EV BELGIUM
the Electric Vehicle Association

EV Belgium Update

9 October 2026
Online Meeting

CONNECT • ADVOCATE • ACCELERATE

Compliance & Antitrust Statement

Free and fair competition is essential. EV Belgium meetings only exchange information that supports the legitimate work of the association.

Discuss agenda items • Use public or aggregated information • Stop if there is any antitrust concern

DISCUSS / SHARE

Information that supports the association's work

- General economic indicators and industry outlook
- Regulatory developments and their impact on e-mobility
- Publicly available data at no extra cost
- Aggregated figures or estimates for regulatory impact
- When in doubt: consult legal counsel

AVOID / STOP

Information that could influence future market behaviour

- Prices, discounts, margins, credit terms or guarantees
- Individual costs, production, investments, capacity, sales or profits
- Individual product, production, distribution or marketing strategies
- Individual offers, tenders or requests for quotation
- Sensitive information on competitors, suppliers or customers

Automatic note-takers are not allowed. Approved recordings and meeting minutes, where applicable, are made available through the EV Belgium website.

EV BELGIUM UPDATE

Agenda

1. **Welcome**
2. **EV Barometer: Q3 Statistics**
3. **EV Belgium Publications & Press**
4. **Policy Update**
   - Court Decision AFIR (Munchen)
   - Federal Budget: Prof Electricity & Social Lease
   - Increased investment deduction for charging
   - Federal Development Plan 2028-2038
   - EPBD transposition (3 Regions)
   - Belgian/Regional Vignette - Political approval
   - Flemish Budget Agreement
   - Flemish Resolution on Charging
   - Brussel Budget Agreement + Taxi Obligation
5. **Positions**
   - Draft proposal: Professional Electricity
6. **Events**
7. **AoB & Next Meeting**

1. INTRODUCTION

A NEW IDENTITY.

Same mission. Stronger voice.



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A NEW IDENTITY.

Same mission. Stronger voice.

EV | BELGIUM
the Electric Vehicle Association

Connect · Advocate · Accelerate

A clearer, more inclusive identity for the full zero-emission mobility ecosystem.

1. INTRODUCTION

A NEW CHARTER



Main outlines:

1. **Context and ambition:** Belgium is a frontrunner in EV adoption. The weak spots are vans & trucks
2. **Five commitments:** Policy, Market, Data, Communication and Performance
3. **Policy asks:**
   a. Keep the 2035 phase-out
   b. Continue the tax shift
   c. Make the private market tip
   d. Support infrastructure
   e. Keep policy stable for investment cycle.
4. **Industrial anchoring:** a Belgian EV investment strategy
5. **A clear framework for smart charging and V2X**

Read the charter: LINK
Co-sign the charter ONLINE

Next steps...

BRUSSELS EXPO

Brussels Motor Show



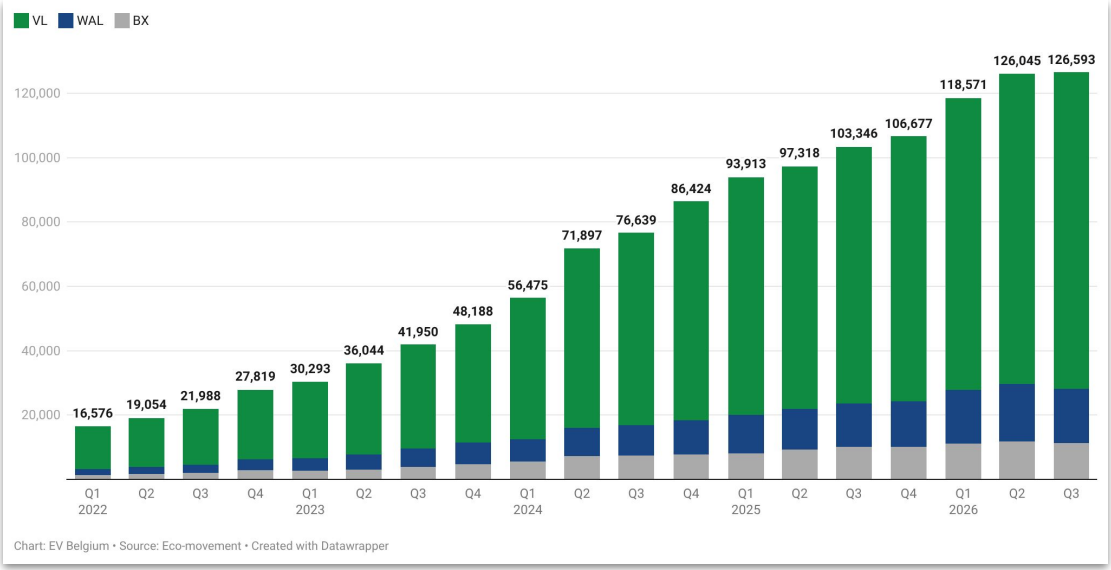
15 January 2027

More info & registration:

