



EV Belgium vzw/asbl

**The Belgian Association for
Zero-Emission Mobility**

Monthly Update

10 July 2026



Compliance & Antitrust Statement

All members of EV Belgium always comply with the rules of competition law. For this, the members participating in any meeting always take into account the following elements and information :

- The companies and people participating are committed to free and fair competition.
- They have therefore planned to exchange information in accordance with the rules of competition law and have appropriate antitrust compliance measures in place.

In view of the above, the participants will jointly ensure that only content specified in the previously shared agenda will be discussed and that sensitive content will not be addressed (see table below). If a member has any antitrust concerns about the course of the discussion, these will be recorded in the minutes and the meeting suspended.

For more information and links:

- VBO: [LINK](#)
- Belgian Competition Authority : [LINK](#)

DISCUSS or SHARE the following information if it will benefit the functioning of the association/meeting:

- ✓ **General** economic indicators
- ✓ **General** Industrial outlook
- ✓ **Regulatory evolution** and its impact on the e-mobility sector
- ✓ **Data truly publicly available** and available at no extra cost
- ✓ Always try to provide **aggregated figures or estimates** (without sharing individual company information) to public authorities when assessing a financial impact of new regulations
- ✓ Always **consult legal counsel** when in doubt

AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information the following information:

- × **Prices**, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses
- × **Individual company data** on costs, production, investments, capacity, stocks, sales, orders and/or profits
- × **Individual business strategies** on the development, design, production, distribution or marketing of certain products
- × **Individual offers** regarding contracts of specific products or requests for quotation
- × **Information regarding existing or potential competitors**, suppliers, distributors or customers that could have the effect of excluding them from the market
- × **Any other information that you or any participating company** consider to be sensitive, even if not contained in this overview

Automatic note-takers will no longer be allowed to EV Belgium meetings.
Recordings of the update and WG minutes are available on the EV Belgium website: [LINK](#)





1. Agenda

1. **Welcome, compliance & agenda**
2. **EV Barometer: Q2 Statistics**
3. **Subgroups & Task Forces**
 - **TF HDV:** New TF and objectives
 - **TF Price:** New TF and objectives
4. **Policy Update**
 - **EU Made Company car scheme:** request for advice
 - **Social Climate Plan:** Formalisation & risks
 - **REDIII:** Latest political intel
 - **50% voting in VME:** Latest intel & action
 - **EPBD:** Walloon political delay
 - **CWaPe:** Approval of FLEX contracts
 - **HPC in Brussels:** Policy contacts in light of taxi obligation
 - **Brussels Rotation Tariff:** Formal approval by Gov
 - **Accessibility for Public & Private Charging:** Brussels guidelines
 - **EU HDV Support:** Subsidy scheme (AFIF)
5. **Positions**
 - **Position Grid Management:** Final text [LINK](#)
 - **Position Fire Safety:** Final text [LINK](#)
 - **Overview of positions** [LINK](#)
6. **Events**
7. **AoB, next meeting(s) and closure**

