



**EV Belgium vzw/asbl**

# **The Belgian Association for Zero Emission Mobility**

**EVb Monthly Update**

14 February 2025



# Compliance & Antitrust Statement

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- They have therefore planned to exchange information in accordance with the rules of competition law and have appropriate antitrust compliance measures in place.

In view of the above, the participants will jointly ensure that only content specified in the previously shared agenda will be discussed and that sensitive content will not be addressed (see table below). If a member has any antitrust concerns about the course of the discussion, these will be recorded in the minutes and the meeting suspended.

For more information and links:

- VBO: [LINK](#)
- Belgian Competition Authority : [LINK](#)

**DISCUSS or SHARE the following information if it will benefit the functioning of the association/meeting:**

- ✓ **General** economic indicators
- ✓ **General** Industrial outlook
- ✓ **Regulatory evolution** and its impact on the e-mobility sector
- ✓ **Data truly publicly available** and available at no extra cost
- ✓ Always try to provide **aggregated figures or estimates** (without sharing individual company information) to public authorities when assessing a financial impact of new regulations
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- × **Individual offers** regarding contracts of specific products or requests for quotation
- × **Information regarding existing or potential competitors**, suppliers, distributors or customers that could have the effect of excluding them from the market
- × **Any other information that you or any participating company** consider to be sensitive, even if not contained in this overview

# Agenda

1. Welcome & agenda
2. Policy Update
  - New Federal Government
  - Meeting with the Economic Inspection (28/01)
  - Flemish Policy
    - Meeting Cabinet Depraetere
    - Meeting MOW (Concessions)
    - Draft law on road emission testing
  - Walloon Policy
    - Charging Policy
    - New registration tax (BIV/TMC)
  - EU CO2 regulation: OEM fines in 2025
3. Positions
  - Ongoing work
  - TF V2X
4. Events
5. AoB, next meeting(s) & closure



# Policy Update

## New Federal Government

- De Wever I is a fact
- Some **good** and some **worrisome** decisions with a clear lack of vision
  - Many uncertainties & details to be defined in the policy notes of the relevant ministers
- Agreement available here:
  - NL: [LINK](#)
  - FR: [LIEN](#)
- **Internal discussion:** [LINK](#)
- Public reaction from EV Belgium:
  - NL: [LINK](#)
  - FR: [LIEN](#)
- **Several actions have been identified (with the members) and are being taken right now**



# BELGIE



## Federale Regering REGEERAKKOORD

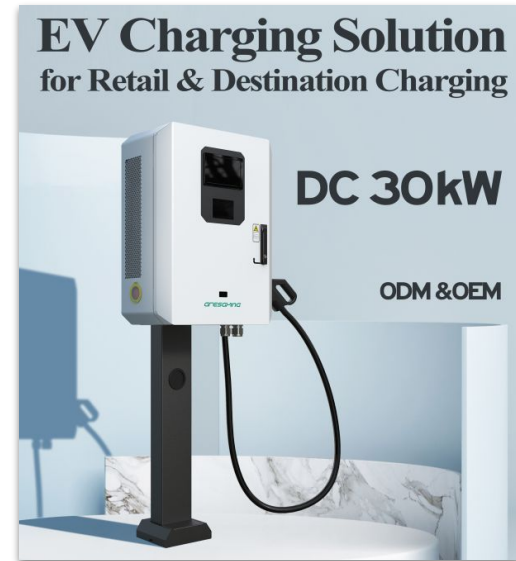
- **Jan Jambon (N-VA): VP & Minister of Finance**
- David Clarinval (MR): VP & Minister of Economy
- Frank Vandenbroucke (Vooruit): VP & Minister of Health
- **Vincent Van Peteghem (cd&v): VP & Minister of Budget**
- Maxime Prévot (Les Engagés): VP & Minister of Foreign Affairs
- **Mathieu Bihet (MR): Minister of Energy**
- **Jean-Luc Crucke (Les Engagés): Minister of Mobility, Climate & Transition**
- Rob Beenders (Vooruit): Minister of Consumerprotection
- *Bart De Wever (N-VA): Prime Minister*
- *Theo Francken (N-VA): Minister of Defense*
- *Anneleen Van Bossuyt (N-VA): Minister of Migration*
- *Bernard Quintin (MR): Minister of Internal Affairs*
- *Eléonore Simonet (MR): Minister of SME's*
- *Vanessa Matz (Les Engagés): Minister of Public Companies*
- *Annelies Verlinden (cd&v): Minister of Justice*