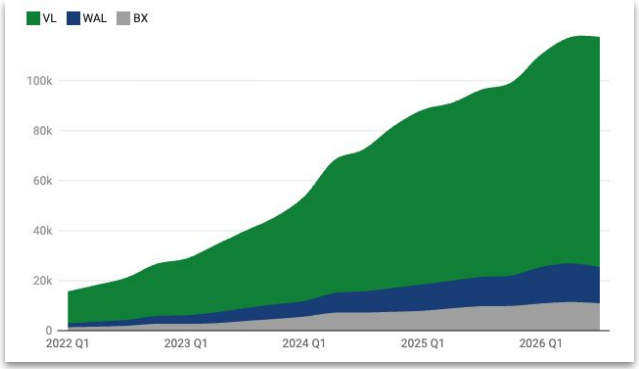
2. EV BAROMETER: Q3 STATISTICS

Charging

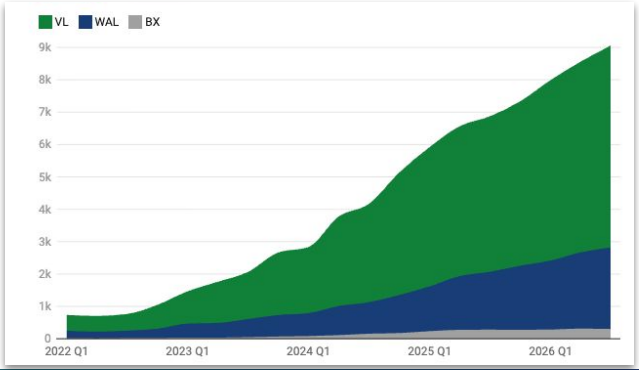
Public Charge Points



Public AC Charge Points

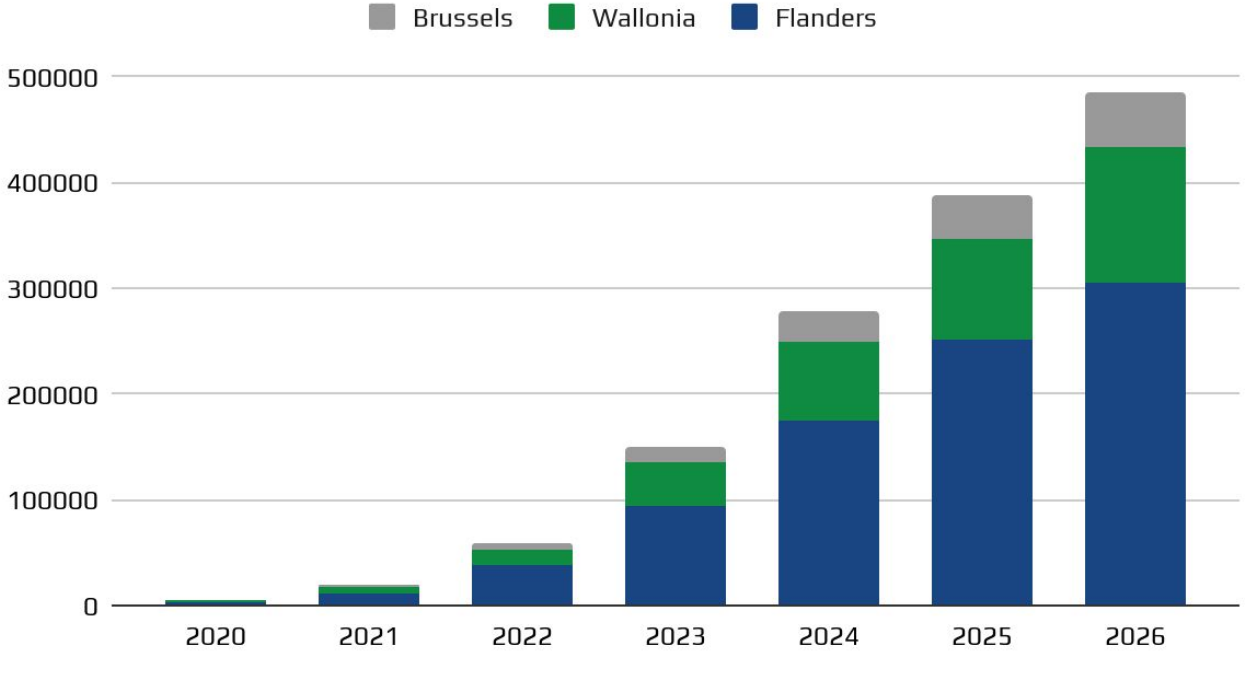


Public DC Charge Points



Charging

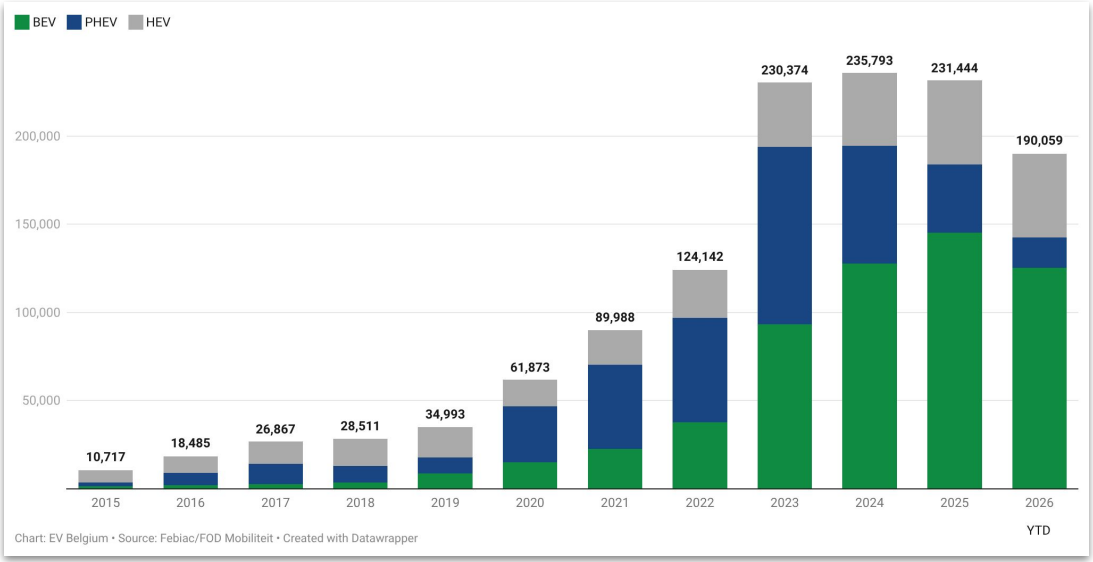
Private Chargers



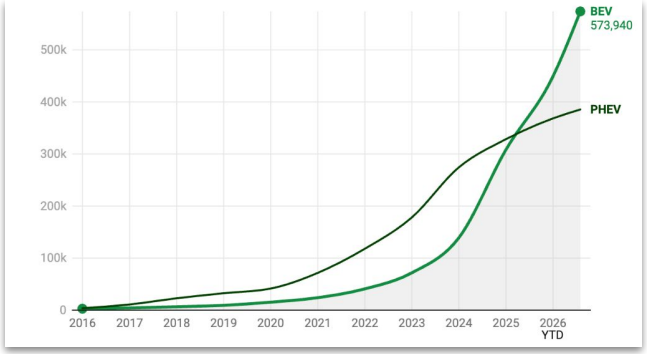
2. EV BAROMETER: Q3 STATISTICS