2. EV Barometer

Q2 Statistics

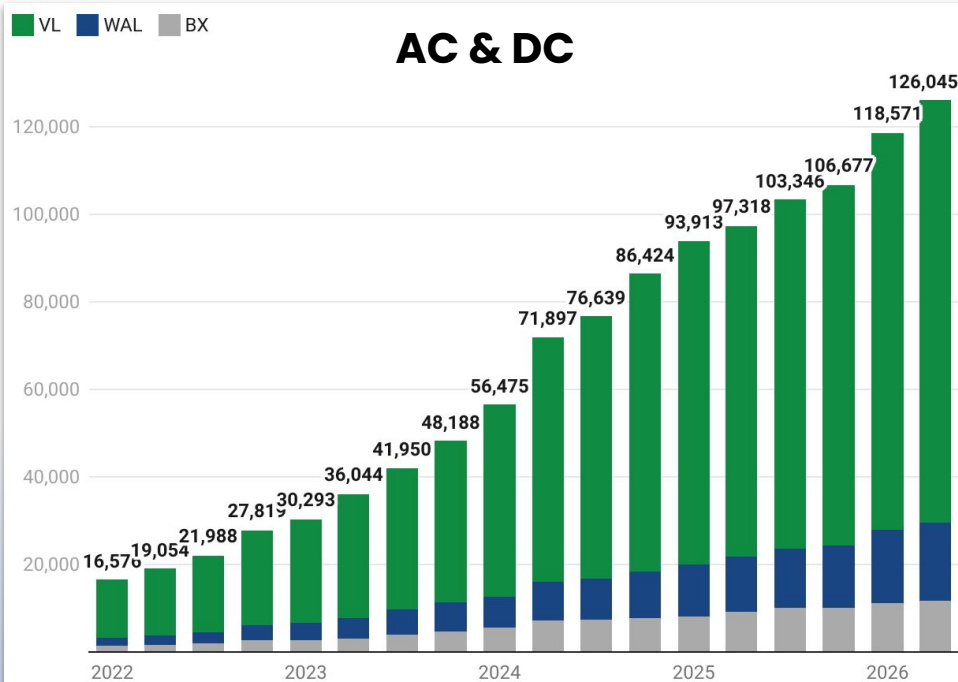
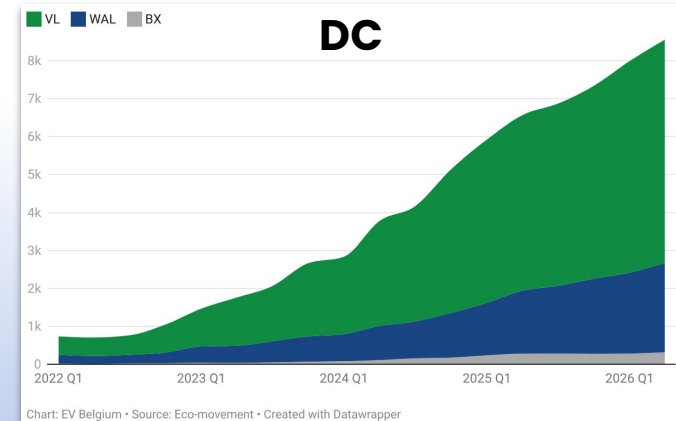
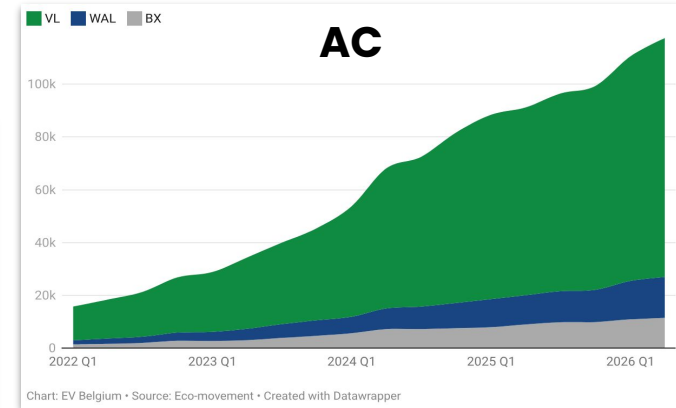
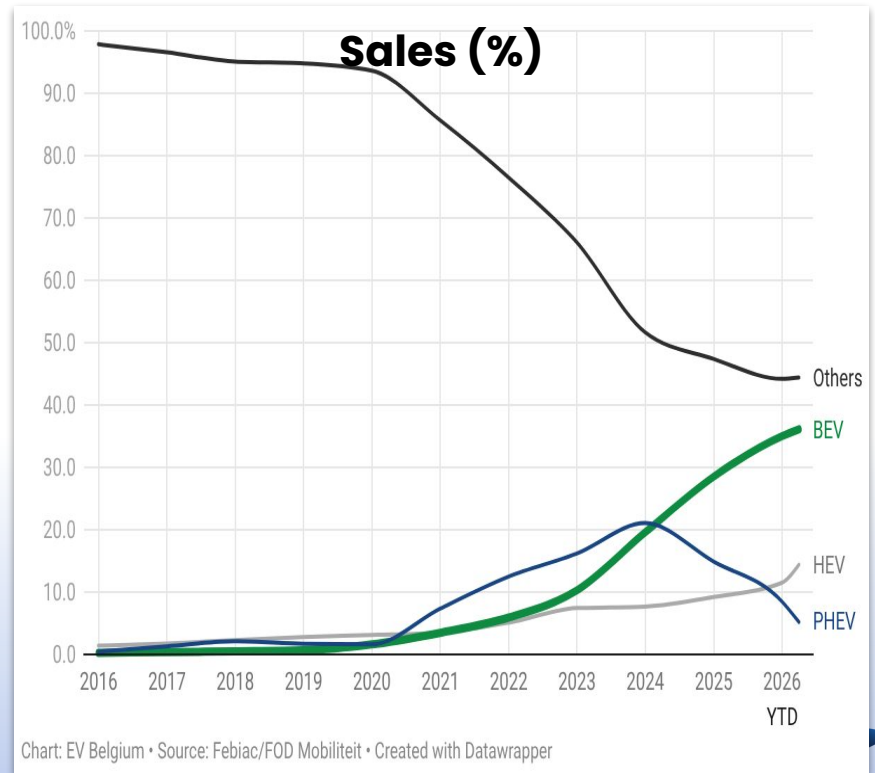
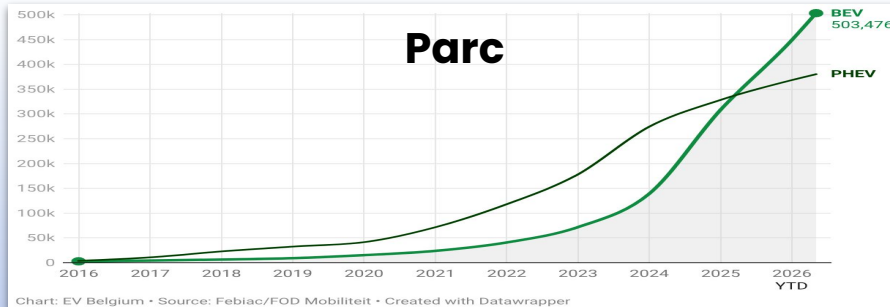
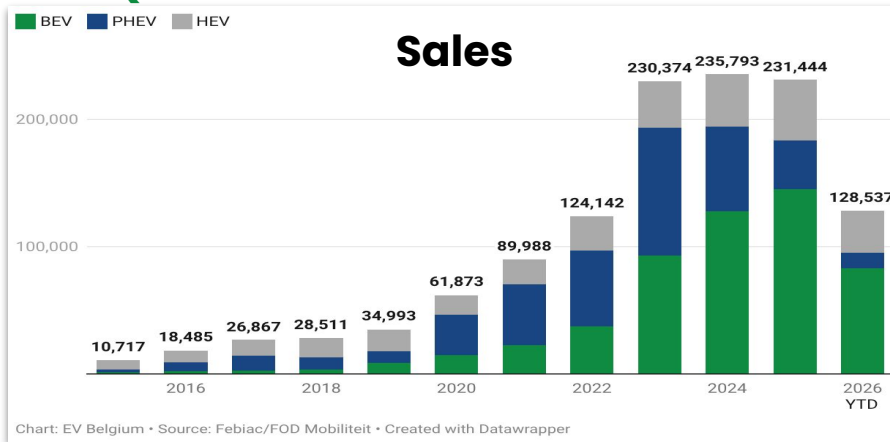