# Policy Update

## Meeting Economic Inspection (28/01)

- Constructive & open meeting with Eric Sonnet (Director of the Economic Inspection) but some lack of knowledge
- Overall:
  - Past experience in fuel pump inspections
  - Sufficient knowledge of BE (WER) but limited knowledge of EU (AFIR) legislation
  - Inspections are ongoing, non-compliant CPO's receive warnings and adjustment time before fines are attributed
- Specific:
  - Inspections focussed on price transparency & company information
  - Payment options not really an urgency (yet)
  - Biggest barrier is identifying 'public chargers'



# Policy Update

## Meetings Flemish Policymakers

- Meeting Depraetere (23/01)
  - Very positive and knowledgeable cabinet members
  - Interest in key topics and willingness to proceed on specific thematics:
    - Charging on private domaine (EPBD)
      - Administration would not have the time to implement the new EPBD, suggested we come with a proposal
      - Including elements for solar carports & limitations for economically unreasonable parkings
    - Prices on charging sessions (and price transparency)
    - 2nd-hand market and social lease
      - Social lease possibilities & practices
      - Promote B2C market also for low-income families



## Meetings Flemish Policymakers

- Meeting MOW/CPT (29/01)
  - Very positive meeting about concessions (based on survey they held)
  - The New Drive presented the survey-results and invited us to comment:
    - Proposal to be agreed on politically by april 2025 and launch in october 2025
    - Charging Hubs would be included as optional (*need to finalise our position!*)
    - DC would not be included in the AC tender (seperate tenders)
    - Limited willingness to include/mandate V2X
    - Inclusion of rotation tariff (*we shared our position*)
    - Inclusion of tax for local governments (*we shared our position*)
  - To discuss at a later stage:
    - New government, CPT-policy framework and AFIR (NAP)
    - EPBD and CPT should (also) be discussed with VEKA



# Policy Update

## **Flemish Draft law: Road Emission Testing**

Draft text: [LINK](#)

**Goal:** This bill aims to improve air quality in Flanders by enabling emission monitoring of road vehicles. This is achieved by creating a legal framework for measuring emissions and the exchange of data resulting from it.

### **Content:**

- Emission monitoring: The proposal describes the goals and methods of emission monitoring, including data processing.
- Data exchange: It regulates the exchange of data between different parties, such as the Flemish Environment Agency (VMM), the Flemish Tax Administration, police, and inspection

### **Measurement campaigns:**

- The proposal provides for measurement campaigns on public roads to determine vehicle emissions.
- Inspection: Vehicles with problematic emission values can be selected for roadside inspection.
- Research: The collected emission data will be used for environmentally relevant research and policy evaluation.
- Database: The VMM manages a database with emission data, which can be shared with other parties.
- Enforcement: The data can be used for enforcement against vehicle owners and manufacturers.