Vehicles

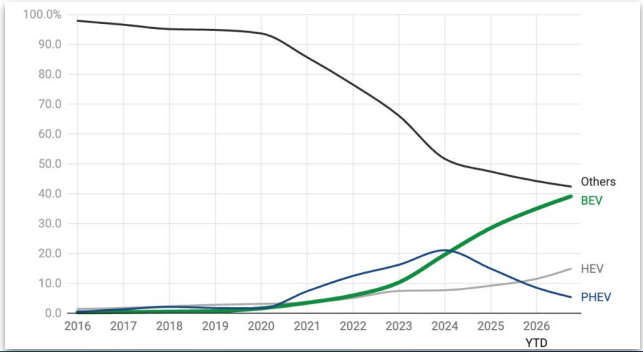
Total Registrations Cars with Batteries



BEV Parc (BE)



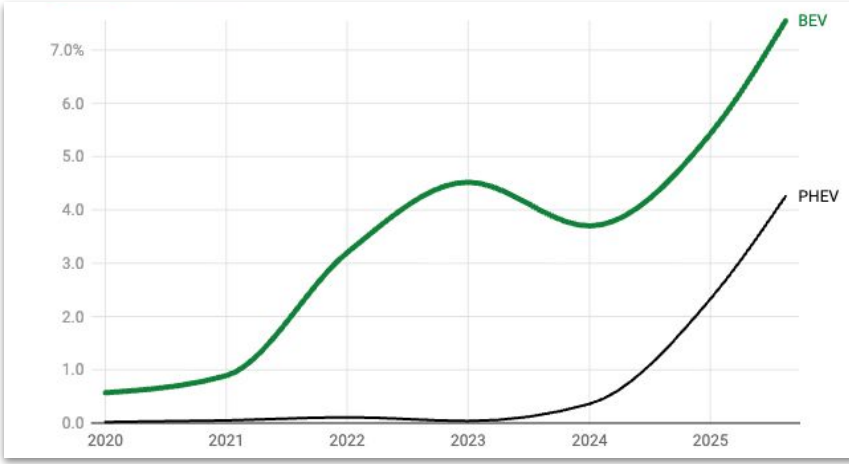
Total % Registrations per Type



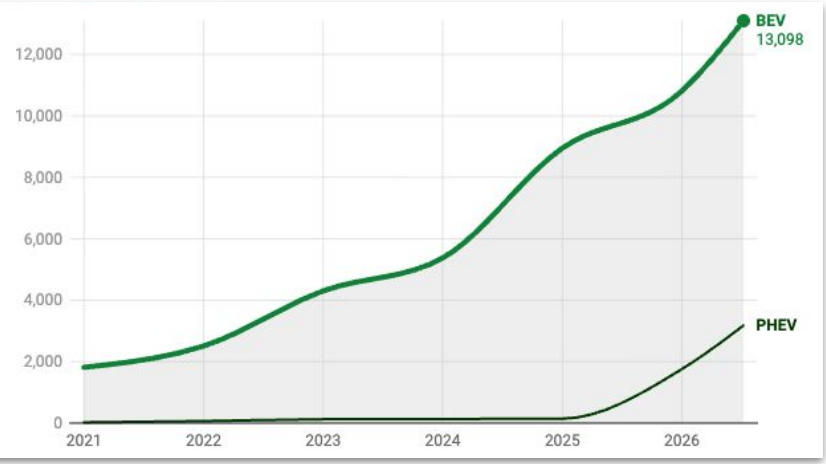
2. EV BAROMETER: Q3 STATISTICS

LDV & HDV

Total % Registrations LCV (N1)



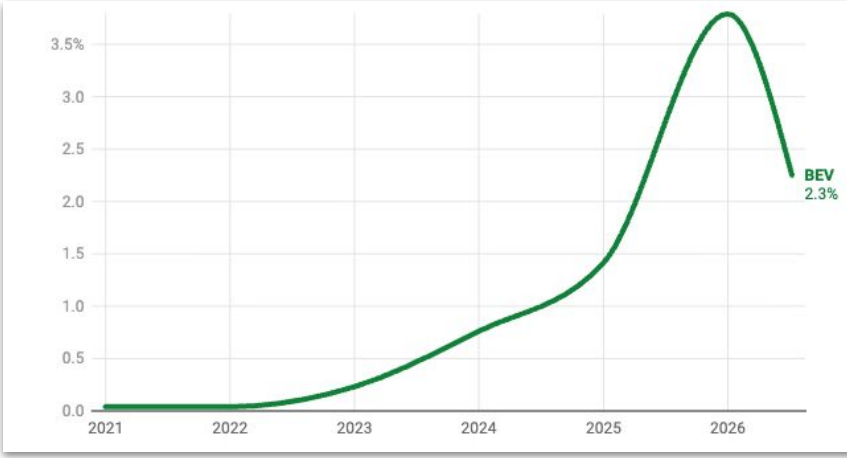
BEV Parc LCV (N1)