Chart: EV Belgium • Source: Eco-movement • Created with Datawrapper



2. EV Barometer

Q2 Statistics

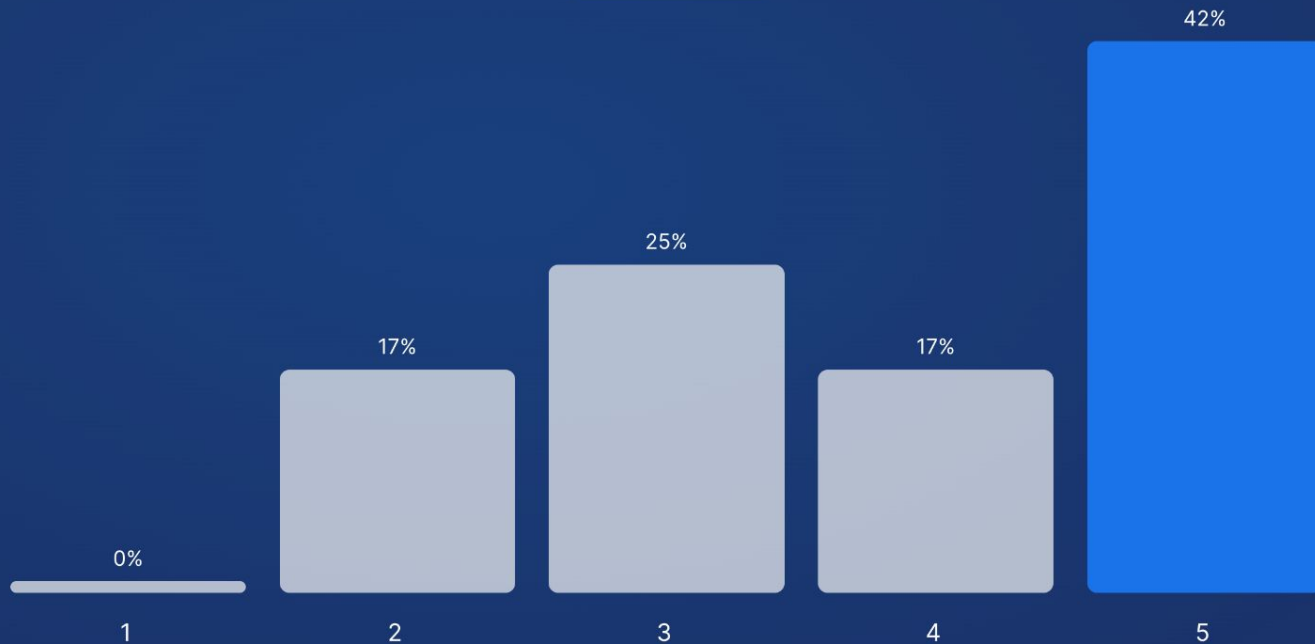




From 2027 on, company car deductibility will fall to 95%. Will this have a positive effect on EV sales this year?

