

EV Belgium vzw/asbl

The Belgian
Association for Zero
Emission Mobility

EVB Monthly Update

10 October 2025



Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information:

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For more information and links:

- VBO: LINK
- Belgian Competition Authority: LINK

DISCUSS or SHARE the following information if it will benefit the functioning of the association/meeting:		AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information the following information:		
	d available at no extra cost ed figures or estimates (without sharing n) to public authorities when assessing a ions	 Prices, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses Individual company data on costs, production, investments, capacity, stocks, sales, orders and/or profits Individual business strategies on the development, design, production, distribution or marketing of certain products Individual offers regarding contracts of specific products or requests for quotation Information regarding existing or potential competitors, suppliers, distributors or customers that could have the effect of excluding them from the market Any other information that you or any participating company consider to be sensitive, even if not contained in this overview 		





1. Agenda

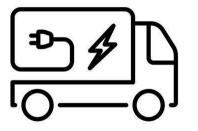
- 1. Welcome, compliance & agenda
- 2. Policy Update
 - Flemish Tax on EV's
 - Federal Budget 2025-2026
 - REDIII Cabinet Van Peteghem
 - EPBD Next steps
 - Link2Fleet Report
- 3. Positions
 - WG Charging FCA contracts Wallonia
- 4. Lobby & Actions
- 5. Events
- 6. AOB, next meetings & closure

Flemish Tax on EV's

- Yesterday, the minister announced the introduction of the BIV and JRB for EV's in Flanders. <u>LINK</u>
 - This was part of the governmental agreement
 - Our position was shared with them <u>LINK</u>
 - They did not consult us since...
- Our reaction was published yesterday <u>LINK</u>
 - Too soon, given the evolution of the private market
 - No consideration of the impact on the market (economic, emissions, ...)
 - Not strategic and future proof proposal
 - Position was shared and supported by Renta



Federal Budget 2025-2026











REDIII - Cabinet Van Peteghem

Meeting held on 24/09 with his cabinet

About REDIII:

- Our requests:
 - Provide clarity as soon as possible
 - Include direct connection of green energy for a higher factor
 - Include the participation of private charger(s)
- o Their remarks:
 - Depending on the cabinet of Bihet (in terms of speed)
 - Should be on the agenda in the coming weeks

About other topics:

- Federal Budget: Some room for incentives for e-LDV (and maybe HDV)
- EU 2035: Government is supportive for now
- EU Fleet Mandate: Sceptical about the idea
- Reduction of VAT on public charging: Not possible due to EU law
- Economic Strategy in Battery Recycling: Open question



EPBD - Update and next steps

- Reaction to Wallonia draft transposition of EPBD (2024) has been validated by TF EBPD
 - Main remarks: include conversion ratio fast/slow charging; clarification of possible exception in case of "grid issues"
 - Transmitted to Walloon government (cabinet Neven)
- Next steps
 - Outline of general position on EPBD: existing buildings, enforcement and follow-up, removing barriers in condominiums
 - Feedback from Flanders and Brussels on transposition
 - To be discussed at Task Force EPBD, 15/10 16h-17h



Link2Fleet Report

KEUZECRITERIA VOOR VOLLEDIG ELEKTRISCHE VOERTUIGEN

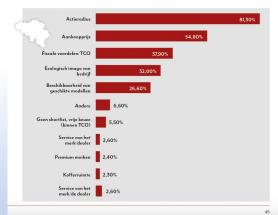


WELKE CRITERIA BEÏNVLOEDEN UW KEUZE VOOR VOLLEDIG ELEKTRISCHE VOERTUIGEN OM IN UW SHORTLIST OP TE NEMEN?

Van alle factoren die bepalen of een elektrisch voertuig op de shortlist van bedrijven komt, domineert de actieradius ruimschoots het debat. Ne 81,3% van de respondenten die dit als een centraad citretium noemen. Blijft dit veruit het meest doorslagsevende element, wat bewijst dat range anziety een belangrijke uitdaging blijft in het wagenporkbeleid.