# Policy Update

## Walloon charging policy

Gouvernemental action plan presented by the chief of cabinet during Congress Laadinfra:

- Objectifs plus ambitieux du nombre de PCE à installer d'ici 2026.
- Réforme TMC (alléger la fiscalité sur les voitures électriques pénalisées par la lourdeur).
- Communes : marchés de concession (ADT)
- Continuer les déploiements actuels initiés par les concessionnaires
- Aires de type 1 et 2: possibilité de séparer les marchés de concession des bornes des marchés de concession de carburant (charge rapide et camions)
- Aires de type 3 et 4 : possibilité de développer des concessions
- Aires de covoiturage, P+R: bornes lentes et bornes charges rapides
- Marché de concession en-dehors du réseau autoroutier (parkings, sites du SPW MI) 11
- ... sans oublier les initiatives privées



# Policy Update

## Walloon registration tax reform (BIV/TMC)

Draft law (1/07/2025) has been approved by the government: [LINK](#)

### Impact on EV's:

- Overall the "energy coefficient" for EV's is reduced by 0,08:
  - Small city cars: EC reduced from 0,09 to 0,01
    - *Example: RT for Renault 5 will be 50 euro (down from 81 euro)*
  - Medium and polyvalent cars: EC reduced from 0,18 to 0,10
    - *Example: RT for VW ID4 will be 334 euro (down from 601 euro)*
  - Road cars and family cars: EC reduced from 0,26 to 0,18
    - *Example: RT for Hyundai Ioniq6 will be 1223 euro (down from 1770 euro)*
- **No change for typed limousine, sportscars or hypercars BEV (remain at 0,26)**
  - *Example:*

### Additional elements:

- 250 euro discount for large families
- 250 euro discount for uni-parental families

**Approval by relevant legal authorities to be awaited within 30 days**

EXEMPLE DE TMC AVEC CETTE CORRECTION

	ACTUELLEMENT	AVEC LE DÉCRET DE 2023 DE PHILIPPE HENRY
 <b>ID.4</b>	<b>61,50€</b>	<b>601€</b>
		
AVEC CETTE RÉVISION, À PARTIR DU 1 <sup>ER</sup> JUILLET 2026		<b>334€</b>
		

# Policy Update

## **EU CO2 regulation: OEM fines in 2025**

On Tuesday, E-Mobility met with the Sejourne Cabinet on the 2025 fines discussion, at their request. Please see confidential intelligence below on the status of this point within the Commissioner Cabinets (which is not positive).

The Commission is prepared to move forward with one of the flexibilities requested by ACEA:

- either multi-year averaging of the 2025 fines (e.g. averaging automaker performance across either two or three years),
- a phase-in of the CO2 limit (i.e. only 90% of the limit will need to be reached in 2025, 95% in 2026 according to ACEA proposal).

Both options will require an opening up of the Cars CO2 Regulation and would remove pressure for EV sales ramp-up this year. The Commission is preparing to introduce a targeted amended limited only to this part of the Regulation.

Cabinets are now negotiating what the final flexibility option should look like, with a willingness to prevent the worst-case option (seen as "phase-in"), and to avoid opening up other parts of the cars CO2 regulation in 2025, to keep the plan of the 2026 review.

More widely, Commissioners were shocked after the first roundtable about how strongly OEM CEOs were already criticising the overall 2035 framework

We are preparing a letter to be sent by E-Mobility Europe, Chargeup Europe, Eurelectric, T&E, and BEUC (consumers) at the start of next week to oppose these options and call for the Commission to keep 2025 integrity in place.