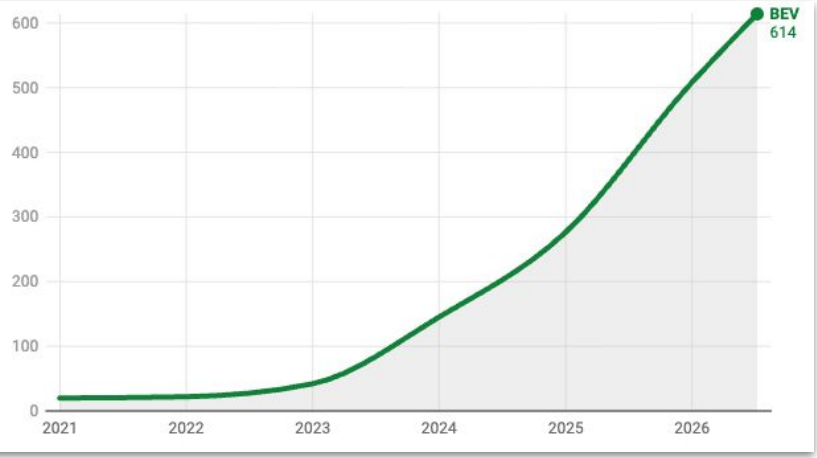
2. EV BAROMETER: Q3 STATISTICS

LDV & HDV

Total % Registrations HDV (N2+N3)

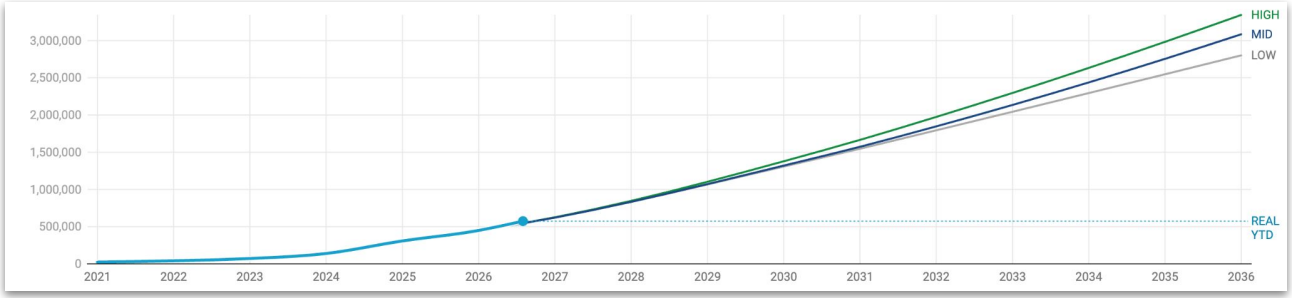


BEV Parc HDV (N2+N3)

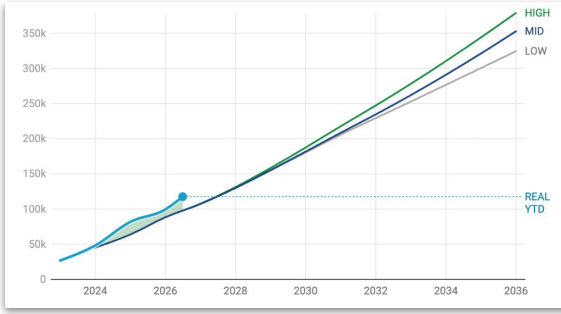


Forecasts

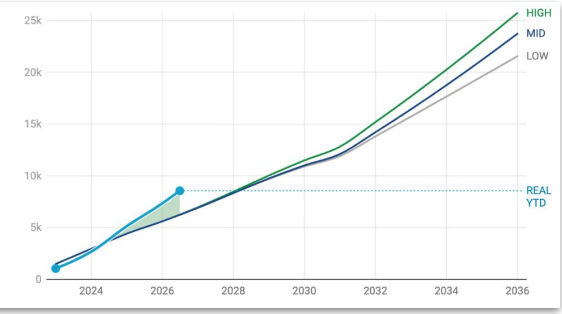
Projected BEV Parc (BE)



Public AC Charging Stations vs Required (BE)



Public DC Charging Stations vs Required (BE)



3. EV BELGIUM PUBLICATIONS & PRESS

Big steps, new challenges

Persbericht - Historische kaap van 50% EV's ingeschreven, continuïteit is nu cruciaal

Voor het eerst was - volgens FEBIAC - meer dan één op twee nieuw ingeschreven personenwagens in België volledig elektrisch. EV Belgium noemt de 50,9% van september een historisch kantelpunt, ma...

EV Belgium 2 oktober 2026 om 12:00



Opinie: De Belgische transportsector verliest terrein. Goedkope diesel zal dat niet oplossen.

Brussel, 25 september 2026. – België heeft zowat alles in handen om een Europese logistieke kampioen te zijn en te blijven. We liggen in het hart van Europa, hebben wereldhavens, belangrijke...

EV Belgium 25 september 2026 om 14:00



Persbericht - Belgische automobilisten zullen vanaf 2030 meer dan €1,8 miljard per jaar besparen dankzij elektrificatie

De prijs aan de pomp staat opnieuw hoog: op 10 september bedraagt de officiële maximumprijs €2,356 per liter diesel B7 en €2,058 per liter benzine 95 E10 (FOD Economie). Voor EV Belgiu...

EV Belgium 18 september 2026 om 12:30



Opinie: Elektrisch neemt de leiding - bijna één op twee nieuwe wagens in augustus volledig elektrisch

Brussel, 2 september 2026 – De Belgische automarkt bereikt een nieuw kantelpunt. Nadat de volledig elektrische wagen (BEV) doorheen 2026 verder terrein won, haalde elektrisch in juni voor het...

Philippe Vangeel 2 september 2026 om 14:00



Persbericht - EV Belgium roept federale regering op om social lease systeem in te voeren

Sectorfederatie EV Belgium vraagt de federale regering werk te maken van een Belgisch sociale leasing systeem voor elektrische wagens, nieuw en tweedehands. Na de elektrificatie van het...

