



EV Belgium vzw/asbl

The Belgian Association for Zero Emission Mobility

EVB Monthly Update

11 October 2024



Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information:

- The companies and people participating are committed to free and fair competition.
- They have therefore planned to exchange information in accordance with the rules of competition law and have appropriate antitrust compliance measures in place.

In view of the above, the participants will jointly ensure that only content specified in the previously shared agenda will be discussed and that sensitive content will not be addressed (see table below). If a member has any antitrust concerns about the course of the discussion, these will be recorded in the minutes and the meeting suspended.

For more information and links:

- VBO: [LINK](#)
- Belgian Competition Authority: [LINK](#)

DISCUSS or SHARE the following information if it will benefit the functioning of the association/meeting:

- ✓ **General** economic indicators
- ✓ **General** Industrial outlook
- ✓ **Regulatory evolution** and its impact on the e-mobility sector
- ✓ **Data truly publicly available** and available at no extra cost

- ✓ Always try to provide **aggregated figures or estimates** (without sharing individual company information) to public authorities when assessing a financial impact of new regulations

- ✓ Always **consult legal counsel** when in doubt

AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information the following information:

- × **Prices**, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses
- × **Individual company data** on costs, production, investments, capacity, stocks, sales, orders and/or profits
- × **Individual business strategies** on the development, design, production, distribution or marketing of certain products
- × **Individual offers** regarding contracts of specific products or requests for quotation
- × **Information regarding existing or potential competitors**, suppliers, distributors or customers that could have the effect of excluding them from the market
- × **Any other information that you or any participating company** consider to be sensitive, even if not contained in this overview

WG Agenda

1. Welcome & agenda
2. EVB Team
3. Q3 statistics
4. Positions
 - Local taxes on charging infrastructure
5. Policy Update
 - CREG
 - Federal negotiations
 - E-credits
 - New Flemish government
 - ETS2
6. Website video's & events
7. Upcoming events
8. AoB, next meeting(s) & closure





Philippe Vangeel

Operational Director

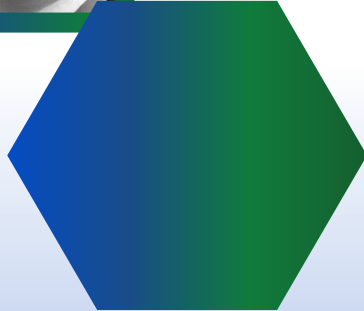
philippe@ev.be – tel. +32 486 26 92 05



Romain Denayer

Coordinator

romain@ev.be – tel. +32 473 57 47 31



?

Policy Officer

?@ev.be – tel. +32 4

EVB Team



**Freek has decided to stop
his activities within EV
Belgium**



Thank you !

Vacature



EV Belgium ▾

Lobby ▾

Nieuws ▾

Events ▾

Leden ▾

Contact ▾



Inloggen

MijnEV.be ▾

Vacatures



🏠 > Adviseur E-mobility en Beleid (M/V/X)

Adviseur E-mobility en Beleid (M/V/X)

Als Adviseur E-mobility en Beleid heb je een belangrijke rol in het ontwikkelen en versterken van onze strategische positie. Je volgt de nieuwste beleidsontwikkelingen, technologieën en trends binnen de elektrische mobiliteit en vertaalt deze naar waardevolle adviezen voor alle relevante stakeholders (ev-rijders, leden, overheden, administraties, ...)