1 - No effect on sales 5 - High effect on sales

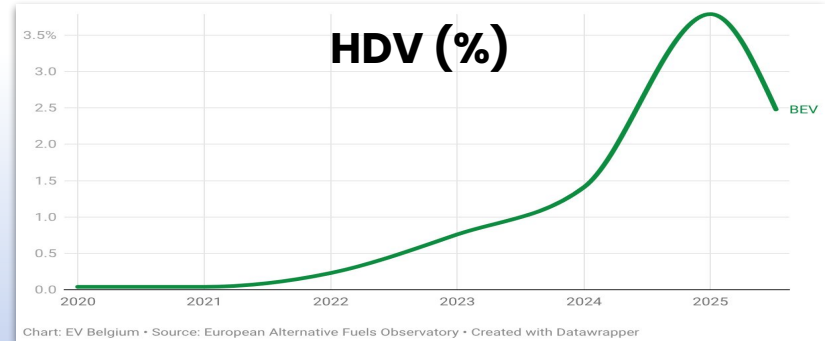
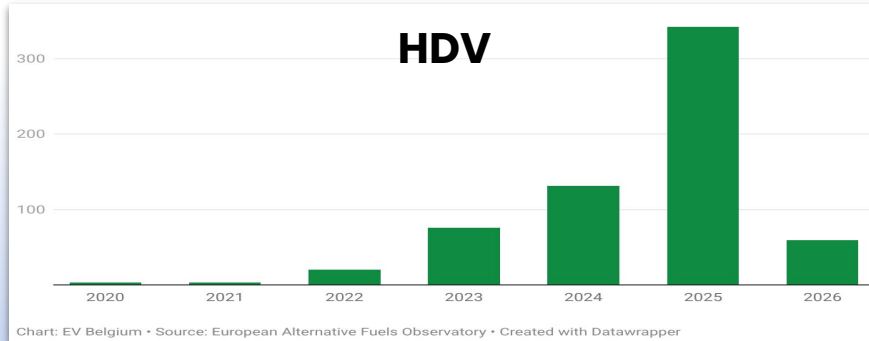
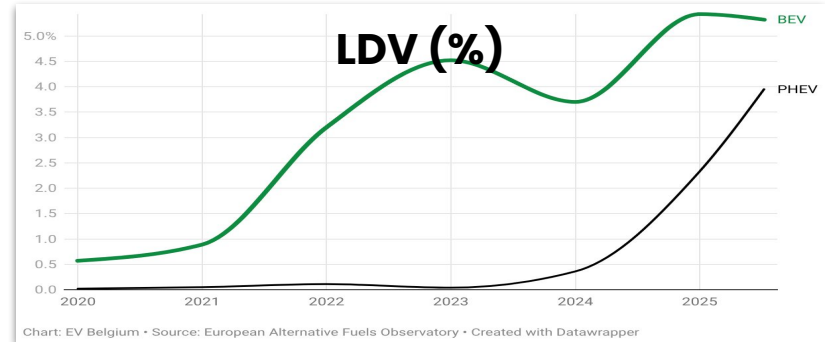
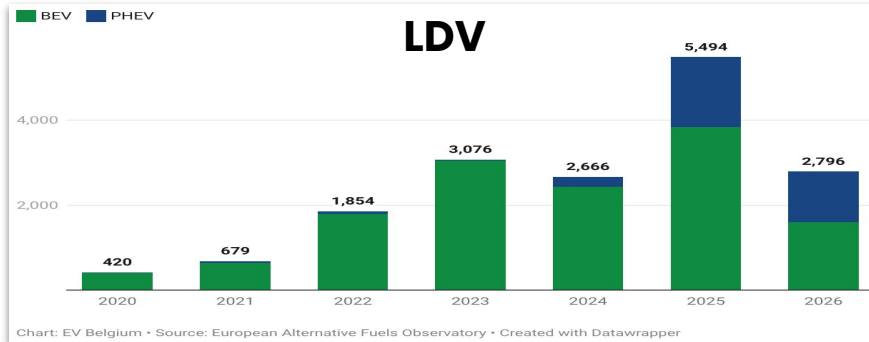
Score: ★ 3.8



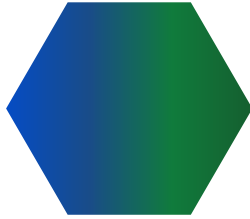
Join at
slido.com
#8087 109

2. EV Barometer

Q2 Statistics*



3. Subgroups & Task Forces



SG Heavy Duty Vehicles

- Register: [WEBSITE](#)

First meeting: [DOODLE](#)

Why now

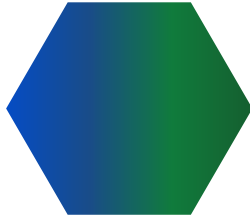
- Growing number of EV Belgium members active in the Heavy Duty Vehicle segment
- HDV has distinct charging requirements – both public and private infrastructure
 - Sufficient critical mass to justify a dedicated subgroup

Goal

- Monitor regulatory obligations (AFIR and beyond)
- Advocate for HDV-specific policy and infrastructure needs
- Support market development (HDV = significantly behind potential)
- Create a shared voice for both pureplayers and multi-segment



3. Subgroups & Task Forces



TF Price Transparency

- Register: [WEBSITE](#)

Next meeting: [DOODLE](#)

Why now — again

- Too many member voices raising the same issue: pricing is broken → active market distortion
 - Private market scaling up: if trust isn't fixed now, adoption stalls

Scope: public charging only

- AFIR obligations apply exclusively to public charging infrastructure
- Prices must be non-discriminatory — compliance is uneven across players



3. Subgroups & Task Forces

TF Price Transparency

- Register: [WEBSITE](#)

Next meeting: [DOODLE](#)

Binnenland Mobiliteit

Wie elektrische auto laadt in Gent krijgt soms vreemde tarieven aangerekend: stadsbestuur eist uitleg

Artikel luisteren | 4min

Meer info

vrtnws 14°C 140 km

Wij krijgen klachten van mensen in Gent bij wie er te hoge kosten zijn aangerekend, die niet van de stad komen, ook niet van onze laadpaalconcessiehouder TotalEnergies

Joris Vandenbroucke (Vooruit), schepen van Mobiliteit in Gent

Wie is dan wel verantwoordelijk? "De meerderheid van de mensen die hun auto opladen, gebruiken daarvoor een laadpas. Die wordt geleverd en beheerd door een 'mobility service provider', een MSP. Dat bedrijf brengt alle elementen van de laadbeurt samen in 1 factuur: de prijs van de energie, een eventueel rotatietarief en ook een kost voor de prijs van hun dienstverlening."