EV Belgium 19 augustus 2026 om 13:00



3. EV BELGIUM PUBLICATIONS & PRESS

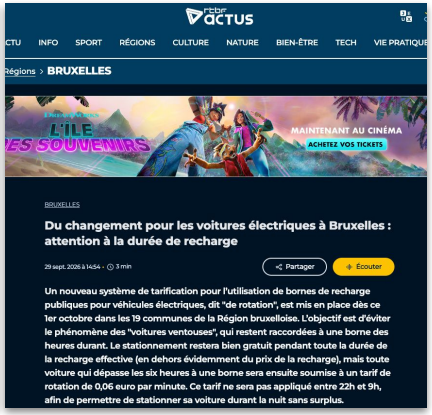
Big steps, new challenges











Results:

- Press: 28 mentions in articles
- Socials: 15 posts, 16k views & 320 reactions

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4. POLICY UPDATE

Court Decision AFIR (Munchen)

NOT FINAL + appeal possible

AFIR art. 5(3): *CPO prices must be non-discriminatory, also between end users and mobility service providers. Differences only if proportionate and objectively justified.*

01

THE CASE

Who and what

- DCS: mobility service provider (EMP) behind charging services of several car brands
- EWE Go: German charge point operator (CPO)
- DCS customers paid more at EWE Go chargers than EWE Go's own customers

02

THE OUTCOME

Munich I Regional Court, first instance

- EWE Go must offer DCS its contract-customer rate (€0.52/kWh) = No higher price than for ad hoc or own customers
- Separate blocking fee for DCS customers struck down
- Damages for losses since 13 April 2024, when AFIR started to apply

03

WHAT IT MEANS

For Belgium and our members

- In principle not binding outside Germany, but AFIR applies directly in Belgium too
- Clear signal: review roaming price differences and their justification
- EU-wide clarity only if the case reaches the EU Court of Justice



Sources: electrive.com, heise online, energate messenger (7–8 October 2026). Status: first-instance ruling, appeal possible.

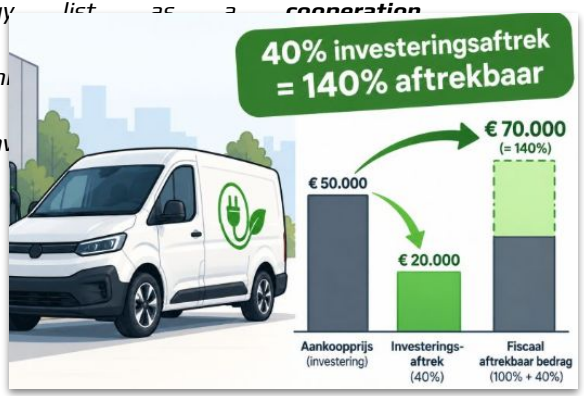
Federal Budget: Prof Electricity & Social Lease

- **Ongoing discussions within the Federal Government**
- In principle agreement should be found this weekend
  - Very unlikely… *Last year it took until end of November*
- Main points brought forward by EV Belgium:
  - Tax shift on Energy & REDIII
  - eTrucks (prof. diesel, deduct., …)
  - Social/private Lease framework
- Some support from several parties, results to be seen.



Increased investment deduction for charging

- **Since 1/1/2025 a new regime exist for an increased investment deduction for zero-emission vehicles and charging equipment**
  - Federal: zero-emission vehicles: LINK
  - Regional: charging equipment: NO LINK YET
- After a question from one member, EV Belgium received the following response:
  - *The 'charging infrastructure' category in the transport list for the investment allowance should apparently have been included in the energy list, as **the (regional) energy ministers would be responsible** for this, not the federal Minister for Mobility.*
  - *However, certificates are still not being issued for the energy list as a **cooperation agreement must first be voted** on in the four parliaments. has already been approved at first reading by the four governi pending before the Council of State for months.*
  - *As regards **legal certainty:** anyone who has made these inv 2025 will eventually receive their tax relief.*
- **Next steps EV Belgium:**
  - Outreach to relevant regional ministers to ask for clarity asap



Renta received clarity for leasing vehicles

Federal Development Plan 2028-2038

- **Elia & Fluxys are finalizing the draft development plan LINK**
- Main outlines for EV:
  - Three scenario's with multiple sensitivities
  - Required investment & reinforcement scenario's
  - Evolution of vehicle parc
  - Expected charging behavior and flexibility provided though V2X
- EV Belgium has been joining the workshops, next steps:
  - Public Consultation: 13 October until 14 December 2026
  - Political Approval: February 2027
  - Publication: May 2027
- **Next steps for EV Belgium → WG EV Charging (14/10)**