20 september 2024 om 11:00



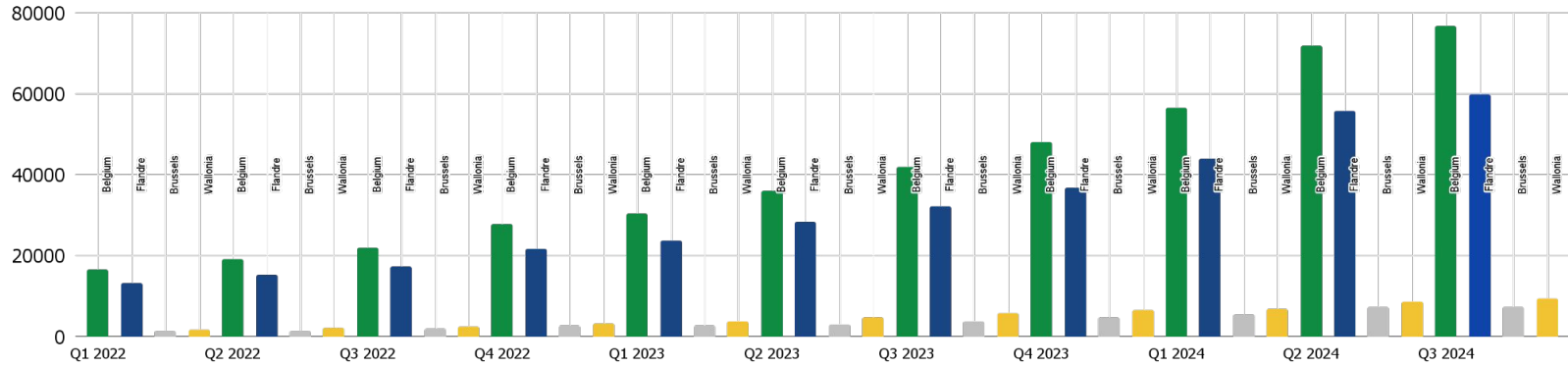
[https://ev.be/nl/vacatures-detailpagina/2024/09/20/adviseur-e-mobility-en-beleid-\(m-v-x\)](https://ev.be/nl/vacatures-detailpagina/2024/09/20/adviseur-e-mobility-en-beleid-(m-v-x))

<https://www.linkedin.com/jobs/view/4030796427>

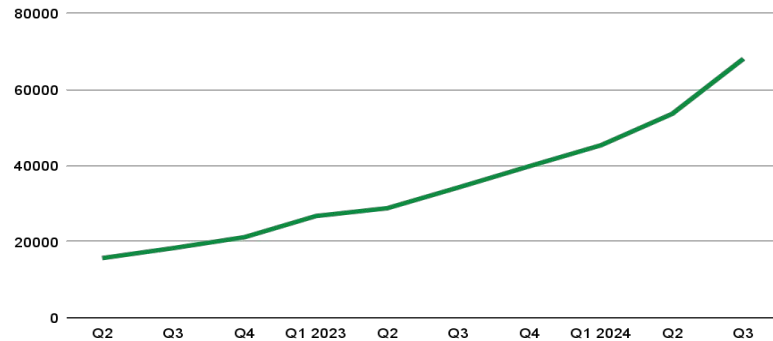


Q3 statistics

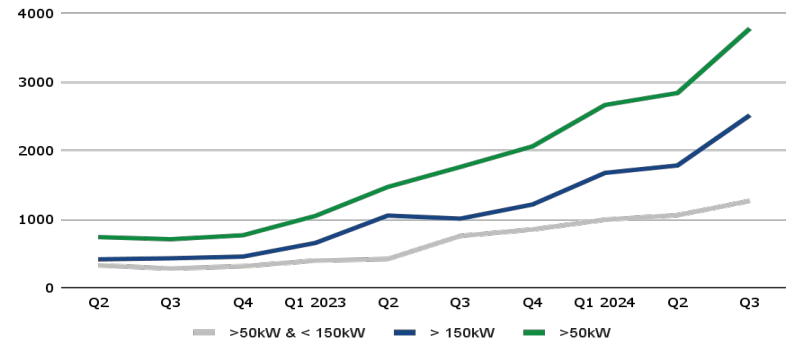
Charging Points (BE)



AC (BE)

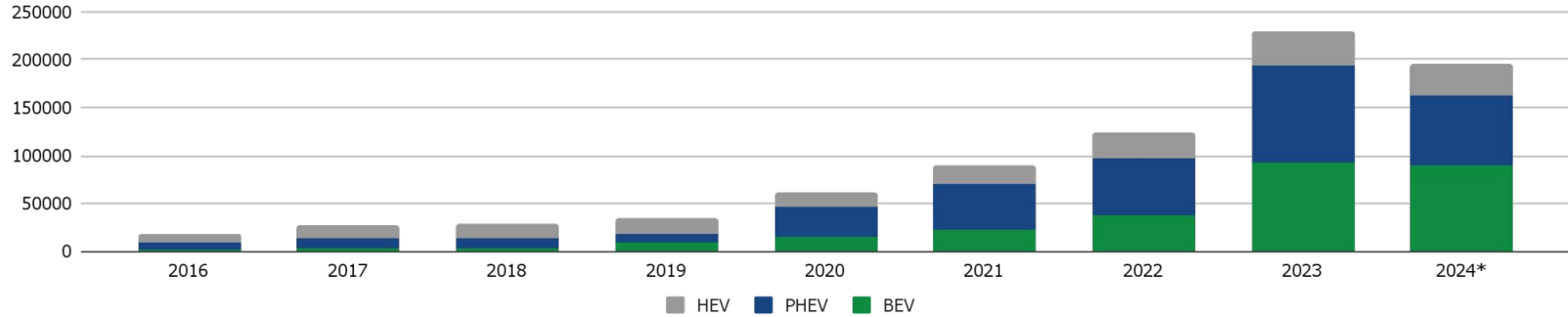


DC (BE)