Daarna volgen meer economische overwegingen: de aankoopprijs (54,8%) vormt een belangrijke rem, terwijf Iscale voordelen en de TCO (579%) juist een stimulerende not jespelen. Ook imago en positionering zijn belangrijk 32% van de bedrijven houdt rekening met de ecologische impact van zijn keuze op het imago van het bedrijk.

Het beschikbare aanbod is ook een selectiefactor; 26,6% van de respondenten noemt de beschikbaarheid van geschikte modellen als een doorslaggevend criterium. Daarentegen lijken meer secundaire aspecten, zools de service van de dealer (2,6%), de Europese oorsprong van een merk (2,6%) of het premiumkarakter (2,4%), slechts een beperkte invloed te hebben. Ten slott werkt een klein deel van de bedrijven niet met een vijk euze in functie van de TCO (5,5%).



ENERGIEMIX VAN DE VLOOT

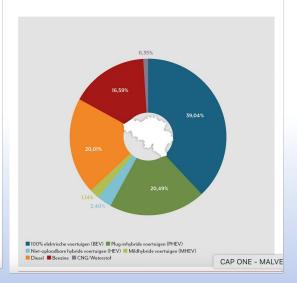


WAT IS DE HUIDIGE ENERGIEMIX VAN UW VLOOT?

Wanneer ze nog niet volledig geëlektrificeerd zijn, bevatten wagenparken al een groot aantal elektrische voertuigen. Gemiddeld maken BEV's 39,0% van de mix uit, wat bevestigt dat elektrificatie de centrale pijler van car policy's is deworden.

Plug-inhybrides (PHEV's) staan op de tweede plaats met 20,5%, op de voet gevolgd door diesels (20,0%), die ondanks een gestage daling nog steeds een aanzienlijk marktaandeel hebben. Benzine blijft als over-aansalternatie ok aanwezie, met 16,6% en

Het aandeel niet-oplaadbare hybride aandrijvingen blijft beperkt: HEV's (2,4%) en MHEV's (1,1%). Ten slotte zijn alternatieve technologieën zoals CNG of waterstof vrijwel afwezig (0,35%), wat bewijst dat ze geen voet aan de grond krijgen in het wagenparkbeheer.





3. Positions

WG Charging - FCA contracts Wallonia

- EVB Reaction to Wallonian draft legislation on Flexible Connection Agreements
- Based on reaction to Flanders FCA consultation, FEBEG/ORES meetings, members input
- Main points
 - EVB wants quick implementation, but good legislation
 - Principles: market-based flex first, EVSE is part of solution, technical neutrality, maximum transparency
 - Detailed comments on decree: clarify choice of fixed/flexible connection,
 treatment of EVSE+BESS, compensation mechanism
- Position validated by WG EV Charging as of 07/10



4. Lobby & actions

Ongoing Positions

Review all published positions here: <u>LINK</u>

Topic/Title	WG	Importance	Status	Approval/Timing	Publication	LINK ENG	LINK NL	LINK FR
Highway concessions	SG Public Charging	1. Very High	95%	Draft ready in September	October	LINK	<u>LINK</u>	LIEN
Home reimbursement 2026	SG Private Charging	1. Very High	99%	Draft to be finalized and approved in the SG, also identify next steps	October	LINK	<u>LINK</u>	LIEN
EPBD	SG Private Charging	1. Very High	10%	Draft ready in October	October	LINK	LINK	LIEN
Taxation of vehicles & vignet	WG Vehicles	1. Very High	99%	Approval WG Veh in Sept Approval Board second half of Sept	October	LINK	<u>LINK</u>	LIEN
AFIR Guidelines	SG Public Charging	2 High	0%%	Draft by end of September	Before the end of the year	LINK	LINK	LIEN
CO2 standards	SG Passenger Cars	2 High	50%	Statement and letter at a later stage (combined with Lobby)	November	LINK	LINK	LIEN
TF V2X: Solution for the future?	WG EV Charging	2 High	15%		November	LINK	LINK	LIEN
Supply Split	SG Public Charging	3. Medium	20%	First draft by next SG meeting		LINK	<u>LINK</u>	LIEN
2nd-hand market advice	WG Vehicles	3. Medium	75%	Draft by June	October	<u>LINK</u>	LINK	LIEN
Position Short LEase 2030	WG Vehicles	4. Low	5%%	Draft and discussion in Sept		LINK	LINK	LIEN
HDV advice	WG Vehicles	4. Low	0%	Draft by September	October	LINK	LINK	LIEN
VME Guidelines	SG Private Charging	4. Low	0%	Draft by December meeting	February 2026	LINK	LINK	LIEN