# Position

## Ongoing work on positions:

Topic/Title	WG	Members	Status	Approval/Timing	Publication	LINK
Position Local Taxes	SG Public Charging	DATS24, TotalEnergies, Electra, ...	99%	○ — Completed	TBC	NL: <a href="#">LINK</a> FR: <a href="#">LIEN</a>
Recommendation Rotation: Threshold tariffs	SG Public Charging	Optimile, TotalEnergies, ...	99%	○ — Completed	TBC	NL: <a href="#">LINK</a> FR: <a href="#">LIEN</a>
<b>Position Charging Hubs</b>	<b>SG Public Charging</b>	<b>ENGIE, TotalEnergies</b>	<b>95%</b>	○ <b>Written approval by EOB on 14/02</b>	<b>1st half March</b>	<b>NL: <a href="#">LINK</a> FR: <a href="#">LIEN</a></b>
<b>Advice on REDII-register (e-credits)</b>	<b>WG EV Charging</b>	<b>DATS24, Stroohm, ...</b>	<b>30%</b>	○ <b>11/03 WG discussion</b> ○ <b>21/03 WG EVC approval</b> ○ <b>23/03 BOARD approval</b>	<b>End of March</b>	<b>NL: <a href="#">LINK</a></b>
Position Public Charging	SG Public Charging	Electra, ...	90%	○ TBC	TBC	NL: <a href="#">LINK</a> FR: <a href="#">LIEN</a>
Recommendation Local Governments	WG EV Charging	ENGIE	15%	○ 14 & 21 /01/25 SG comments ○ 04/02/25 WG EVC approval ○ xx/2025 BOARD approval	2nd half February	NL: <a href="#">LINK</a> FR: NA

# Position

## **TF V2X**

Becoming a pressing topic with many questions being asked (Elia, ORES, Fluvius, FOD/SPF Finance, members, ...)

Main questions:

- Fiscal framework
- Practical framework (TSO/DSO)
- Link to home reimbursement

TF is be planned later today, members can of course always join

Interested? Registration needed:

- Website: [LINK](#)
- Doodle: [LINK](#)

## Events

27 MARS 2025 - DOCKX BRUXSEL

# On thE-MOVE Congres 2025: Watts for Kilos

[Plus d'informations](#)

[Acheter un ticket](#)



## Events

DO

03

APR

🕒 16:00 - 22:00 📍 Holiday Inn Brussels Airport

# Mobiliteit van de toekomst

## Eén jaar AFIR en één jaar REDII-register

Samen bieden we u een uniek platform om de synergieën tussen mobiliteit en energie te verkennen in de context van evoluerende Europese regelgeving.

**Mobility of the future**  
One year AFIR and one year REDII-register

Date: 3 April 2025

Location: Holiday Inn Brussels Airport



More information: [LINK](#)





## Events

ZO  
15  
JUN

🕒 09:00 - 17:00 📍 The Swedish Exhibition & Congress Centre

# EVS38 Gothenburg

*Het wereldwijde evenement van e-mobiliteit keert in 2025 terug naar Europa – wees erbij! Na een succesvolle show in Seoul wordt EVS 38 georganiseerd door een andere pioniersstad – **Göteborg!**...*



- **Get discounted tickets before April 15th:** Get your tickets for 750 euro (VAT incl.) on our website.
- **Confirm your company's interest by March 31st:** To help us organize the Hospitality Suite, please confirm your interest asap.

Tickets & interest: [LINK](#)



# AoB, next meeting(s) & closure

## AoB:

- **Specific question from FOD Economy:** Readiness of API-connection for AFIR article 20 (NAP) implementation?
- **AFIF subsidies for HDV charging:** Congratulations to those who obtained the subsidies, this show the willingness and interest in HDV charging
- **Creation of Charge France:** Role of a separate federation next to AVERE France was briefly discussed

## Next Update meeting:

- **Friday 14 March 2025 from 08h30-09h30**



## AoB, next meeting(s) & closure

Date	Time	Location
<del>Friday 10 January 2025</del>	<del>08h30-09h30</del>	<del>Online</del>
<del>Friday 14 February 2025</del>	<del>08h30-09h30</del>	<del>Online</del>
<b>Friday 14 March 2025</b>	<b>08h30-09h30</b>	<b>Online</b>
Friday 4 April 2025	08h30-09h30	Online
Friday 9 May 2025	08h30-09h30	Online
Friday 13 June 2025	08h30-09h30	Online
Friday 4 July 2025	08h30-09h30	Online





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# Thank You

For Your Attention



[contact@ev.be](mailto:contact@ev.be)



[www.ev.be](http://www.ev.be)



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