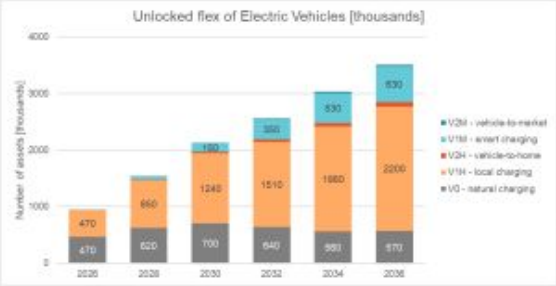
4. POLICY UPDATE

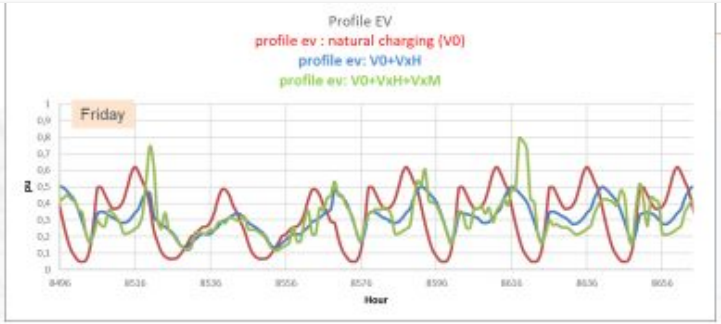
Federal Development Plan 2028-2038

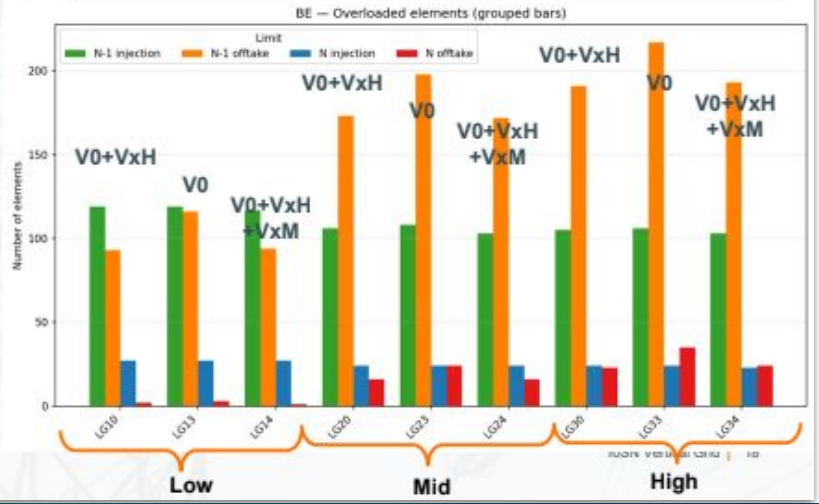
EV sensitivity – Local grid

- The use of **EV flexibility** *(VxM/H)* helps to **reduce requirements** compared to relying on natural charging *(V0)* profiles.
- By 2035, the low penetration of **VxM does not lead to an increase in grid requirements**, while still enabling the utilization of the flexibility offered by EV.

All results are computed considering the EV flexibility (VxM/H) → Needs will be higher if we don't work on unlocking the flexibility.







EPBD transposition (3 Regions)

- **VLA: Decree adopted in 1st lecture on 17 July**
  - Charging targets subject of government *besluit* (in preparation)
- **WAL: Decree adopted in 3rd lecture on 13 May**
  - *Arrêté d'exécution* is still in limbo = no timeline for final approval
  - Charging targets included in decree
  - Charging power can be taken into account (conversion possible)
- **BXL: Decree is being drafted**
  - 1st lecture expected end of this year
- **Discussion & updates: SG Private Charging (27/10)**



Art. 78. § 1er. Pour l'application des articles 71 et 72, le Gouvernement peut adapter le nombre de points de recharge requis en considération de leur puissance électrique.

Belgian/Regional Vignette - Political approval

- **Regional approval of the Vignette ongoing**
  - Flanders: LINK
  - Brussels: on agenda 8/10
  - Wallonia: LINK
- Next political steps:
  - Council of State
  - **EU notification**
  - Implementation:
    - Sales 1 March 2027
    - Application 1 May 2027
    - *Tolerance: 1 July 2027*

- 'Compensation' mechanism via tax reform:
  - Flanders: clear and not good for EV
  - Brussels: nuanced (small & electric cars)
  - Wallonia: ?
- **Next steps for EV Belgium → WG Vehicles (19/11)**



Flemish Budget Agreement

- Flemish Government found an agreement about the 2027 budget
- **Main outlines:**
  - Balanced budget: Flanders returns to budget balance in 2027
  - Where the money comes from:
    - €1.6 billion from cuts to spending and subsidies
    - Investment: €2.4 billion over the rest of the term for schools, care, transport infrastructure and an inheritance tax cut.
- **Impact for our industry:**
  - Charging: No explicit measures.
    - The main risk is the €478 million subsidy review
    - Impact on De Lijn relevant for bus electrification and depot charging.
  - Vehicles: Vignette & tax reform + CO2-factor into km-levy
  - Energy: Increased energy fund
- **Next steps for EV Belgium → WG EV Charging (14/10) & WG Vehicles (19/11)**



Flemish Resolution on Charging

- **Draft proposal for resolution on charging (15/09) LINK**
  - Price transparency and user-friendliness:
    - examine how price transparency can be harmonised;
    - ask operators to apply transparency rules strictly also on older installations, and to supply correct data to a central platform;
    - explore smart billing (based on vehicle or user identity) and tools such as occupancy detection;
    - set up a central digital platform with real-time location, availability, prices and charging speed, with the government analysing the data;
    - ensure comfortable charging hubs along motorways, and run awareness campaigns on correct use and on fraud with fake QR codes.
  - Local authorities:
    - a balanced spread of charging points
    - strategic charging plans that follow the grid operator's advice,
    - future-proof charging squares (V2G)
    - harmonised parking rules and rotation tariffs with uniform signage.

Flemish Resolution on Charging

- Draft proposal for resolution on charging (15/09) LINK
  - Apartment buildings: a guide for co-owners' associations, with uniform safety rules, load balancing, and an information campaign with fire services against the perception of fire risk.
  - Grid capacity: ask grid operators to keep the grid from being the limiting factor, reinforce grids where EV growth is fast, link charging hubs to area-based grid planning, and let the grid operator indicate where, when and at what power smart and bidirectional charging should happen.
- **Next steps for EV Belgium:**
  → Reach out to MP's asap
  → WG Charging (14/10)

- **In parallel, a parliamentary petition for regulating charging prices has been submitted to parliament (28/09)** LINK
  - *Content unknown, EV Belgium will monitor.*

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4. POLICY UPDATE

Brussel Budget Agreement + Taxi Obligation

- **Budget agreement: circulation tax**
  - Compensation for vignette
  - **0€ for EVs and small city cars**
  - Higher tax on heaviest SUVs
  - Quid electric SUVs and small diesel cars?