Daar lijkt het vaak mee mis te gaan, merkt Vandenbroucke. "Wij krijgen nogal wat klachten van mensen in Gent bij wie te hoge kosten zijn aangerekend, die niet van de stad komen, ook niet van onze laadpaalconcessiehouder TotalEnergies, maar die wel afkomstig zijn van zo'n MSP, soms op basis van zeer onduidelijke gronden."

Taal: Nederlands

Laadtarieven		
	MET DE PCARD+	ZONDER DE PCARD+
Activatiekost	GRATIS ¹	€0.40 ¹
Laadkost	€0.55/kWh	€0.55/kWh
Connectiekosten	GRATIS ¹	€0.01/min ^{1 2}

Aandacht: De Pcard+ garandeert de laagste prijs, uw provider kan u extra kosten aanrekenen afhankelijk van uw abonnement

¹ Behalve Parking Oudean NV:
Activatiekost €1, Laadkost €0,55/kWh, Connectiekosten: €0,01/minuut (met en zonder Pcard+).

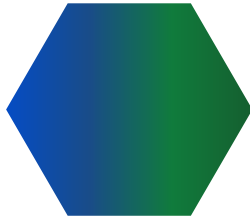
² De connectiekosten is niet van toepassing in de parkeergarages van Brussels Airport - Zaventem voor reizigers (P1, Fast-zone, VIP, P2, Reserveringszone, Lock, P3)

Laadkosten	
Geldt altijd Gefactureerd per kWh	€ 0,37 / kWh
Blokkeringkosten	
Na 300 min. Gefactureerd per min.	€ 3,00 / uur

Kosten (incl. BTW) gebaseerd op het werkelijke verbruik voor individuele laadsessies.



3. Subgroups & Task Forces



TF Price Transparency

- Register: [WEBSITE](#)

Next meeting: [DOODLE](#)

Three angles identified

1. *Legal*: professor identified to assess the framework (possibly with student)
2. *Competition*: engagement with competition authorities (mededingingsautoriteiten)
3. *Consumer protection*: FOD Economie – relevant department to be confirmed

Goal:

Find a workable solution for the industry with the industry players (within legal boundaries)

Timing:

- Milestone 1: NOV 2026 – Scope & Actions List
- Milestone 2: FEB 2027 – Note, Guidelines or Agreement
- Milestone 3: JUN 2028 – Full implementation & Resolving



4. Policy Update

EU Made Company car scheme: request for advice

- **Vooruit has submitted a formal draft law introducing “Made in Europe” mandate for company cars in Belgium**
 - EV Belgium has been formally invited to react to the proposal before 30 August (!)
- **Main position** (so far, and up for comments):
 - We agree with the basic concept/idea
 - We would align the law with the upcoming IAA (EU)
 - Trade rules (WTO, FTA, ...) should be upheld
 - More research is needed know the exact impact
- **The members of the WG Vehicle** will meet on 20 August to finalize and approve our reaction
 - Interested to join? [contact us](#)
 - Coalition-building ongoing (Febiac, Renta, Vbo, Agoria, Traxio, ...)

DOC 56 1580/001	DOC 56 1580/001
BELGISCHE KAMER VAN VOLKSVERTEGENWOORDIGERS	CHAMBRE DES REPRÉSENTANTS DE BELGIQUE
26 mei 2026	26 mai 2026
WETSVOORSTEL tot wijziging van het Wetboek van de inkomstenbelastingen 1992 wat betreft de aftrekbaarheid van kosten verbonden aan bedrijfsvoertuigen met het oog op de versterking van de Europese strategische autonomie (ingediend door de heer Oskar Seuntjens c.s.)	PROPOSITION DE LOI modifiant le Code des impôts sur les revenus 1992 en ce qui concerne la déductibilité des frais afférents aux véhicules de société, en vue de renforcer l'autonomie stratégique européenne (déposée par M. Oskar Seuntjens et consorts)
SAMENVATTING De huidige fiscale regeling bepaalt dat beroepskosten met betrekking tot bedrijfsvoertuigen aangeschaft of geleaset vanaf 2026, enkel aftrekbaar zijn als zij geen CO ₂ uitstoten. Deze maatregel ondersteunt de klimaatdoelstellingen van België en de Europese Unie. De transitie naar emissievrije mobiliteit maakt ons echter afhankelijk van derde landen voor de productie van elektrische voertuigen en tractiebatterijen. Dit wetsvoorstel strekt ertoe om de voorwaarden uit te breiden waaraan beroepskosten verbonden aan het gebruik van bedrijfsvoertuigen moeten voldoen. Enkel voertuigen die hoofdzakelijk geassembleerd worden in de Europese Economische Ruimte en waarvan de batterijen hoofdzakelijk worden geproduceerd in de Europese Economische Ruimte komen in aanmerking.	RÉSUMÉ La législation fiscale actuelle dispose que les frais professionnels afférents aux véhicules de société achetés ou pris en leasing à partir de 2026 ne sont déductibles que si ces véhicules n'émettent pas de CO ₂ . Cette mesure vise à soutenir la concrétisation des objectifs climatiques de la Belgique et de l'Union européenne. La transition vers une mobilité à émissions nulles nous rend toutefois dépendants de pays tiers pour la production des véhicules électriques et des batteries de traction. Cette proposition de loi vise à élargir les conditions auxquelles les frais professionnels afférents à l'utilisation de véhicules de société doivent répondre pour pouvoir être déductibles. Seuls les véhicules qui auront été assemblés principalement au sein de l'Espace économique européen et dont les batteries auront été produites principalement au sein de ce même Espace économique entreront en ligne de compte pour la déductibilité.