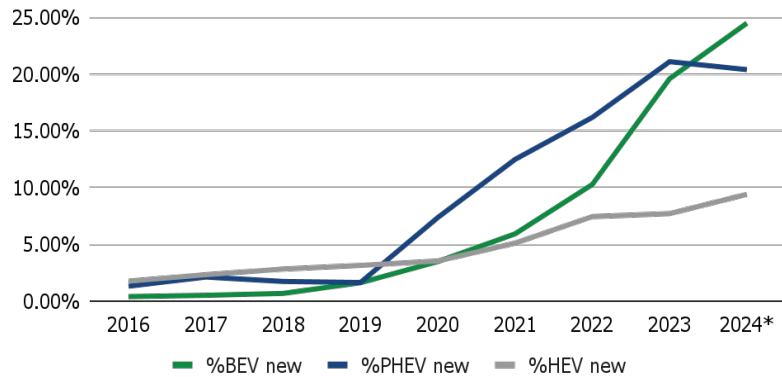


Q3 statistics

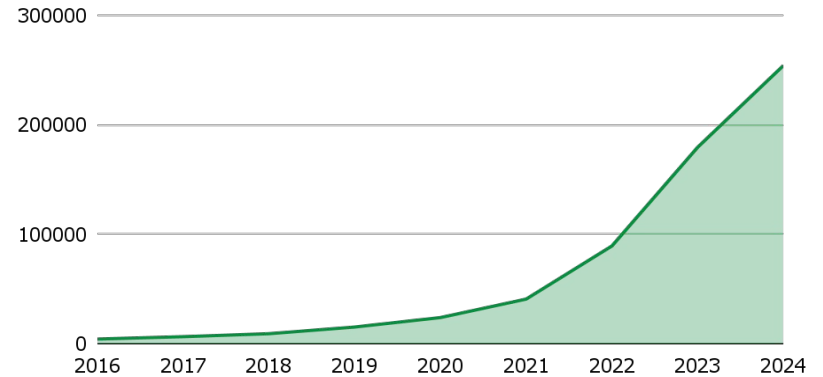
#New cars with a battery



% of new cars

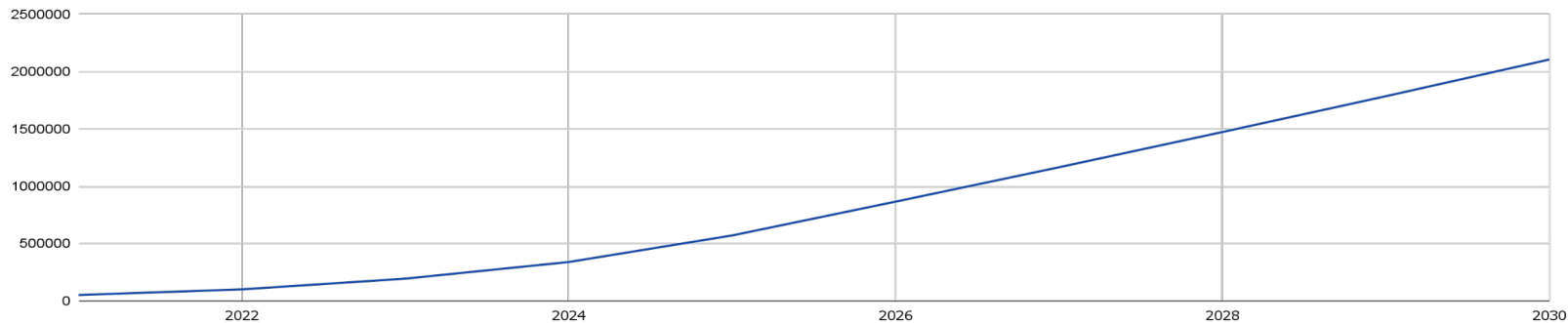


Parc BEV (BE)