4. Lobby & actions

Past meetings

- 16/09: FEBEG (Draft law Wallonia FCA & Batteries)
- 18/09: ORES (Grid issues)
- 23/09: SPW Mobilité (Charging infra)
- 24/09: Cabinet Van Peteghem (REDIII, CO2 & etc)

Upcoming meetings

- 14/10: Olivier Maingain (Libres, ex Defi) about tax on public chargers in BX
- 15/10: Elia (Consumption of EV's)
- 16/10: FEBEG (Draft law Wallonia FCA & Batteries)
- 16/10: Infrabel (REDIII & Energy Grid)
- 20/10: EFRO sessie 5
- 22/10: MOW (AFIR & Datasharing)
- 28/10: Elia/Fluxys Conclusions Consultation
- 04/11: François Desquesnes (charging/highway concessions in Wallonia)
- 10/11: Wouter Beke (MEP, CD&V)
- 24/11: ORES meeting/event on flexibility with EVB members: save the date



5. Events

ITS.BE Congress

- 24 October 2025 @Wolubilis
- <u>LINK</u>

Slotcongres EFRO: Het optimale laadnetwerk voor elektrische voertuigen in Vlaanderen

- 24 November 2025 @Hopland
- <u>LINK</u>

Veilig Laden en de VME: Risico's Voorkomen, Veiligheid Garanderen

- 25 November 2025 @EV Belgium
- LINK

Belgium Electric Vehicle Summit 2026

• SAVE THE DATE: 16/01/2026 (NEW DATE) @ Brussels Autosalon



5. Events





6. AoB, next meeting(s) & closure

AoB

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Next Update meeting

Friday 14 November 2025 from 08h30-09h30



6. AoB, next meeting(s) & closure

Date	Time	Location
Friday 10 January 2025	08h30-09h30	Online
Friday 14 February 2025	08h30-09h30	Online
Friday 14 March 2025	08h30-09h30	Online
Friday 4 April 2025	08h30-09h30	Online
Friday 16 May 2025	08h30-09h30	Online
Friday 13 June 2025	08h30-09h30	Online
Friday 4 July 2025	08h30-09h30	Online
Friday 12 September 2025	08h30-09h30	Online
Friday 10 October 2025	08h30-09h30	Online
Friday 14 November 2025	08h30-09h30	Online
Friday 12 December 2025	08h30-09h30	Online





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Thank You

For Your Attention







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V V V	General economic indicators General Industrial outlook Regulatory evolution and its impact on the e-mobility sector Data truly publicly available and available at no extra cost Always try to provide aggregated figures or estimates (without sharing individual company information) to public authorities when assessing a financial impact of new regulations Always consult legal counsel when in doubt	 Prices, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses Individual company data on costs, production, investments, capacity, stocks, sales, orders and/or profits Individual business strategies on the development, design, production, distribution or marketing of certain products Individual offers regarding contracts of specific products or requests for quotation Information regarding existing or potential competitors, suppliers, distributors or customers that could have the effect of excluding them from the market Any other information that you or any participating company consider to be sensitive, even if not contained in this overview 		