- **Taxi obligation**
  - **New taxis must be electric from 2027** 👍
  - Existing taxis to be replaced after 9 years instead of 7 years 👎
  - Initiative for 100-150 HPC in Brussels 👍
  - Positive overall & result of EV Belgium advocacy





4. POLICY UPDATE

Past meetings

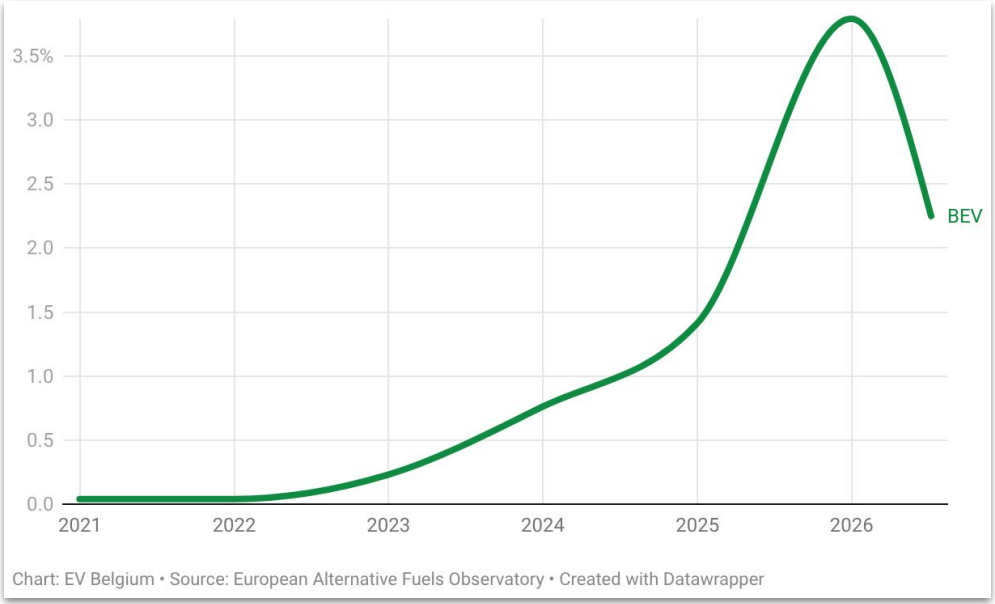
Stakeholder	Date	Topic(s)
Elia FDP (2028-2038)	**14 September 2026**	**Federal Development Plan (vehicle parc, flexibility, V2X, …)**
Fret Forward	17 September 2026	eTrucks actions in Wallonia
Comité Electromobilité	**17 September 2026**	**Electrification of mobility in Wallonia**
Taxi vers (BX obligation)	30 September 2026	Discussion about challenges and opportunities of EV taxi's
Elia FDP (2028-2038)	**30 September 2026**	**Federal Development Plan (vehicle parc, flexibility, V2X, …)**
EME- EU Parliament on V2X	30 September 2026	V2X challenges & opportunities for EU policymakers
MP Oskar Seuntjens (with Edora)	**8 October 2026**	**50% voting in VME's & Made in Europe obligations**
PV Vlaanderen	8 October 2026	Collaboration on policy files

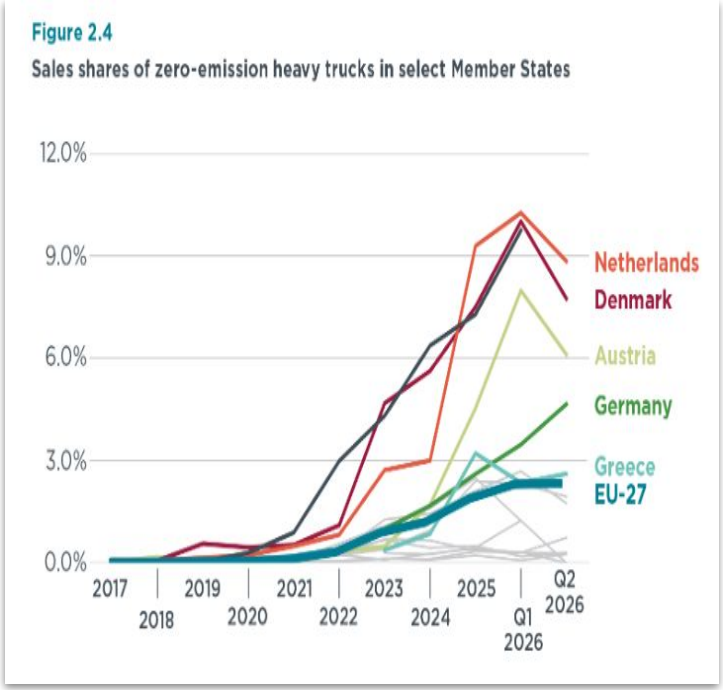
4. POLICY UPDATE

Upcoming meetings

Stakeholder	Date	Topic(s)
Fret Forward	14 October 2026	eTrucks actions in Wallonia
FPS Health: COP31 stakeholder event	15 October 2026	Stakeholder event on energy & health
V2XPlore Klankbordgroup	22 October 2026	Stakeholder event on V2X
VNR Stakeholderoverleg	22 October 2026	Next steps and advices of the VNR and review of investment plan
MORA Mobiliteitstafels	**23 October 2026**	**VEKP review and advice from mobility stakeholders (MORA)**
Tetra V2Guide project	26 October 2026	V2G project by UGent (launch)
Renta Happening	29 October 2026	Renta vision & presenation
Fret Forward	5 November 2026	eTrucks actions in Wallonia

Draft proposal: Professional Electricity





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5. POSITIONS

Draft proposal: Professional Electricity

A stable and predictable policy is the key driver of confidence amongst logistics companies.

01
Financial support
Phasing out of tax incentives for fossil-fuel vehicles, phase out commercial diesel by 2029, and introduce a temporary support scheme for vehicles, charging points and energy (ETS).

02
One charging strategy
Develop a single charging strategy based on the AFIR objectives and provide for the necessary investment in the electricity grid.