Should Belgium take action on Made in Europe obligations before the EU Industrial Accelerator Act?

No



Yes



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4. Policy Update

Social Climate Plan: Formalisation & risks

- **GOOD NEWS: Belgium is finally ready to approve and submit its Social Climate Plan** thanks to Brussels
- Risks of not having it approved:
 - ETS2-implementation in 2028
 - Missing out on important ETS2-income
= About 2.21 billion euros of potential budget
- Outlines relevant for members:
 - **Federal SCP** includes funding for the tax shift and additional funding
 - **Flanders SCP** includes financing the tax shift, support for 2nd hand ev testing and funds for SME's for electric mobility (vans & bikes, also grid)
 - **Wallonia's SCP** includes a financing scheme for public charging (communes)
 - **Brussels SCP** includes support scheme for SME's when buying an EV or infrastructure (also grid and funding for EV car sharing)

Brusselse regering heeft akkoord beet over Sociaal Klimaatplan

De Brusselse regering heeft een principeakkoord over haar Sociaal Klimaatplan. Het plan is goed voor maar liefst 226 miljoen euro aan Brusselse steunmaatregelen en investeringen, waarvan driekwart Europa betaalt. De middelen wil bewoners met weinig financiële middelen en kleine ondernemers beschermen, zegt de regering.

Le gouvernement bruxellois conclut un accord de principe sur un Plan social pour le climat

07 juil. 2026 à 08:44 · 1 min

Partager

Ecouter

Le gouvernement bruxellois a conclu lundi soir un accord de principe sur un Plan social pour le climat en Région-capitale. Le projet de plan pluriannuel prévoit 226,5 millions d'euros de mesures de soutien et d'investissements pour "garantir une transition climatique juste et socialement équitable, en accordant une attention particulière aux ménages vulnérables et aux micro-entreprises".

INFO Par la rédaction avec Belga



4. Policy Update

REDIII: Latest political intel

Latest intel from FOD Economy

- Ongoing political discussions about the inclusion of private charging
- Implementation of fines is good news for the FOD (better control & impact)

Latest intel from political stakeholders

- Topic should be formally on IKW agenda in the coming week (in-dept discussions)
 - Ongoing political discussions about the inclusion of private charging
 - Also some ongoing debates about non-charging related topics (H2, ...)
- Increased annual fee and fee/GJ (*2000 euro & 0,006 euro/GJ = doubling!*)
- Inclusion of fines for misuse of the register for charging sector (F-credits)
- *Crucke seems to be pushing to include railways*

Decision to be expected in the coming weeks, next steps:

- Parliamentary approval (JULY or SEPT)
- Royal Decrees development (SEPT-NOV)
- Applicable as of January 1st 2027

4. Policy Update

CWaPe: Approval of FLEX contracts

- **CWaPe approved the flexible contract agreements** formats of ORES and RESA
 - [LINK to the announcement](#)
- **Important qualification:**
 - Technical tools to control activation & communication of flex part of connection are not yet fully deployed
 - Only fixed part of connection will be available for now
 - Flexible connection part will only be activated once these are available – before **31/12/2027 at the latest**
- Specific decisions:
 - ORES: [LINK](#)
 - RESA: [LINK](#)

4. Policy Update

Wallonia: Delay of EPBD Transposition

- **Transposition of EPBD is on hold in the Walloon Parliament**
- No more progress until contents of *arrêté d'exécution* is known...
- *Arrêté* will be particularly unambitious according to our information
- No response from Neven cabinet
- Outreach to other stakeholders is ongoing: Edora, Canopea, Embuild...
- **Further steps to be considered!**

4. Policy Update

HPC in Brussels: Policy contacts in light of taxi obligation

- **Brussels government considers postponing zero-emission obligation for taxis**
 - Originally to apply from 1/1/2027, already postponed once
 - Main argument by taxi sector: not enough fast charging in Brussels
 - Additional complaints: TCO, buying price, range...
- **Our argumentation: the market is taking responsibility**
 - 316 fast-charging points for around 300 electric taxis
 - Low utilisation rate of fast chargers: < 10%
 - Supply of charging infrastructure is growing with demand (+51% AC/+80% DC since previous postponement)
- **Outreach is ongoing**
 - Cabinets Hublet & Lalieux (in charge of taxis), van den Brandt (Mobility), Dillières (tbd.)
 - Brussels Mobility, Brussels Environment
 - Press contacts ahead of possible announcement



How important is the Brussels taxi dossier to EV Belgium?

