIVE
REACTIVE
PROACTIVE
REACTIVE
PROACTIVE

Q1 2026
Q1 2026
Q2 2026

Charging/Tenders

11. AFIR (guidelines, review & delegated acts)
12. EPBD transposition
13. REDIII transposition
14. Fire Safety (RD)
15. EU CO2 mandate
16. AC Tenders review
17. DC Tenders advice

FED
REG
FED
FED
FED
REG
WAL

PROACTIVE
PROACTIVE
PROACTIVE
REACTIVE
PROACTIVE
PROACTIVE
REACTIVE

Q1 2026
Q1 2026
Q1 2026
Q1 2026



5. Positions

Outlook 2026

Overview of ongoing work on positions: [LINK](#)
Review all published positions here: [LINK](#)

Topic/Title	WG	Importance	Status	Approval/Timing	Publication	LINK ENG	LINK NL	LINK FR
Private / 2nd-hand market advice	WG Vehicles	1. Very High	75%			LINK	LINK	LIEN
TF V2X: Solution for the future?	WG EV Charging	1. Very High	40%	Draft available asap		LINK	LINK	LIEN
Best practice concessions	SG Public Charging	1. Very High	0%	Collect input	Summer 2026	LINK	LINK	LIEN
HDV advice	WG Vehicles	1. Very High	0%	Draft by early February	February	LINK	LINK	LIEN
Fire Safety	WG EV Charging	1. Very High	0%	Draft available asap (after event)	February	LINK	LINK	LIEN
Mobility Budget one pager	WG Vehicles	1. Very High	0%	Draft asap	October	LINK	LINK	LIEN
AFIR Guidelines	SG Public Charging	2 High	15%	Draft available asap	Before the end of the year	LINK	LINK	LIEN
Grid Management (FIFO, Cost, Connections, investm, permitting, ...)	WG EV Charging	2 High	0%	Draft by March	Before Summer	LINK	LINK	LIEN
Flemish costless supportiv measures	WG Vehicles	2 High	0%	January/February	March 26	LINK	LINK	LIEN
Supply Split	SG Public Charging	3. Medium	20%	Approach to be decided	...	LINK	LINK	LIEN
Restricted Public Chargers	SG Private Charging	3. Medium	0%			LINK	LINK	LIEN
Position Short LEase 2030	WG Vehicles	4. Low	5%	Draft and discussion in Sept	...	LINK	LINK	LIEN
VME Guidelines	SG Private Charging	4. Low	0%	Draft by December meeting	February 2026	LINK	LINK	LIEN
Vignette	WG Vehicles	4. Low				LINK	LINK	LIEN



**BELGIUM
ELECTRIC VEHICLE
SUMMIT 2026**

FEATURED SPEAKERS



KAAT VAN SEVEREN
BUSINESS DEVELOPMENT DIRECTOR
LINK2FLEET



FRANK VAN GOOL
CEO
FEBIAC

PRESENTED BY



JOERI VAN MIERLO
FOUNDING DIRECTOR
MOBI VUB



CARINE VAEREMANS
CEO
PROFACTS



ELLEN HIEP
BOARD MEMBER
VERENIGING ELEKTRISCHE RIJDERS
GLOBAL EV ALLIANCE



VIRGINIE CLAES

BRUSSELS EXPO
JANUARY 16, 2026

ELECTRICVEHICLESUMMIT.BE

**BELGIUM
ELECTRIC VEHICLE
SUMMIT 2026**



Belgian Federation
for Zero Emission Mobility

CLARITY IN THE | THE FLEET SECTOR
ELECTRIC TRANSITION | AS A DRIVING FORCE

FEATURED SESSIONS

REAL-WORLD DRIVING A USER PERSPECTIVE

ADRIANA FRICKE
Hubject



ELLEN HIEP
VER



ANTOINE DECHAMPS
EV RALLY



EMILY RITCHEY
Transport & Environment



MICHEL PEELMAN
Car-Pass



FILIP DOBBELEIR
INDICATA



TOTAL COST OF OWNERSHIP FROM MYTH TO MARKET REALITY

CELINE STOCO
Deloitte



LAETICIA VAN HECKE
Worldline



TOM VAN ASSCHE
Polestar



ENERGY FLEXIBILITY THE NEXT STEP IN THE TRANSITION

TOMMASO DIFONZO
ENGIE Laborelec



MATTHIJS KOK
CITY OF UTRECHT



FIRE SAFETY RISK VS REALITY

PHILIPPE BECRET
Brussels Fire Department



PETER ROSELETH
Interparking



TOM VANDEWEGHE
Interparking



BAPTISTE COBBE
Immo Pouille



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Belgian Federation
for Zero Emission Mobility

CLARITY IN THE ELECTRIC TRANSITION | THE FLEET SECTOR AS A DRIVING FORCE

PARTNERS



MEDIA PARTNERS



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CLARITY IN THE | THE FLEET SECTOR
ELECTRIC TRANSITION | AS A DRIVING FORCE

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ELECTRIC VEHICLE
SUMMIT 2026**



Belgian Federation
for Zero Emission Mobility

CLARITY IN THE | THE FLEET SECTOR
ELECTRIC TRANSITION | AS A DRIVING FORCE

6. Events

DI
27
JAN

18:00 - 22:00 Holiday Inn Brussels Airport

New Year's Reception

Start het nieuwe jaar samen met EV Belgium! Op 27 januari 2026 nodigen we u uit voor onze Nieuwjaarsreceptie, een avond vol inspirerende sprekers, toekomstige trends en nieuwe netwerk mogelijkheden met

More info & registration



DI
10
FEB

09:00 - 18:00 SQUARE Brussels

Congres Laadinfra '26

Congres Laadinfra is dé ontmoetingsplek voor professionals die bezig zijn met laadinfrastructuur. Ontmoet meer dan 400 brancheleden om over de

More info & registration



WO
11
FEB

14:00 - 17:00 EV Belgium

Veilig Laden en de VME: Risico's Voorkomen, Veiligheid Garanderen

De elektrificatie van het wagenpark versnelt, en daarmee groeit de behoefte aan geschikte laadinfrastructuur. Hoe kan men appartementencomplexen efficiënt in bestaande gebouwen

More info & registration



DO
26
MRT

16:00 - 22:00 Hilton Garden Inn (Brussels Airport Hotel)

Future-Proof Stations: energie, veiligheid en rendement onder één dak

Van traditionele tankstations naar geïntegreerde energie-hubs.

SAVE THE DATE



7. AoB, next meeting(s) & closure

AoB

- ...

Next Update meeting

- **Friday 12 February 2026 from 08h30-09h30**



Monthly Update

Date	Time	Location
Friday 9 January 2026	08h30-09h30	Online
Friday 12 February 2026	08h30-09h30	Online
Friday 13 March 2026	08h30-09h30	Online
Friday 24 April 2026	08h30-09h30	Online
Friday 22 May 2026	08h30-09h30	Online
Friday 12 June 2026	08h30-09h30	Online
Friday 9 July 2026	08h30-09h30	Online
Friday 11 September 2026	08h30-09h30	Online
Friday 9 October 2026	08h30-09h30	Online
Friday 13 November 2026	08h30-09h30	Online
Friday 11 December 2026	08h30-09h30	Online





EV Belgium vzw/asbl

Thank You

For Your Attention



Contact to our email

contact@ev.be



Visit our website

www.ev.be



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