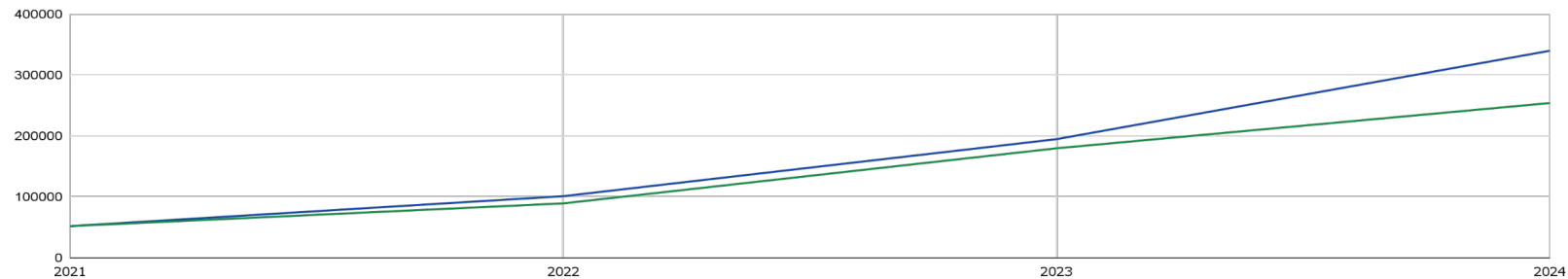
Q3 statistics

Parc (BE)



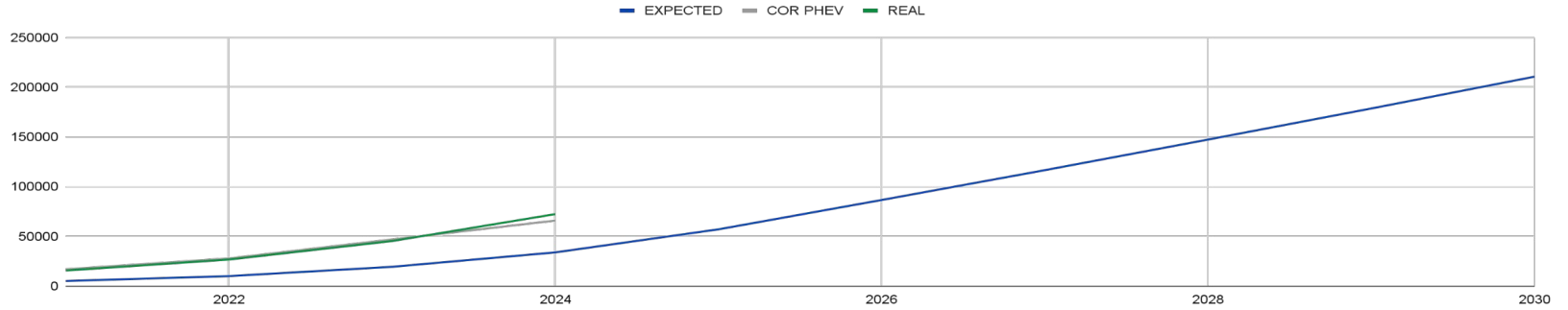
Parc REAL (BE)

— EXPECTED — REAL

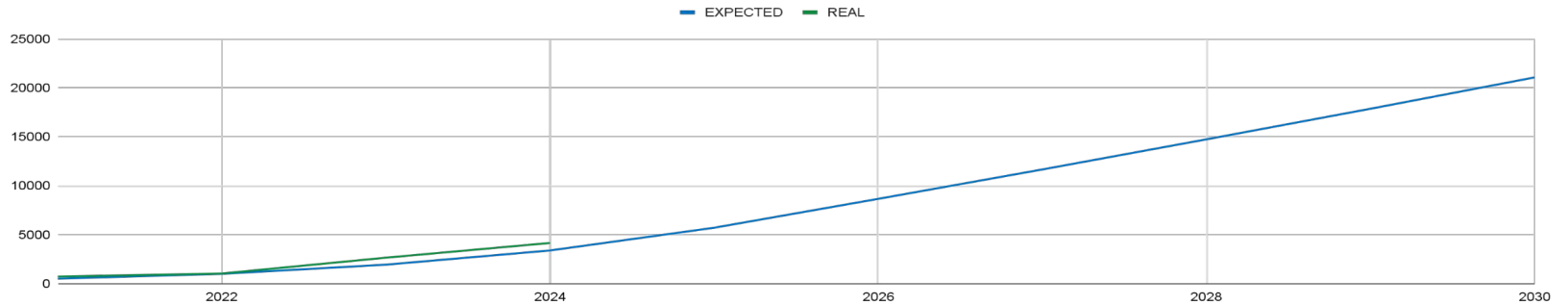


Q3 statistics

AC REAL (BE)