1 - Not important 5 - Very important



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4. Policy Update

Brussels Rotation Tariff: Formal approval by Gov

- As previously announced & presented:
 - After 6h of connection
 - 0,06€/minute (3,60/hour)
 - Between
- **Applicable from 1st October 2026**



4. Policy Update

Accessibility for Public & Private Charging: Brussels guidelines

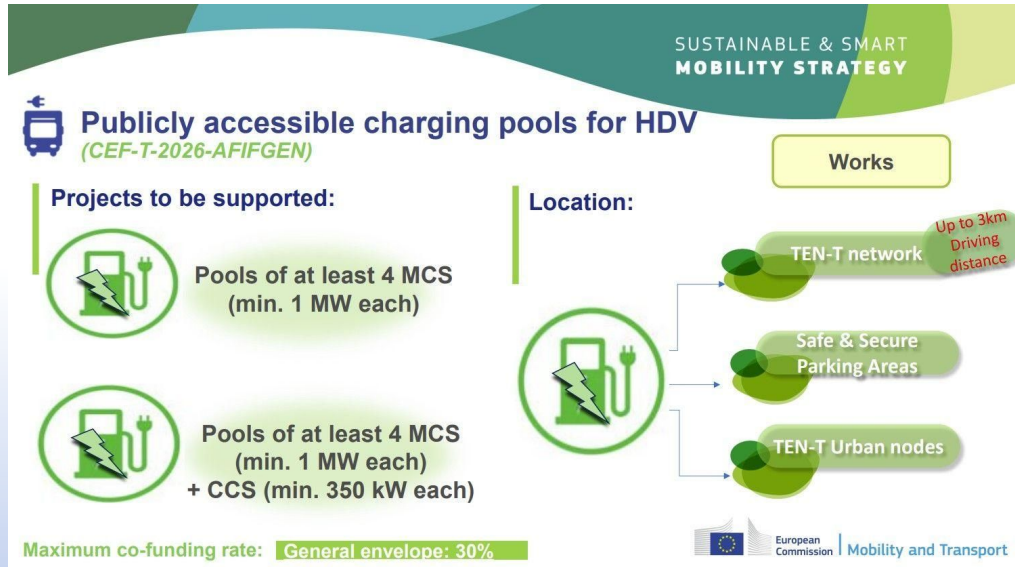
- **Feedback from members is welcome**
- Brussels Mobility invited to present guidelines at WG EV Charging 08/09



4. Policy Update

EU HDV Support: Subsidy scheme (AFIF)

- **Deadline:** 6 october 2026
- **Projects budget:** 1m-10m€



4. Policy Update

Overview of PAST meetings

DATE	STAKEHOLDER	TOPIC
9/06	ORES	V2X & Residential
12/06	Elia	Flexibility Needs Assessment
15/06	ODE/Edora	50+1 majority
19/06	Cabinets Hublet & Lalieux	eTaxi obligation in Brussels
24/06	VEKA	REDIII transpositie boetes
24/06	Fret Forward Wallonia	HDV electrification in Wallonia (& events)
8/07	Cabinet Van den Brandt	Brussels priorities on mobility and climate

Overview of UPCOMING meetings

DATE	STAKEHOLDER	TOPIC
13/07	Cabinet Hublet	Charging infrastructure & taxis in Brussels
13/07	Techlink	Collaboration options
14/09	Elia	FDP results workshop 2
17/09	SPW Mobilité	Comité Electromobilité

5. Positions



Position Grids: Overcoming Grid Congestion

- **Final & approved position** available here: [LINK](#)
- **Main outlines:**
 - EVs as the Grid's Strongest Ally
 - The Need for Grid Investments
 - Increase Grid Transparency
 - Implement Market Incentives and Unlock Flexibility
 - Rethink Grid Allocation (eg. maturity, swimming lanes)
- **Next steps:** finishing, translation, publication and outreach



5. Positions



Position Fire Safety: Regulations for EV Charging Infrastructure

- **Final & approved position** available here: [LINK](#)
 - Submitted to FireForum for advice
- **Main outlines:**
 - Technology-neutral stance
 - Encourage innovation
 - Establish clear definitions for Risk Assessments
 - Create clear rules for co-ownership
 - Clarify the Rules of Good Practice
 - Disallow Mode 1
 - Limit Mode 2
 - Allow Mode 4
- **Next steps:** finishing, translation, publication and outreach



5. Positions

Overview of ongoing work on positions: [LINK](#)
Review all published positions here: [LINK](#)