03
Invest in knowledge
Focus on data sharing and targeted energy training programmes for SMEs, logistics operators and fleet managers.

SUPPORTED BY OUR PUBLICATIONS



Opinion · 3 April 2026

A truck is not a car

- eTrucks clearly lag behind neighbouring countries
- TCO is the deciding factor: 120% tax deduction, zero mileage charge, business electricity
- Infrastructure and network capacity first



Opinion · 25 September 2026

Cheap diesel isn't the answer

- –36% international transport (2010–2024)
- Only 2.25 per cent of e-trucks in H1 2026
- No equivalent to Prof. Diesel

5. POSITIONS

Draft proposal: Professional Electricity

TODAY

Professional diesel

7-10%
subsidy

- €0,19/l excise reimbursement
- ± €745 mio per year (2025)
- Only for diesel trucks

EV BELGIUM PROPOSAL

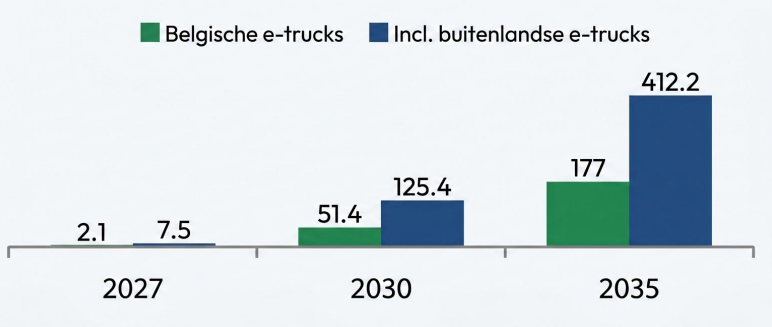
Professional electricity

9%
subsidy

- €0,05 per kWh reimbursement
- For all charged electricity for trucks
- Level-playing field with diesel

COST FOR SOCIETY

Growth in line with number of eTrucks (mio €/y)



If budget neutral: it can be financed by reducing prof diesel:

- with ±0,12 cent/l in 2028
- ±2,6 cent/l in 2030, until
- ±13,6 cent/l in 2035

Overview of positions

Topic/Title	WG	Importance	Status	Approval/Timing	Publication
AFIR Guidelines	SG Public Charging	1 Very High	65%	Draft available, inclusion of discussions with FOD	asap
Best practice concessions (focus Wallonia)	SG Public Charging	2 High	75%	Model Tender available, under review by Task Force	Autumn 2026
VME Guidelines	SG Private Charging	2 High	90%	Under review by Fireforum	asap
Private / 2nd-hand market advice	WG Vehicles	3 Medium	50%	TML study underway	November
Takeover of concessions advice	SG Public Charging	3 Medium	0%		
Flemish budget neutral supportive measures	WG Vehicles	3 Medium	0%	January/February	March 26
Supply Split	SG Public Charging	4 Low	20%	Approach to be decided	...
Position Short Lease 2030	WG Vehicles	4 Low	5%	Draft and discussion in Sept	...
Restricted Public Chargers	SG Private Charging	4 Low	0%		
Allignment of LEZ, Rotation Tariffs, ...	SG Public Charging	4 Low			

Overview of ongoing work on positions: LINK
Review all published positions here: LINK

6. EVENTS

vr
15
jan
2027

08:30 - 17:30 Brussel Expo

Belgium Electric Vehicle Summit 2027

MOBILITY MEETS ENERGY

THE FLEET SECTOR AS A DRIVING FORCE

EV Belgium presenteert met trots de **5e nationale top over elektrische mobiliteit** — de Belgium Electric Vehicle Summit (BEVS...



Save the date:

EV Belgium New Year Reception on 26 January 2027 (Brussels)
Joint event with Brafco (Future-Proof Stations) on 16 March 2027 (Van der Valk, Nivelles-Sud)

BRUSSELS EXPO

Brussels Motor Show



15 January 2027

More info & registration:

6. EVENTS

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03
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ELECTRIFY FLANDERS

Electrify Flanders

Gent

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2027



InterSolution

Gent

Op 27 en 28 januari 2027 vindt in Flanders Expo in Gent de 15e editie plaats van InterSolution, de toonaangevende vakbeurs voor de solar- en storage-sector...

Lees meer >

Any other business?

Next meeting

Date: **13 November 2026 at 08h30**
Location: **Online**
Agenda points: **contact@ev.be**

Thank you for your time and efforts!

EV | BELGIUM
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Monthly Update

Information

Date	Time	Location
~~Friday 9 January 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 13 February 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 13 March 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 24 April 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 22 May 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 12 June 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 10 July 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 11 September 2026~~	~~08h30-09h30~~	~~Online~~
~~Friday 9 October 2026~~	~~08h30-09h30~~	~~Online~~
Friday 13 November 2026	**08h30-09h30**	**Online**
Friday 11 December 2026	08h30-09h30	Online

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ACCELERATE

Thank you!

contact@ev.be
www.ev.be

Compliance & Antitrust Statement

Free and fair competition is essential. EV Belgium meetings only exchange information that supports the legitimate work of the association.

Discuss agenda items • Use public or aggregated information • Stop if there is any antitrust concern

DISCUSS / SHARE

Information that supports the association's work

- General economic indicators and industry outlook
- Regulatory developments and their impact on e-mobility
- Publicly available data at no extra cost
- Aggregated figures or estimates for regulatory impact
- When in doubt: consult legal counsel

AVOID / STOP

Information that could influence future market behaviour

- Prices, discounts, margins, credit terms or guarantees
- Individual costs, production, investments, capacity, sales or profits
- Individual product, production, distribution or marketing strategies
- Individual offers, tenders or requests for quotation
- Sensitive information on competitors, suppliers or customers

Automatic note-takers are not allowed. Approved recordings and meeting minutes, where applicable, are made available through the EV Belgium website.