DC REAL (BE)



Q3 statistics

- 1. Total number of publicly available chargepoints will rise up to 80.000 by the end of 2024, surpassing our expectations**
 - a. This will result in almost a doubling (growth of +90%) y-t-y in AC and DC-chargers
 - b. Growth in DC has mostly been obtained during the last 3 months and is largely the result of 150kWh+ chargers, while AC has enjoyed a mostly linear growth throughout 2024
 - c. Based on input and information from members, we do expect some slowdown in the coming months (also while waiting for clarity on concessions in both Wallonia & Flanders)

- 2. Total parc of EV's will be around the 320.000 by the end of 2024, it is thus expected that we will be very close to the expected 330.000 EV's by the end of 2024**
 - a. On average, Belgium is doing better than the average EU market but some slowdown may be expected (linked to policy-decisions)
 - b. Growth is still the result of the company car market (company & leasing), but the private market is slowly kicking off with 13% of sales ytd in 2024 (with on average a 100% growth, both new & 2nd hand)

- 3. Like before, the growth in AC and DC public chargers a little bit exceeding the growth of the EV parc, potentially leading to an oversupply of publicly available chargers**
 - a. But, oversupply of AC-chargers is not corrected for the PHEV parc, based on COR PHEV, this oversupply is limited
 - b. This is expected to be temporarily due to growth (even if slower) in EV sales and is highly divergent between regions

Positions

Local taxes

- **Formal EVB position almost finalized for validation**
 - Clear call and arguments against taxation, as it would undermine the market trust and the transition
 - In a second step, an advice on how (if implemented, then 'fair and reasonable') it could be implemented has been developed
- **Two points that were up for discussion:**
 - Question on tackling semi-public charging will be better defined
 - Question about only suggesting taxation based on volumes sold. This will remain as such.
- **Secondary to the taxation itself, we also highlight parking policy**
 - Should be enforced by authorities
 - CPO is not parking operator/collection agency
 - Rotation tariff should tackle a part of the problem

=> lobby action EV Belgium with all 19 mayors in Brussels Region and with the Brussels' administration



The image shows a screenshot of a news article from the website 'DE TIJD'. The article title is 'Brusselse gemeenten plannen belasting op laadpalen: 125 euro per stekker'. Below the title is a photograph of a public charging station in Brussels with a blue car and a dark car parked at it. The article text below the photo states: 'De 19 Brusselse burgemeesters zijn het eens over een uniforme belasting van jaarlijks 125 euro per stekker voor uitbaters van publieke laadpalen. Sint-Gillis en Elsene hanteren al een hoger tarief.' The author is listed as PHILIP GALLASZ and the date is 09 juli 2024 21:10 | Update 09 juli 2024 10:52.

Policy Update

Federal (CREG)

Our joint lobby action with EV Belgium, Vbo-Feb, Voka, Febeg and others has lead to a positive signal by the minister of Finance on the reimbursement by employers of energy charged at home.

Since this announcement we haven't received any additional information about the 'circulaire' but are in close contact

The general conditions however are already clear:


1. Use of a defined CREG-tariff
2. Temporary solution until other solutions are broadly accepted
3. In principle no retroactive effect

Some open questions are still open and should be defined soon:

- Timeframe (introduction & end-date)
- Which CREG-tariff will be used (EV + digital meter?)
- If the RSZ/ONSS will follow and implement the system

Reaction EV Belgium: [LINK](#)

=> lobby action by all these actors is ongoing in order to review the proposal before official publication



The screenshot shows a news article from the website 'DE TIJD'. The article title is 'Werknemers die bedrijfsauto thuis laden mogen voorlopig toch via vast tarief terugbetaald worden'. Below the title is a photograph of a dark-colored car plugged into a charging station in a garage. The article text below the photo states: 'Werknemers die hun elektrische bedrijfswagen thuis opladen mogen tijdelijk worden terugbetaald op basis van het forfaitaire elektriciteitstarief van de CREG. Dat zegt minister van Financiën Vincent Van Peteghem (CD&V)'.