Overview of positions

Topic/Title	WG	Importance	Status	Approval/Timing	Publication	LINK ENG	LINK NL	LINK FR
Fire Safety	WG EV Charging	1. Very High	99%	Final remarks by 12/06	June	LINK	LINK	LIEN
Grid Management (FIFO, Cost, Connections, investm, permitting, ...)	WG EV Charging	1. Very High	95%	Additional dedicated call to finalize on 23/06. Approval afterwards	June/July	LINK	LINK	LIEN
AFIR Guidelines	SG Public Charging	1. Very High	65%	Draft available, inclusion of discussions with FOD	Before the Summer period	LINK	LINK	LIEN
Best practice concessions (focus Wallonia)	SG Public Charging	2 High	15%	Collect input	Summer 2026	LINK	LINK	LIEN
VME Guidelines	SG Private Charging	2 High	10%	Draft ready by 26 May	Early July	LINK	LINK	LIEN
Social Lease	WG Vehicles	2 High	0%	No position for now, to be considered later on.	/	LINK	LINK	LIEN
Supply Split		2 High	0%	VEKA drafting, want to be reactive or proactive?	/	LINK	LINK	LIEN
Private / 2nd-hand market advice	WG Vehicles	3. Medium	50%	Draft ready by 21 May	No timeline yet, external study being researched	LINK	LINK	LIEN
Takeover of concessions advice	SG Public Charging	3. Medium	0%			LINK	LINK	LIEN
Flemish budget neutral supportive measures	WG Vehicles	3. Medium	0%	January/February	March 26	LINK	LINK	LIEN
Supply Split	SG Public Charging	4. Low	20%	Approach to be decided	...	LINK	LINK	LIEN
Position Short LEase 2030	WG Vehicles	4. Low	5%	Draft and discussion in Sept	...	LINK	LINK	LIEN
Restricted Public Chargers	SG Private Charging	4. Low	0%			LINK	LINK	LIEN
Allignment of LEZ, Rotation Tariffs, ...	SG Public Charging	4. Low						

6. Events



DI
06
OKT

12:00 - 16:30 Volvo Trucks Gent - Visitor Center

De toekomst van eTrucks: EV Belgium bij Volvo Trucks Gent

Sluit je aan bij EV Belgium voor een exclusief kijkje achter de schermen bij Volvo Trucks Gent, de grootste e-truckfabriek van Europa. Ontdek van dichtbij hoe de nieuwste generatie zware elektrische trucks wordt geassembleerd en hoe zij de weg banen...



Tickets



vr
15
jan
2027

08:30 - 17:30 Brussel Expo

Belgium Electric Vehicle Summit 2027

Meer info en details zeer binnenkort beschikbaar!



More info

23-24
sep

**SUSTAINABLE
SOLUTIONS
KORTRIJK**

Sustainable Solutions Kortrijk

Kortrijk

Ontdek de nieuwste innovaties in hernieuwbare energie

Partner

Tickets & Info

do
03
dec

**ELECTRIFY
FLANDERS**

Electrify Flanders

Gent

Ontdek de nieuwste innovaties en oplossingen voor een duurzame energietoekomst! Voor iedereen die betrokken is bij of interesse heeft in de...

Tickets & Info

do
10
dec

**ELECTRIFY
WALLONIE-BRUXELLES**

Electrify Wallonie-Bruxelles

Namur

Ontdek de nieuwste innovaties en oplossingen voor een duurzame energietoekomst! Voor iedereen die betrokken is bij of interesse heeft in de...

Tickets & Info

7. AoB, next meeting(s) & closure

AoB

- Belgian Car Vignette – *announcement of agreement*

Next Update meeting

- **Friday 11 September 2026 from 08h30–09h30**



Monthly Update

Date	Time	Location
Friday 9 January 2026	08h30-09h30	Online
Friday 13 February 2026	08h30-09h30	Online
Friday 13 March 2026	08h30-09h30	Online
Friday 24 April 2026	08h30-09h30	Online
Friday 22 May 2026	08h30-09h30	Online
Friday 12 June 2026	08h30-09h30	Online
Friday 10 July 2026	08h30-09h30	Online
Friday 11 September 2026	08h30-09h30	Online
Friday 9 October 2026	08h30-09h30	Online
Friday 13 November 2026	08h30-09h30	Online
Friday 11 December 2026	08h30-09h30	Online



WISHING YOU ALL A NICE
SUMMER PERIOD!

PETROL/DIESEL (VERY CROWDED!)

FUMING QUEUE

WAIT TIME:
2 HRS!

GAS
GUZZLERS' QUEUE

HAPPY TRAVELS

EV FAST CHARGING STATION

RECHARGE & RELAX

EV CHARGING
HAPPY TRAVELS

RECHARGE
& RELAX





EV Belgium vzw/asbl

Thank You

For Your Attention



Contact to our email

contact@ev.be



Visit our website

www.ev.be



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AVOID/STOP discussions or exchanges of anything that may concretely influence the future market behaviour of the members/companies, including the following information the following information:

- × **Prices**, discounts, margins, credit terms, guarantees, instalments and other conditions applied by businesses
- × **Individual company data** on costs, production, investments, capacity, stocks, sales, orders and/or profits
- × **Individual business strategies** on the development, design, production, distribution or marketing of certain products
- × **Individual offers** regarding contracts of specific products or requests for quotation
- × **Information regarding existing or potential competitors**, suppliers, distributors or customers that could have the effect of excluding them from the market
- × **Any other information that you or any participating company** consider to be sensitive, even if not contained in this overview

Automatic note-takers will no longer be allowed to EV Belgium meetings.
Recordings of the update and WG minutes are available on the EV Belgium website: [LINK](#)