Policy Update

Federal (negotiations)

=> latest news: 'negotiations are slow and should restart after 13 October 24'

Two concrete questions have been raised by a stakeholder:

- 1. Tax shift**
- 2. Social Lease**

=> EV Belgium undertook several lobby actions in order to reach out to relevant stakeholders

Policy Update

Federal (e-credits)

- Based on information received from several members, **the existing system/administration would require additional information from participants to the e-credit system as of next quarter:**
 - The number of connectors (maximum number of cars that can charge simultaneously)
 - Maximum capacity (in kWh)
- During the discussion in the WG EV Charging, the members decided to reach out to the FOD/SPF Economy and share our concerns and questions
 - Based on the fact that this will require additional administrative burden, we should at least reach out in order to better understand the reasoning
 - EV Belgium has reach out in order to get information and to request a meeting/extension

=> lobby action by EV Belgium and FEBEG towards the FOD/SPF Economy has been conducted

From: Shmb & Oil&Biofuels (FOD Economie - SPF Economie) <oil-biofuels@economie.fgov.be>
Sent: Monday, September 30, 2024 2:18 PM
To: Shmb & Oil&Biofuels (FOD Economie - SPF Economie) <oil-biofuels@economie.fgov.be>
Subject: Start 4de kwartaal - Début du 4ème trimestre

Geachte,

Vanaf morgen start het vierde kwartaal. Gelieve voor de rapportages die u vanaf 01/10/2024 zal opladen in het register gebruik te maken van de vernieuwde template (zowel voor EAN als EM3 rapportages). Er werden aan de template twee kolommen toegevoegd:

- Het aantal verbindingen (maximaal aantal wagens dat gelijktijdig kan laden)
- Maximale capaciteit (in kWh)

In de gebruikershandleiding kan u meer informatie terugvinden.

Met vriendelijke groeten,

Dienst Aardolie en **Fapetro**

Madame, Monsieur,

Le quatrième trimestre commence demain. Veuillez utiliser le template mis à jour pour les rapports que vous téléchargez dans le registre à partir du 01/10/2024 (tant pour les rapports EAN que EM3). Deux colonnes ont été ajoutées au template:

- Nombre de connexions (nombre maximal de voitures pouvant être chargées simultanément)
- Capacité maximale (en kWh)

Vous pouvez trouver plus d'informations dans le manuel d'utilisation.

Cordialement,

Service Pétrole et Fapetro



SPF Economie, PME, Classes moyennes et Energie

10 Boulevard du Roi Albert II, 15 - 1050 Bruxelles



N° d'entreprise: 031456434

Particuliers > Invoicing > Factures > Factures > Documents

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Policy Update

New Flemish Government

Key decisions:

- Charging infrastructure roll-out
 - More emphasis on collective infra (charging pools)
 - framework for private investments
 - Focus on apartments
 - Smart charging, grid capacity
- Enhance flex: e.g. V2X, dynamic contracts, supply split
- Vehicle taxation reform (both regular taxation and toll for foreigners)
- CO2 reduction ambitions: 40% by 2030 for effort sharing sectors, or maybe 47%



Key policymakers for the coming legislature:

- Mathias Diependaele (N-VA), **Minister-President** & Flemish minister for **Economy, Innovation and Industry**, Foreign Affairs, Digitalisation and Facility Management
- Ben Weyts (N-VA), **VMP** & Flemish minister of **Budget and Finance**, Vlaamse Rand, Immovable Heritage and Animal Welfare
- Melissa Depraetere (Vooruit), **VMP** & Flemish minister for **Housing, Energy and Climate**, Tourism and Youth
- Annick De Ridder (N-VA), Flemish Minister for **Mobility, Public Works, Ports** and Sport

Reaction EV Belgium: [LINK](#)

Political agreement: <https://publicaties.vlaanderen.be/view-file/69476n>

=> lobby action by EV Belgium towards M. Weyts, Ms Depraetere & Ms De Ridder have been launched



Policy Update

ETS2

Impact of ETS2 Directive for the transport sector has been highlighted in the press in recent days:

- This EU directive will have an impact on pricing of fossil fuels as of 2027
- Impact on TCO may not be underestimated

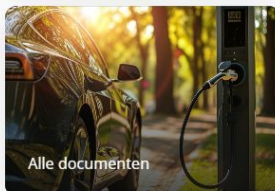


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Ledennieuwsbrief

Geüpload op 30-09-2024 Laatste gewijzigd op 30-09-2024 0,79 MB

240930 EVB Newsletter FR - September.pdf

Geüpload op 30-09-2024 Laatste gewijzigd op 30-09-2024 0,79 MB

240930 EVB Ledennieuwsbrief NL - September.pdf

Geüpload op 13-09-2024 Laatste gewijzigd op 13-09-2024 0,90 MB

240830 EVB Nieuwsbrief NL - August.pdf

Geüpload op 13-09-2024 Laatste gewijzigd op 13-09-2024 0,90 MB

240830 EVB Newsletter FR - August.pdf

Geüpload op 06-07-2024 Laatste gewijzigd op 06-07-2024 0,41 MB

240708 EV Belgium Newsletter FR - JuneJuly.pdf

Geüpload op 06-07-2024 Laatste gewijzigd op 06-07-2024 0,39 MB

240708 EV Belgium Nieuwsbrief NL - JuneJuly.pdf

Geüpload op 06-07-2024 Laatste gewijzigd op 06-07-2024 0,38 MB

240603 EV Belgium Newsletter FR - MayJune.pdf

Geüpload op 06-07-2024 Laatste gewijzigd op 06-07-2024 0,34 MB

240603 EV Belgium Nieuwsbrief NL - MayJune.pdf

Geüpload op 03-05-2024 Laatste gewijzigd op 03-05-2024 0,35 MB

240420 EVB Newsletter avril FR.pdf



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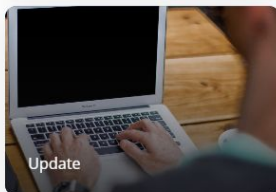
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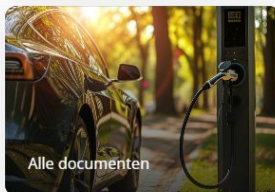
Statuten



Ledennieuwsbrief



Update



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Werkgroepdocumenten

EV Legal: Contracts in the EV ecosystem



Evenementen to contracts and

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- Alle documenten

Update

Monthly EV Update 13 september 2024

13 september 2024 om 09:30

U kan tevens alle slides van de Updates sinds juni 2022 hier terugvinden en downloaden:

Zoek 26 documenten gevonden

Sorteer op: Titel Datum

Documenttitel	Documenttype	Datum
240913 EVB Update September	3 MB	13-09-2024
240705 EV Update July ENG.pdf	Update 1 MB	05-07-2024
240614 EV Update June ENG.pdf	Update 522 kB	14-06-2024
240517 EV Update May ENG.pdf	Update	17-05-2024



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Monthly EV Update 13 september 2024

Recording & Slides

EV Belgium
13 september 2024 om 09:30



en downloaden:

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13-09-2024

05-07-2024

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17-05-2024

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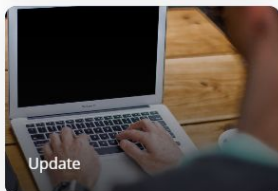
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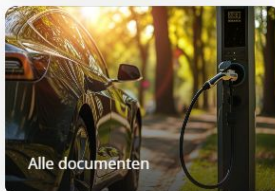
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Ledennieuwsbrief



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Alle documenten



Werkgroepdocumenten



Evenementen to contracts and

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Evenementen

Infosessie: EU NIS2 Directive

3 oktober 2024 om 11:00



Webinar: EU Data Act

25 april 2024 om 12:00



Webinar: BTW en fiscaliteit in volle ontwikkeling

4 mei 2023 om 12:00





- > Ledennieuwsb > Ledennet
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- > Alle document
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Infosessie: EU NIS2 Directive

03 oktober 2024 - 07u30-11u00 te Melsele

EV Belgium
3 oktober 2024 om 11:00

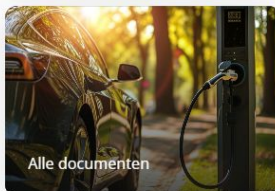
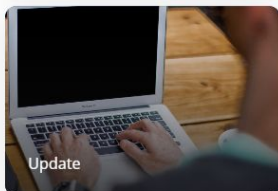


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Zoek

269 documenten gevonden

Verfijning
Sorteer op: Titel Datum

Documenttypen

- Alle (269)
- docx (11)
- jpeg (1)
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- pdf (242)
- png (2)
- pptx (10)

Filter

- Agenda (9)
- Event (3)
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- Newsletter (34)
- Opinion EVB (20)
- Pers (11)
- Subgroep Public charging (2)
- Subgroep Wallonie (13)
- Update (24)
- Werkgroep CPO/MSP (45)
- Werkgroep OEM (5)
- Wetgeving (22)

Periodes

- Alle (269)
- Afgelopen week (1)
- Afgelopen maand (14)
- Afgelopen kwartaal (28)
- Afgelopen jaar (162)

241003 EV Belgium NIS2 presentation.pptx.pdf	10 MB	03-10-2024
240930 EVB Ledennieuwsbrief NL - September.pdf	768 kB	30-09-2024
240930 EVB Newsletter FR - September.pdf	769 kB	30-09-2024
241001 WG EV Charging AGENDA.pptx.pdf	1 MB	30-09-2024
240910 EV Charging MINUTES.docx.pdf	452 kB	30-09-2024
Reactie EV Belgium op het Vlaamse regeerakkoord_Gemiste kansen voor een duurzame transitie.pdf	110 kB	28-09-2024
240912 Board Meeting MINUTES.pdf	% Minutes 276 kB	27-09-2024
Compliance & Antitrust Statement.pptx (1).jpg	99 kB	18-09-2024
Compliance & Antitrust Statement.pptx.pdf	93 kB	18-09-2024
240912 Board Meeting AGENDA.pdf	% Agenda 179 kB	18-09-2024
afstand van verhaal 2024-Ned-Eng.pdf	197 kB	13-09-2024
240830 EVB Nieuwsbrief NL - August.pdf	882 kB	13-09-2024
240830 EVB Newsletter FR - August.pdf	881 kB	13-09-2024
240913 EVB Update September	3 MB	13-09-2024
240910 Position Gridflex DRAFT clean (final).docx	58 kB	09-09-2024
240910 EV Belgium aanbevelingen beleid publieke laadinfrastructuur (finaal).docx	145 kB	09-09-2024
240910 WG EV Charging AGENDA.pptx.pdf	1 MB	06-09-2024
PB - Vlaamse plannen autofiscaliteit nefast voor transitie naar elektrisch rijden.pdf	68 kB	30-08-2024

Werkgroepen

Mijn inschrijvingen kiezen

- Werkgroep EV Charging
- Werkgroep Vehicles
- Werkgroep Academy
- Werkgroep EV-riders

Subgroepen

Mijn inschrijvingen kiezen

- SG Private Charging
- SG Public Charging
- SG Passenger Cars
- SG Commercial Vehicles

Task Forces

Mijn inschrijvingen kiezen

- TF Price Transparancy
- TF Tax Shift
- TF GridFlex
- TF V2X
- TF Wallonia

Opslaan

Annuleren

Call for registrations

> **Werkgroepen**

> Board

> WG EV Charging

> SG Public Charging

> SG Private Charging

> WG Vehicles

> SG Passenger Cars

> SG Commercial Vehicles

> WG Academy

> WG EV-Riders

> Task Forces

[Click here
and check
my
registrations](#)



Upcoming events



Fleet EV Experience Days

📍 Heusden-Zolder

De Fleet EV Experience Days worden een primeur in België en zijn een samenwerking met Circuit Zolder, Fleet TV en Gocar. Dit dynamische autosalon...

[Lees meer >](#)



Studiedag Elaad Testlabo

📍 Arnhem

EV Belgium nodigt u van harte uit voor een exclusief werkbezoek aan het ElaadNL Testlab in Arnhem, een toonaangevend centrum voor de...

[Lees meer >](#)



Congres Laadinfra 2025

Op 11 februari 2025 komen we weer samen op de derde editie van Congres Laadinfra België '25. De derde editie vindt plaats in Event Lounge, Brussel. Noteer...

[Read more >](#)

AoB, next meeting(s) & closure

AoB:

- Problem of extensive pricing at AC chargers

Next Update meeting:

- Friday 8 November 2024 from 08h30-09h30



AoB, next meeting(s) & closure

Date	Time	Location
11 October 2024	08h30-09h30	Online
8 November 2024	08h30-09h30	Online
13 December 2024	08h30-09h30	Online





EV Belgium vzw/asbl

Thank You

For Your Attention



contact@ev.be



www.ev.be



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- ✓ **Regulatory evolution** and its impact on the e-mobility sector
- ✓ **Data truly publicly available** and available at no extra cost

- ✓ Always try to provide **aggregated figures or estimates** (without sharing individual company information) to public authorities when assessing a financial impact of new regulations

- ✓ Always **consult legal counsel** when in doubt

AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information the following information:

- × **Prices**, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses
- × **Individual company data** on costs, production, investments, capacity, stocks, sales, orders and/or profits
- × **Individual business strategies** on the development, design, production, distribution or marketing of certain products
- × **Individual offers** regarding contracts of specific products or requests for quotation
- × **Information regarding existing or potential competitors**, suppliers, distributors or customers that could have the effect of excluding them from the market
- × **Any other information that you or any participating company** consider to be sensitive, even if not contained in this overview